



COUNCIL MEETING AGENDA
June 9, 2025 at 6:30 PM

ROLL CALL

PLEDGE OF ALLEGIANCE

MINUTES

1. Regular Council Meeting of May 12, 2025
2. Council Work Session of May 29, 2025

FINANCE REPORT

1. Month of April 2025

OATH OF OFFICE: OFFICER DAN LATTIRE

EMPLOYEE SERVICE RECOGNITIONS

1. Lt. Tim Schmidtgoessling: *20 Years*
2. Josh Caudill: *20 Years*
3. Officer Mark Monahan: *20 Years*
4. Darlene Waldron: *10 Years*
5. Officer Delarisco Sumler: *10 Years*

CITIZENS TO SPEAK

1. Natalie Fields, Deer Park Branch Library Manager. Topic: *Library Update*
2. Tim & Clara Chlon, 7041 Dena Lane, Topic: *Amberley Village Tennis Courts*
3. Ray Warren, 6715 W Farm Acres Drive, Topic: *Amberley Green*
4. Colin Driscoll, 6600 Ridge Road, Topic: *Amberley Green*

COMMITTEE REPORTS:

FINANCE COMMITTEE

1. Public Hearing: Tax Budget
2. Resolution 2025-18, 2026 Tax Budget

PUBLIC BUILDINGS & PARKS COMMITTEE

COMPENSATION & BENEFITS COMMITTEE

1. Resolution 2025-19, Resolution for Employee Health Care Renewal

MANAGER'S REPORT

1. Village Manager's Report

CHIEF'S REPORT

MAYOR'S REPORT

1. Resolution 2025-20, Authorizing the Village Manager to Enter into a Contract to Conduct

a Community Engagement Campaign with Urban Fast Forward for Amberley Green

NEW BUSINESS

ADJOURNMENT

**MINUTES OF THE REGULAR MEETING
AMBERLEY VILLAGE COUNCIL
MONDAY, MAY 12, 2025**

The Council of Amberley Village, Ohio met in regular session in Chambers on Monday, May 12, 2025 at 6:30 p.m. Absent were Councilmembers Jay Shatz and Dara Wood. Mayor Bob Rosen called the meeting to order and the following roll call was taken:

PRESENT

Richard Bardach
Adam Frankel
Ben Hunt
Keely Paul
Bob Rosen

ALSO PRESENT

Scot Lahrmer, Village Manager
Claire Eichner, Village Treasurer
Chief Richard Wallace, Police-Fire
Tammy Reasoner, Clerk of Council

Mayor Rosen welcomed everyone to the meeting of the Amberley Village Council and led those in attendance through the Pledge of Allegiance.

MINUTES

Mayor Rosen asked if there were any changes to the minutes of the Regular Council Meeting of April 9, 2025 as distributed. There being none, the minutes were approved as submitted.

FINANCE REPORT

Village Manager Scot Lahrmer provided a summary report for March 2025, stating that earnings tax collections for the month of March totaled \$215,204. The projected earnings tax estimate for 2025 is \$3,800,000, with just over 27% of the projected earnings tax having been collected for the year so far.

Mr. Lahrmer said the total estimated revenue for 2025 was \$8,323,622, and 23% of it had been collected for the year to date in March, including \$6,144 from the Local Government Fund. He reported expenses for March totaling \$441,564, or 22% of the projected expenditures to date for 2025. As of March, the unencumbered general fund balance was \$4.5 million.

COMMITTEES:

FINANCE COMMITTEE

Mayor Rosen reported the Finance Committee continues to hold monthly meetings, where they closely scrutinize Village finances, including expenditures and receipts. He said a sustainability report for the Village was underway because of the expected increase in costs, coupled with limited income from businesses in the Village.

STREETS, PUBLIC UTILITIES & SEWERS COMMITTEE

Chairperson Frankel said Council had last month authorized the Village Manager to sign a contract for the Village aggregation program. He reported that Mr. Lahrmer had signed a three-year contract knowing that utility costs were on the rise with the hope

that a longer-term contract would result in better rates. He said the decision was based on residents' ability to opt out of the program should utility rates prove lower than the aggregation program, giving participants in the program the best of both worlds.

Mr. Frankel also reported the Village was still waiting on word from ODOT regarding "No Right on Red" signage at the intersection of Ronald Reagan and Ridge near the Mayerson JCC.

Councilmember Frankel said the committee discussed and recommended the purchase of a new digital messaging board with radar to assist with speed calming and advertisement of Village events. He said the message board was included in the budget, and moved to adopt **Resolution 2025-15**, authorizing the Village Manager to purchase the equipment. Seconded by Mr. Bardach, the motion passed unanimously.

Mr. Frankel highlighted the great work of the Village Maintenance Department, and moved to adopt **Resolution 2025-16**, which proclaims May 18-24, 2025 as National Public Works Week in Amberley Village. Seconded by Mr. Bardach, the motion passed unanimously.

POLICE AND FIRE COMMITTEE

Vice Mayor Hunt reported the committee met to discuss the upcoming Connect with Police events on May 13 and 14, and to hear a department update. In addition, the committee discussed and recommended adoption of **Resolution 2025-17**, which would proclaim May 11 – 17, 2025 as National Police Week and May 15 as Peace Officers' Memorial Day. Mr. Hunt moved to adopt Resolution 2025-17, which was seconded by Ms. Paul and passed unanimously.

MANAGER'S REPORT

Village Manager Scot Lahrmer reported that in Councilmember Wood's absence, she had asked him to promote the May 28 Wellness Series hosted by the Police Department's Senior Safety Program and the WeTHRIVE! Health & Wellness Committee in conjunction with the Alzheimer's Association of Greater Cincinnati. The event will be held from 6 – 7:30 pm in the Community Room, and registration is open on the Village website.

Mr. Lahrmer also reported that Village residents had collectively earned approximately \$11,000 from the Hamilton County ReSource Residential Recycling Initiative (RRI). He said residents had diverted 45% of waste from the landfill through recycling efforts, and thanked them for their ongoing efforts. He said Amberley Village consistently ranks as one of the top communities for recycling rates in Hamilton County.

CHIEF'S REPORT

Chief Wallace encouraged residents to attend the upcoming Connect with Police Events being held on Tuesday, May 13 at 6 pm in the Firehouse, and on Wednesday, May 14 at 1:30 pm in the Firehouse and 6 pm at CZE Synagogue on Section Road.

He then thanked the Village Manager and Council for their support of his involvement with the recent funeral held for the Hamilton County Sheriff's Deputy recently killed in the line of duty. He said he appreciated the ability to take on an integral role in both Hamilton County Police Association and The Shield, both of which are critical to the community, but also benefit Amberley Village.

MAYOR'S REPORT

Mayor Rosen said Council had been conducting its annual review of the Village Manager, and had completed the process. He read and introduced **Ordinance 2025-5**, which would authorize an addendum to the Village Manager's contract, and moved to waive the three readings. Seconded by Mr. Bardach, the following roll call vote was taken:

AYE: Bardach, Frankel, Hunt, Paul, Rosen (5)

NAY: (0)

Mayor Rosen moved to adopt Ordinance 2025-5, which was seconded by Ms. Paul. The following roll call vote was taken:

AYE: Bardach, Frankel, Hunt, Paul, Rosen (5)

NAY: (0)

Mayor Rosen moved to declare Ordinance 2025-5 an emergency. Seconded by Mr. Frankel, the following roll call vote was taken:

AYE: Bardach, Frankel, Hunt, Paul, Rosen (5)

NAY: (0)

NEW BUSINESS

There being no further business, Mayor Rosen adjourned the meeting at 6:51 p.m.

Tammy Reasoner, Clerk of Council

Bob Rosen, Mayor

**MINUTES OF THE AMBERLEY VILLAGE
COUNCIL WORK SESSION
THURSDAY, MAY 29, 2025**

The Council of Amberley Village, Ohio met in a work session at the Amberley Village Municipal Building, 7149 Ridge Road, on Thursday, May 29, 2025 at 4:00 p.m. Mayor Rosen called the meeting to order. The following roll call was taken:

PRESENT

Bob Rosen
Ben Hunt
Richard Bardach
Adam Frankel
Keely Paul
Jay Shatz
Dara Wood

ALSO PRESENT

Scot Lahrmer, Village Manager
Chris Fritsch, Zoning & Project Administrator
Tammy Reasoner, Clerk of Council

Mayor Rosen welcomed everyone to the meeting of the Amberley Village Council Work Session regarding proposals for Amberley Green. He led those in attendance through the Pledge of Allegiance.

Mayor Rosen said the plan for the meeting was to review the proposals for community outreach regarding Amberley Green. He said no decision would be made during the Work Session.

Village Manager Scot Lahrmer stated the Village had sent Requests for Proposal (RFPs) to 17 firms and received seven proposals. He reported that staff had reviewed the submissions and invited three of the firms to interviews for further discussion, including The Mayerson Company, KZF Design and Urban Fast Forward.

The Mayerson Company

Mr. Lahrmer reported that The Mayerson Company, a developer, had proposed hiring 39 Forward to gather community feedback at no cost to the Village. He said they proposed that Amberley Green development could include space for a summer camp, public park, public amenities, housing and 100 new jobs. Mayerson proposed a comprehensive engagement plan to take place over 3 – 6 months at no cost to the Village in exchange for development of the property via a memorandum of understanding. Mr. Lahrmer said he was not recommending Mayerson for the project at this time, and that such an agreement would bind the Village.

KZF Design

Mr. Lahrmer said the KZF Design team included Clete Benken on the project, who had been with MKSK for the prior study on the property. He said their basic plan included various aspects of public engagement utilizing Razor Marketing, including an online community survey and an open house, development of a resident advisory group and inclusion of staff. KZF proposed a 3 – 4 month period for the project at a cost of

\$24,999, with an itemized list of additional costs that would be incurred. Mr. Shatz said he was disappointed that there was no land use plan included, and Mr. Lahrmer said that would increase the cost of KZF's services. Mr. Hunt stated a whole different plan for executing the land use portion of the project would be required. Mr. Lahrmer said KZF could easily do the work, but it would exceed \$24,999.

Urban Fast Forward

Mr. Lahrmer stated that Urban Fast Forward was a women-owned business that specializes in smaller communities. He said the initial proposal recommended a charette, or a multi-day brainstorm session. While he was intrigued by the prospect, he felt this approach would be cost-prohibitive at approximately \$100,000. He asked Urban Fast Forward to resubmit its proposal minus the charette, which came in at a fixed cost of \$37,100 and included a focus on seeking out feedback beyond those most vocal in our community. He said the principal, Kathleen Norris, had a strong reputation for being able to gather a broad sweep of opinions, as well as valuable insights into land use options. He said Urban Fast Forward consisted of a team of eight, and proposed a timeline of 3-4 months for completion of the study, which would include both digital and paper surveys, small group sessions of 5 – 7 people, and an open house toward the end of the process. Mr. Lahrmer recommended utilizing Urban Fast Forward for the community outreach project.

Next Steps:

Mr. Lahrmer said that it was up to councilmembers to reach a conclusion regarding his recommendations. No votes would be taken at the Work Session, but a resolution could be presented at the June 9 meeting of council.

Members of Council expressed their agreement with Mr. Lahrmer's recommendations and verbalized their trust in his opinion. Mr. Rosen asked if there were any further comments or questions, and there were none.

There being no further business, the meeting was adjourned at 4:43 p.m.

Tammy Reasoner, Clerk of Council

Mayor Bob Rosen

TO: Village Council

FROM: Scot F. Lahrmer, Village Manager

DATE: June 9, 2025

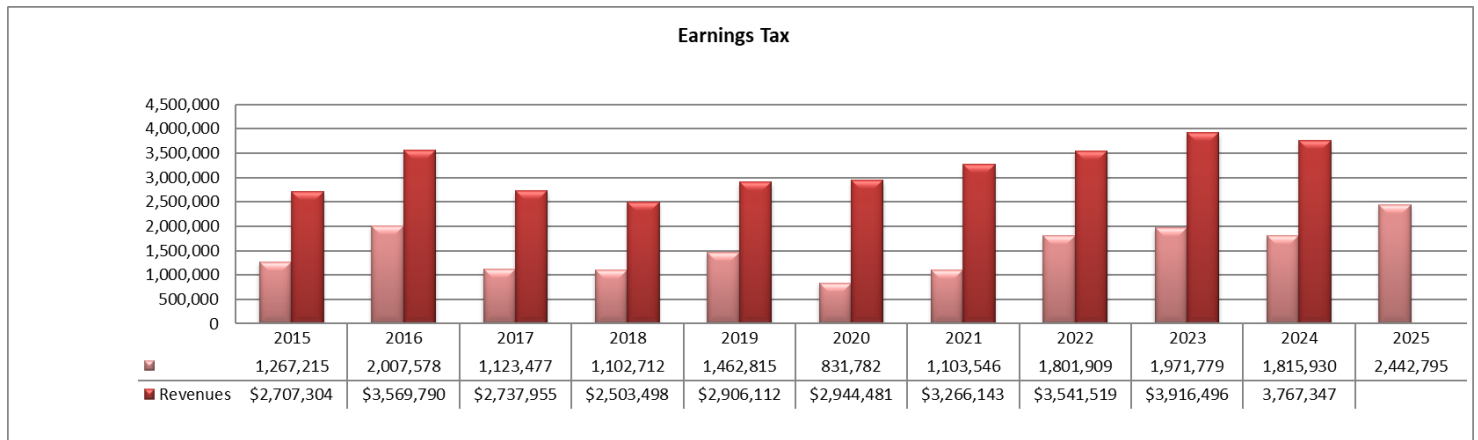
RE: Finance Report for April 2025

The UAN report has been included in your packet. Some of the highlights from the General Fund have been summarized and described below:

General Fund Revenue

Earnings Tax

Earnings Tax collections for the month of April totaled \$1,400,746. The earnings tax estimate for 2025 is \$3,800,000. Earnings tax continues to be the primary revenue source for the Village. This chart shows how earnings tax revenue has tracked since 2015 and also reflects the amount collected for each of the last 10 years.



Property Tax

Property taxes of \$233,511 were received in April. The anticipated property tax revenue for 2025 is \$1,695,721.

Local Government Fund

The Local Government Fund netted \$5,232 for April. The anticipated LGF revenue for 2025 is \$78,922.

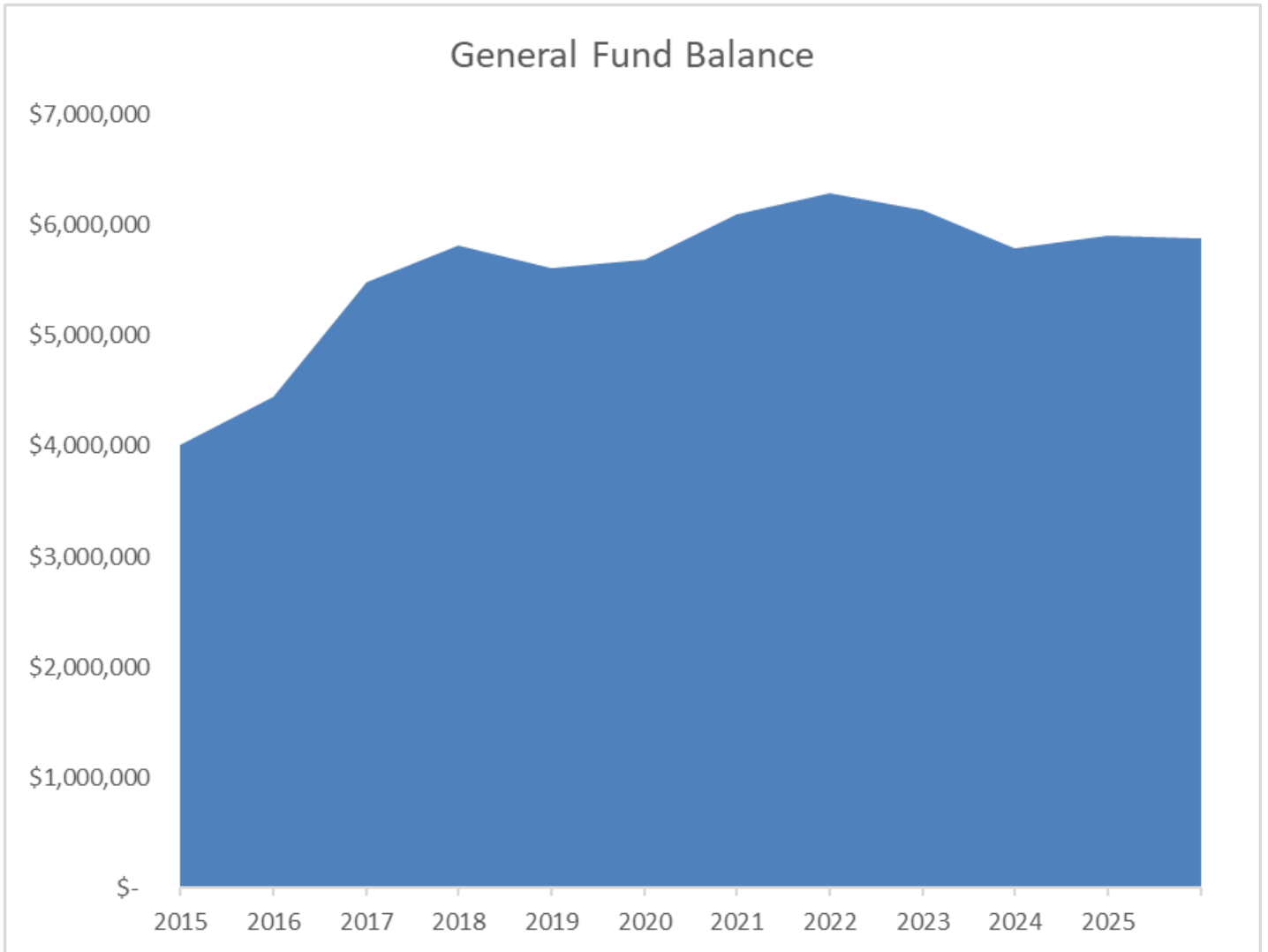
General Fund Summary

Revenue for the month of April totaled \$1,776,775.

2025 Earnings Tax Budget:	\$3,800,000	
Earnings Tax Collected (as of 04/30/25)	\$2,442,795	64.28% collected
2025 Revenue Estimate:	\$8,323,622	
Revenue Collected (as of 04/30/25)	\$3,755,567	45.12% collected

Expenses for April totaled:	\$ 720,119	
2025 Budget:	\$8,135,863	
Expenditures (as of 04/30/25)	\$2,532,641	31.13% spent

As of April, the unencumbered general fund balance was \$5,881,027. The graph below depicts the history of the General Fund balance.



If you have any questions, please let me know.

Fund Summary

April 2025

Fund #	Fund Name	Starting Fund Balance	Month To Date Revenue	Year To Date Revenue	Month To Date Expenditures	Year To Date Expenditures	Ending Fund Balance	Current Reserve for Encumbrance	Unencumbered Fund Balance
1000	General	\$6,174,192.08	\$1,776,774.90	\$3,755,566.96	\$720,119.37	\$2,532,640.68	\$7,230,847.61	\$1,349,820.87	\$5,881,026.74
2011	Street Construction, Maint. and Repair	\$464,958.36	\$18,517.46	\$81,234.12	\$0.00	\$15,649.27	\$483,475.82	\$39,734.49	\$443,741.33
2051	Federal Grant	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2081	Equitable Sharing Fund	\$1,303.81	\$0.00	\$0.00	\$0.00	\$0.00	\$1,303.81	\$0.00	\$1,303.81
2082	OneOhio Opioid Settlement Fund	\$22,872.99	\$505.20	\$505.20	\$0.00	\$0.00	\$23,378.19	\$0.00	\$23,378.19
2091	Law Enforcement Trust	\$29,140.93	\$50.00	\$330.00	\$0.00	\$5,319.49	\$29,190.93	\$5,000.00	\$24,190.93
2101	Permissive Motor Vehicle License Tax	\$20,958.55	\$2,719.33	\$10,717.54	\$0.00	\$0.00	\$23,677.88	\$0.00	\$23,677.88
2131	Police Disability and Pension	\$33,868.96	\$10,754.21	\$35,754.21	\$596.35	\$596.35	\$44,026.82	\$0.00	\$44,026.82
2151	Coronavirus Relief Fund	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2152	American Rescue Plan Act Fund	\$0.00	\$0.00	\$0.00	\$0.00	\$6,584.52	\$0.00	\$0.00	\$0.00
2901	MAYOR'S COURT COMPUTER FUND	\$3,872.41	\$734.00	\$1,860.00	\$265.44	\$5,116.95	\$4,340.97	\$1,363.13	\$2,977.84
2902	POLICE LEVY FUND	\$214,301.00	\$182,874.57	\$644,915.04	\$235,910.28	\$534,445.90	\$161,265.29	\$25,899.62	\$135,365.67
2903	PSAP 911 FUND	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2904	EMPLOYEE SEVERANCE FUND	\$271,854.24	\$0.00	\$0.00	\$0.00	\$0.00	\$271,854.24	\$0.00	\$271,854.24
2905	WE THRIVE GRANT FUND	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2906	NATURE WORKS GRANT	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2907	Mercy Tax Increment Equivalent Fund	\$437,052.27	\$19,238.37	\$77,245.26	\$24,702.47	\$26,225.22	\$431,588.17	\$0.00	\$431,588.17
3101	Bond Retirement	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
4901	CAPITAL PROJECTS	\$328,232.71	\$0.00	\$293,000.00	\$33,937.20	\$84,540.70	\$294,295.51	\$237,421.00	\$56,874.51
4902	Capital Projects-PUBLIC FACILITIES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
4903	Capital Projects-VILLAGE LAND	\$1,204.12	\$0.00	\$0.00	\$0.00	\$0.00	\$1,204.12	\$0.00	\$1,204.12
5901	STORM WATER UTILITY	\$331,019.41	\$18,346.32	\$72,021.02	\$185.95	\$726.94	\$349,179.78	\$209,159.43	\$140,020.35
9101	Unclaimed Monies	\$8,357.27	\$0.00	\$0.00	\$0.00	\$0.00	\$8,357.27	\$0.00	\$8,357.27
9901	MAYOR'S COURT CUSTODIAL	\$9,093.00	\$6,295.00	\$28,419.00	\$11,803.00	\$31,653.00	\$3,585.00	\$15.00	\$3,570.00
9902	EMPLOYEES HEALTH INSURANCE CUSTODI	\$8,761.36	\$9,797.36	\$37,164.38	\$9,030.73	\$35,579.04	\$9,527.99	\$208.32	\$9,319.67
9903	VALLEY BAND ESCROW	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
9904	Kenwood SWJEDZ CUSTODIAL	\$190,366.96	\$218,108.77	\$508,211.06	\$22.75	\$282,394.73	\$408,452.98	\$257.06	\$408,195.92
9905	Kenwood SWJEDZ Escrow CUSTODIAL	\$19,659.48	\$0.00	\$5,647.46	\$1,449.28	\$7,400.13	\$18,210.20	\$0.00	\$18,210.20
9906	Kenwood SWJEDZ Long-Term Maint CUSTODI	\$5,500.00	\$0.00	\$560.06	\$0.00	\$2,000.00	\$5,500.00	\$0.00	\$5,500.00
	Report Total:	<u>\$8,576,569.91</u>	<u>\$2,264,715.49</u>	<u>\$5,553,151.31</u>	<u>\$1,038,022.82</u>	<u>\$3,570,872.92</u>	<u>\$9,803,262.58</u>	<u>\$1,868,878.92</u>	<u>\$7,934,383.66</u>

Last reconciled to bank: 03/31/2025 – Total other adjusting factors: \$0.00

Bank Reconciliation

Reconciled Date 4/30/2025

Posted 6/2/2025 11:45:58 AM

Prior UAN Balance:		\$8,576,569.91
Receipts:	+	\$3,233,226.37
Payments:	-	\$2,006,533.68
Adjustments:	+	<u>-\$0.02</u>
Current UAN Balance as of 04/30/2025:		\$9,803,262.58
Other Adjusting Factors:	+	<u>\$0.00</u>
Adjusted UAN Balance as of 04/30/2025:		<u><u>\$9,803,262.58</u></u>
Entered Bank Balances as of 04/30/2025:		\$9,862,265.98
Deposits in Transit:	+	\$3.89
Outstanding Payments:	-	\$59,321.29
Outstanding Adjustments:	+	\$0.00
Other Adjusting Factors:	+	<u>\$314.00</u>
Adjusted Bank Balances as of 04/30/2025:		<u><u>\$9,803,262.58</u></u>

Balances Reconciled

Reconciliation Notes

Deflating Bank Errors:	\$314.00
Tax CC payment on 4/30, posted to bank 5/1	

Governing Board Signatures

There are no outstanding adjustments as of 04/30/2025.

Bank Balances

Reconciled Date 4/30/2025

Posted 6/2/2025 11:45:58 AM

Type	Name	Number	Prior Bank Balance	Calculated Bank Balance	Entered Bank Balance	Difference
Primary	PRIMARY		\$413,450.47	\$1,185,961.73	\$1,218,241.65	\$32,279.92
Secondary	MC BOND		\$0.00	\$0.00	\$0.00	\$0.00
Secondary	PETTY CASH		\$100.00	\$100.00	\$100.00	\$0.00
Secondary	SWJEDZ		\$215,526.44	\$215,526.44	\$432,163.18	\$216,636.74
Secondary	VALLEY B E		\$0.00	\$0.00	\$0.00	\$0.00
Investment	ALLY3		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	AMER EX		\$0.00	\$250,000.00	\$250,000.00	\$0.00
Investment	BMW		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	BNY MELLON		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	CAPITAL 1		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	CARTER		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	CELTIC BNK		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	CUSTOMERS		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	DISCOVER		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	EAGLE		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	FAHEY		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	FFCB		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	FHLB 2		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	FHLB 5		\$500,000.00	\$500,000.00	\$500,000.00	\$0.00
Investment	FLAGSTAR		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	FRONTIER		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	INDIA		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	MERRICK		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	MORGAN PVT		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	MORGAN STN		\$250,000.00	\$0.00	\$0.00	\$0.00
Investment	MORTON		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	POPULAR		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	SOMERSET		\$0.00	\$250,000.00	\$250,000.00	\$0.00
Investment	STAR OH		\$459,177.43	\$459,177.43	\$209,946.77	-\$249,230.66
Investment	T BOND 6		\$502,421.88	\$502,421.88	\$502,421.88	\$0.00
Investment	T BOND 7		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	T BOND 9		\$0.00	\$250,000.00	\$250,000.00	\$0.00
Investment	TBOND 8		\$249,392.50	\$249,392.50	\$249,392.50	\$0.00
Investment	TEXAS		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	UBS		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
Investment	VALLEY		\$250,000.00	\$250,000.00	\$250,000.00	\$0.00

Bank Balances

Reconciled Date 4/30/2025

Posted 6/2/2025 11:45:58 AM

Investment	WELLSFARGO	\$250,000.00	\$250,000.00	\$250,000.00	\$0.00
	Total:	<u>\$8,590,068.72</u>	<u>\$9,862,579.98</u>	<u>\$9,862,265.98</u>	<u>-\$314.00</u>

Revenue Status

By Fund Then Revenue

As Of 4/30/2025

Fund: 1000 General

<u>Account Code</u>	<u>Account Name</u>	<u>Final Budget</u>	<u>Revenue</u>	<u>Budget Balance</u>	<u>YTD % Received</u>
1000-110-0000	General Property Tax - Real Estate	\$1,695,721.00	\$798,510.72	\$897,210.28	47.090%
1000-120-0000	Tangible Personal Property Tax	\$0.00	\$0.00	\$0.00	0.000%
1000-130-0000	Municipal Income Tax	\$3,800,000.00	\$2,442,795.67	\$1,357,204.33	64.284%
	Property and Other Local Taxes Sub-Total:	\$5,495,721.00	\$3,241,306.39	\$2,254,414.61	58.979%
1000-211-0000	Local Government Distribution	\$78,922.00	\$25,822.67	\$53,099.33	32.719%
1000-224-0000	Liquor and Beer Permit Fees	\$2,500.00	\$52.50	\$2,447.50	2.100%
1000-231-0000	Property Tax Allocation	\$233,954.00	\$0.00	\$233,954.00	0.000%
1000-290-0000	Other - State Shared Taxes and Permits	\$18,393.00	\$6,218.47	\$12,174.53	33.809%
1000-290-0011	Other - State Shared Taxes and Permits{JEDZ}	\$130,000.00	\$32,692.14	\$97,307.86	25.148%
	State Shared Taxes and Permits Sub-Total:	\$463,769.00	\$64,785.78	\$398,983.22	13.969%
1000-390-0000	Other - Special Assessments	\$0.00	\$0.00	\$0.00	0.000%
1000-390-0071	Other - Special Assessments{Property Maintenance}	\$0.00	\$540.76	-\$540.76	0.000%
	Special Assessments Sub-Total:	\$0.00	\$540.76	-\$540.76	0.000%
1000-411-0000	Federal - Restricted	\$0.00	\$0.00	\$0.00	0.000%
1000-413-0014	Federal - Pass Through Grants{QRT FED REIMB}	\$120,000.00	\$26,437.70	\$93,562.30	22.031%
1000-413-0016	Federal - Pass Through Grants{DOJ-OCDETF OT /HC-JD PAY OFFS}	\$0.00	\$1,126.72	-\$1,126.72	0.000%
1000-422-0000	State - Restricted	\$0.00	\$7,914.37	-\$7,914.37	0.000%
1000-422-0012	State - Restricted{2023 Recovery Ohio}	\$0.00	\$34,691.69	-\$34,691.69	0.000%
1000-422-0015	State - Restricted{HTF COMMANDER}	\$157,000.00	\$0.00	\$157,000.00	0.000%
1000-422-0016	State - Restricted{DOJ-OCDETF OT /HC-JD PAY OFFSE}	\$0.00	\$0.00	\$0.00	0.000%
1000-422-0020	State - Restricted{FIRE GRANT}	\$0.00	\$0.00	\$0.00	0.000%
1000-422-0021	State - Restricted{OAC 109:2-18-05 TRAINING}	\$45,000.00	\$21,447.25	\$23,552.75	47.661%
1000-422-0022	State - Restricted{FIRE TRAINING}	\$2,900.00	\$0.00	\$2,900.00	0.000%
1000-422-0041	State - Restricted{K-9}	\$0.00	\$0.00	\$0.00	0.000%
1000-440-0000	Grants or Aid (Non-Federal and Non-State)	\$492,674.00	\$1,022.71	\$491,651.29	0.208%
1000-440-0018	Grants or Aid (Non-Federal and Non-State){HAMILTON CNTY PUB}	\$0.00	\$0.00	\$0.00	0.000%
1000-440-0019	Grants or Aid (Non-Federal and Non-State){JD-HTF Cold Cases}	\$0.00	\$0.00	\$0.00	0.000%

Revenue Status

By Fund Then Revenue

As Of 4/30/2025

Fund: 1000 General

Account Code	Account Name	Final Budget	Revenue	Budget Balance	YTD % Received
1000-440-0026	Grants or Aid (Non-Federal and Non-State){PRAIRIE GARDEN-AG}	\$0.00	\$0.00	\$0.00	0.000%
1000-440-0041	Grants or Aid (Non-Federal and Non-State){K-9}	\$0.00	\$0.00	\$0.00	0.000%
1000-490-0000	Other - Intergovernmental	\$12,000.00	\$0.00	\$12,000.00	0.000%
1000-490-0013	Other - Intergovernmental{HTF INVESTIGATIVE LIAISON}	\$106,000.00	\$667.97	\$105,332.03	0.630%
1000-490-0015	Other - Intergovernmental{HTF COMMANDER}	\$0.00	\$0.00	\$0.00	0.000%
1000-490-0016	Other - Intergovernmental{DOJ-OCDETF OT /HC-JD PAY OFFSE}	\$0.00	\$0.00	\$0.00	0.000%
1000-490-0017	Other - Intergovernmental{HC REA DISTRIBUTION}	\$0.00	\$0.00	\$0.00	0.000%
	Intergovernmental Sub-Total:	\$935,574.00	\$93,308.41	\$842,265.59	9.973%
1000-512-0000	Contracts for Police Protection	\$35,000.00	\$16,810.42	\$18,189.58	48.030%
1000-514-0000	Garbage and Trash	\$273,393.00	\$90,214.61	\$183,178.39	32.998%
1000-523-0000	Recreation Entry Fees	\$3,000.00	\$1,050.00	\$1,950.00	35.000%
1000-529-0000	Other - Cultural and Recreational Programs	\$2,340.00	\$325.00	\$2,015.00	13.889%
1000-541-0000	Consumer Rent	\$75,000.00	\$30,602.93	\$44,397.07	40.804%
1000-541-0025	Consumer Rent{Mercy Land Lease}	\$12,875.00	\$6,437.50	\$6,437.50	50.000%
1000-541-0035	Consumer Rent{COMMUNITY ROOM}	\$6,200.00	\$0.00	\$6,200.00	0.000%
1000-590-0000	Other - Charges for Services	\$150.00	\$134.10	\$15.90	89.400%
	Charges for Services Sub-Total:	\$407,958.00	\$145,574.56	\$262,383.44	35.684%
1000-612-0000	Court Fines	\$72,000.00	\$22,239.00	\$49,761.00	30.888%
1000-612-0051	Court Fines{MAYOR'S COURT CREDIT CARD FEES}	\$0.00	\$0.00	\$0.00	0.000%
1000-619-0000	Other - Fines and Forfeitures	\$0.00	\$0.00	\$0.00	0.000%
1000-624-0000	Street Opening	\$0.00	\$0.00	\$0.00	0.000%
1000-625-0000	Cable Franchise Fees	\$59,600.00	\$13,778.53	\$45,821.47	23.118%
1000-629-0000	Other - Licenses and Permits	\$51,000.00	\$21,430.00	\$29,570.00	42.020%
1000-629-0027	Other - Licenses and Permits{CELLULAR UNITS-ALARMS}	\$5,500.00	\$4,812.00	\$688.00	87.491%
1000-690-0000	Other - Fees	\$0.00	\$0.00	\$0.00	0.000%
	Fines, Licenses and Permits Sub-Total:	\$188,100.00	\$62,259.53	\$125,840.47	33.099%
1000-701-0000	Interest	\$160,000.00	\$74,118.43	\$85,881.57	46.324%

Revenue Status

By Fund Then Revenue

As Of 4/30/2025

	Earnings on Investments Sub-Total:	\$160,000.00	\$74,118.43	\$85,881.57	46.324%
1000-820-0000	Contributions and Donations	\$0.00	\$650.00	-\$650.00	0.000%
1000-820-0023	Contributions and Donations{HC DIVE TEAM}	\$0.00	\$0.00	\$0.00	0.000%
1000-820-0030	Contributions and Donations{ICE CREAM SOCIAL}	\$10,500.00	\$0.00	\$10,500.00	0.000%
1000-820-0032	Contributions and Donations{BENCH & TREE MEMORIALS}	\$0.00	\$0.00	\$0.00	0.000%
1000-820-0033	Contributions and Donations{Ed Hattenbach Memorial}	\$0.00	\$0.00	\$0.00	0.000%
1000-820-0034	Contributions and Donations{COMMEMORATIVE BRICKS}	\$0.00	\$0.00	\$0.00	0.000%
1000-820-0041	Contributions and Donations{K-9}	\$0.00	\$0.00	\$0.00	0.000%
1000-892-0000	Other - Miscellaneous Non-Operating	\$45,000.00	\$72,273.10	-\$27,273.10	160.607%
	Miscellaneous Sub-Total:	\$55,500.00	\$72,923.10	-\$17,423.10	131.393%
1000-931-0000	Transfers - In	\$0.00	\$0.00	\$0.00	0.000%
1000-961-0000	Sale of Fixed Assets	\$617,000.00	\$750.00	\$616,250.00	0.122%
1000-981-0000	Special Items	\$0.00	\$0.00	\$0.00	0.000%
1000-982-0000	Extraordinary Items	\$0.00	\$0.00	\$0.00	0.000%
1000-999-0000	Other - Other Financing Sources	\$0.00	\$0.00	\$0.00	0.000%
	Other Financing Sources Sub-Total:	\$617,000.00	\$750.00	\$616,250.00	0.122%
	Fund 1000 Sub-Total:	\$8,323,622.00	\$3,755,566.96	\$4,568,055.04	45.119%
	Report Total:	\$8,323,622.00	\$3,755,566.96	\$4,568,055.04	45.119%

Appropriation Summary

April 2025

	<u>Reserved for Encumbrance 12/31 Less Adjustment</u>	<u>Final Appropriation</u>	<u>Total Appropriations</u>	<u>Month To Date Expenditures</u>	<u>Year to Date Expenditures</u>	<u>Current Reserve for Encumbrance</u>	<u>Unencumbered Balance</u>	<u>YTD % Expenditures</u>
1000 - General								
Security of Persons and Property								
Police Enforcement								
Personal Services	\$13,822.63	\$2,051,684.72	\$2,065,507.35	\$46,792.64	\$469,606.18	\$7,401.73	\$1,588,499.44	22.736%
Employee Fringe Benefits	\$25,155.96	\$742,781.28	\$767,937.24	\$37,687.70	\$287,217.09	\$15,265.96	\$465,454.19	37.401%
Contractual Services	\$941.31	\$288,154.00	\$289,095.31	\$31,037.91	\$79,480.92	\$112,433.63	\$97,180.76	27.493%
Supplies and Materials	\$632.29	\$152,000.00	\$152,632.29	\$13,551.17	\$52,608.87	\$75,507.69	\$24,515.73	34.468%
Capital Outlay	\$0.00	\$81,090.00	\$81,090.00	\$1,923.89	\$13,143.47	\$22,946.53	\$45,000.00	16.208%
Other	\$0.00	\$128,900.00	\$128,900.00	\$11,745.22	\$11,745.22	\$38,254.78	\$78,900.00	9.112%
Total Police Enforcement	\$40,552.19	\$3,444,610.00	\$3,485,162.19	\$142,738.53	\$913,801.75	\$271,810.32	\$2,299,550.12	
Fire Fighting, Prevention and Inspection								
Personal Services	\$229.36	\$234,159.00	\$234,388.36	\$15,530.13	\$62,478.72	\$1,971.99	\$169,937.65	26.656%
Employee Fringe Benefits	\$0.00	\$48,486.00	\$48,486.00	\$3,116.32	\$11,450.52	\$0.00	\$37,035.48	23.616%
Contractual Services	\$900.00	\$109,000.00	\$109,900.00	\$4,796.56	\$25,564.06	\$40,862.05	\$43,473.89	23.261%
Supplies and Materials	\$2,544.86	\$41,000.00	\$43,544.86	\$217.51	\$13,935.33	\$20,065.69	\$9,543.84	32.002%
Capital Outlay	\$0.00	\$12,000.00	\$12,000.00	\$0.00	\$179.98	\$3,320.02	\$8,500.00	1.500%
Total Fire Fighting, Prevention and Inspection	\$3,674.22	\$444,645.00	\$448,319.22	\$23,660.52	\$113,608.61	\$66,219.75	\$268,490.86	
Total Security of Persons and Property	\$44,226.41	\$3,889,255.00	\$3,933,481.41	\$166,399.05	\$1,027,410.36	\$338,030.07	\$2,568,040.98	
Public Health Services								
Payment to County Health District								
Contractual Services	\$0.00	\$12,085.00	\$12,085.00	\$6,042.10	\$6,042.10	\$0.00	\$6,042.90	49.997%
Total Payment to County Health District	\$0.00	\$12,085.00	\$12,085.00	\$6,042.10	\$6,042.10	\$0.00	\$6,042.90	
Other Public Health Services								
Contractual Services	\$0.00	\$234,107.00	\$234,107.00	\$0.00	\$58,526.50	\$175,579.50	\$1.00	25.000%
Total Other Public Health Services	\$0.00	\$234,107.00	\$234,107.00	\$0.00	\$58,526.50	\$175,579.50	\$1.00	
Total Public Health Services	\$0.00	\$246,192.00	\$246,192.00	\$6,042.10	\$64,568.60	\$175,579.50	\$6,043.90	
Leisure Time Activities								
Recreation								
Contractual Services	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Supplies and Materials	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Recreation	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Other Leisure Time Activities								
Contractual Services	\$0.00	\$500.00	\$500.00	\$69.75	\$69.75	\$0.00	\$430.25	13.950%
Total Other Leisure Time Activities	\$0.00	\$500.00	\$500.00	\$69.75	\$69.75	\$0.00	\$430.25	
Total Leisure Time Activities	\$0.00	\$500.00	\$500.00	\$69.75	\$69.75	\$0.00	\$430.25	
Basic Utility Services								
Waste Collection - Refuse Collection and Disp								
Contractual Services	\$0.00	\$273,393.00	\$273,393.00	\$23,034.00	\$69,102.00	\$204,291.00	\$0.00	25.276%
Total Waste Collection - Refuse Collection and Disp	\$0.00	\$273,393.00	\$273,393.00	\$23,034.00	\$69,102.00	\$204,291.00	\$0.00	
Total Basic Utility Services	\$0.00	\$273,393.00	\$273,393.00	\$23,034.00	\$69,102.00	\$204,291.00	\$0.00	
Transportation								
Other Transportation								
Personal Services	\$6,496.39	\$448,264.00	\$454,760.39	\$39,429.53	\$160,234.93	\$4,597.37	\$289,928.09	35.235%

Appropriation Summary

April 2025

	<u>Reserved for Encumbrance 12/31 Less Adjustment</u>	<u>Final Appropriation</u>	<u>Total Appropriations</u>	<u>Month To Date Expenditures</u>	<u>Year to Date Expenditures</u>	<u>Current Reserve for Encumbrance</u>	<u>Unencumbered Balance</u>	<u>YTD % Expenditures</u>
Employee Fringe Benefits	\$7,485.49	\$209,616.00	\$217,101.49	\$15,042.46	\$69,965.30	\$4,762.90	\$142,373.29	32.227%
Contractual Services	\$146.88	\$195,800.00	\$195,946.88	\$2,835.20	\$23,240.42	\$78,934.62	\$93,771.84	11.861%
Supplies and Materials	\$1,476.21	\$207,500.00	\$208,976.21	\$16,346.96	\$72,650.85	\$69,110.64	\$67,214.72	34.765%
Capital Outlay	\$0.00	\$7,000.00	\$7,000.00	\$0.00	\$0.00	\$0.00	\$7,000.00	0.000%
Total Other Transportation	\$15,604.97	\$1,068,180.00	\$1,083,784.97	\$73,654.15	\$326,091.50	\$157,405.53	\$600,287.94	
Total Transportation	\$15,604.97	\$1,068,180.00	\$1,083,784.97	\$73,654.15	\$326,091.50	\$157,405.53	\$600,287.94	
General Government								
Mayor and Administrative Offices								
Personal Services	\$5,770.41	\$472,286.00	\$478,056.41	\$39,354.43	\$161,361.59	\$4,439.26	\$312,255.56	33.754%
Employee Fringe Benefits	\$5,088.86	\$159,874.00	\$164,962.86	\$11,763.28	\$54,280.25	\$2,867.30	\$107,815.31	32.905%
Contractual Services	\$562.89	\$98,795.00	\$99,357.89	\$20,484.25	\$32,042.17	\$40,764.51	\$26,551.21	32.249%
Supplies and Materials	\$0.00	\$6,500.00	\$6,500.00	\$514.66	\$2,750.27	\$749.73	\$3,000.00	42.312%
Total Mayor and Administrative Offices	\$11,422.16	\$737,455.00	\$748,877.16	\$72,116.62	\$250,434.28	\$48,820.80	\$449,622.08	
Legislative Activities								
Personal Services	\$15.00	\$10,800.00	\$10,815.00	\$1,210.00	\$3,841.00	\$74.00	\$6,900.00	35.515%
Employee Fringe Benefits	\$0.00	\$2,339.00	\$2,339.00	\$98.45	\$317.74	\$0.00	\$2,021.26	13.584%
Contractual Services	\$0.00	\$73,974.00	\$73,974.00	\$10,542.02	\$16,675.88	\$37,005.96	\$20,292.16	22.543%
Supplies and Materials	\$0.00	\$19,500.00	\$19,500.00	\$787.00	\$787.00	\$17,213.00	\$1,500.00	4.036%
Other	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Legislative Activities	\$15.00	\$106,613.00	\$106,628.00	\$12,637.47	\$21,621.62	\$54,292.96	\$30,713.42	
Mayor's Court								
Contractual Services	\$1,017.76	\$28,300.00	\$29,317.76	\$1,500.00	\$3,963.50	\$9,303.26	\$16,051.00	13.519%
Supplies and Materials	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Mayor's Court	\$1,017.76	\$28,300.00	\$29,317.76	\$1,500.00	\$3,963.50	\$9,303.26	\$16,051.00	
Clerk - Treasurer								
Personal Services	\$12.50	\$1,500.00	\$1,512.50	\$130.00	\$497.50	\$15.00	\$1,000.00	32.893%
Employee Fringe Benefits	\$0.00	\$247.00	\$247.00	\$19.31	\$118.69	\$0.00	\$128.31	48.053%
Contractual Services	\$0.00	\$1,400.00	\$1,400.00	\$0.00	\$83.49	\$0.00	\$1,316.51	5.964%
Total Clerk - Treasurer	\$12.50	\$3,147.00	\$3,159.50	\$149.31	\$699.68	\$15.00	\$2,444.82	
Lands and Buildings								
Personal Services	\$139.04	\$54,000.00	\$54,139.04	\$2,778.89	\$8,259.14	\$333.13	\$45,546.77	15.255%
Employee Fringe Benefits	\$0.00	\$8,992.00	\$8,992.00	\$338.48	\$1,563.96	\$0.00	\$7,428.04	17.393%
Contractual Services	\$0.00	\$315,740.00	\$315,740.00	\$10,362.08	\$65,553.18	\$132,705.50	\$117,481.32	20.762%
Supplies and Materials	\$2,750.61	\$584,130.00	\$586,880.61	\$330,355.36	\$343,398.38	\$193,114.11	\$50,368.12	58.512%
Capital Outlay	\$0.00	\$30,000.00	\$30,000.00	\$0.00	\$0.00	\$0.00	\$30,000.00	0.000%
Total Lands and Buildings	\$2,889.65	\$992,862.00	\$995,751.65	\$343,834.81	\$418,774.66	\$326,152.74	\$250,824.25	
Boards and Commissions								
Personal Services	\$5.01	\$800.00	\$805.01	\$51.99	\$199.05	\$6.00	\$599.96	24.726%
Employee Fringe Benefits	\$0.00	\$124.00	\$124.00	\$7.71	\$30.84	\$0.00	\$93.16	24.871%
Total Boards and Commissions	\$5.01	\$924.00	\$929.01	\$59.70	\$229.89	\$6.00	\$693.12	
Solicitor								
Contractual Services	\$6,000.00	\$40,000.00	\$46,000.00	\$8,926.00	\$15,566.00	\$30,434.00	\$0.00	33.839%
Total Solicitor	\$6,000.00	\$40,000.00	\$46,000.00	\$8,926.00	\$15,566.00	\$30,434.00	\$0.00	
Income Tax Administration								

Appropriation Summary

April 2025

	Reserved for Encumbrance 12/31 Less Adjustment	Final Appropriation	Total Appropriations	Month To Date Expenditures	Year to Date Expenditures	Current Reserve for Encumbrance	Unencumbered Balance	YTD % Expenditures
Personal Services	\$554.24	\$74,152.00	\$74,706.24	\$5,962.59	\$22,334.52	\$851.73	\$51,519.99	29.896%
Employee Fringe Benefits	\$651.68	\$22,663.00	\$23,314.68	\$1,505.36	\$7,078.03	\$0.00	\$16,236.65	30.359%
Contractual Services	\$0.00	\$17,727.00	\$17,727.00	\$965.03	\$6,735.72	\$4,638.28	\$6,353.00	37.997%
Supplies and Materials	\$0.00	\$500.00	\$500.00	\$0.00	\$0.00	\$0.00	\$500.00	0.000%
Total Income Tax Administration	\$1,205.92	\$115,042.00	\$116,247.92	\$8,432.98	\$36,148.27	\$5,490.01	\$74,609.64	
Tax Refunds								
Other	\$0.00	\$100,000.00	\$100,000.00	\$3,263.43	\$29,960.57	\$0.00	\$70,039.43	29.961%
Total Tax Refunds	\$0.00	\$100,000.00	\$100,000.00	\$3,263.43	\$29,960.57	\$0.00	\$70,039.43	
Other General Government								
Employee Fringe Benefits	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Supplies and Materials	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Other	\$0.00	\$1,000.00	\$1,000.00	\$0.00	\$0.00	\$0.00	\$1,000.00	0.000%
Total Other General Government	\$0.00	\$1,000.00	\$1,000.00	\$0.00	\$0.00	\$0.00	\$1,000.00	
Total General Government	\$22,568.00	\$2,125,343.00	\$2,147,911.00	\$450,920.32	\$777,398.47	\$474,514.77	\$895,997.76	
Other Financing Uses								
Transfers - Out	\$0.00	\$513,000.00	\$513,000.00	\$0.00	\$268,000.00	\$0.00	\$245,000.00	52.242%
Contingencies	\$0.00	\$20,000.00	\$20,000.00	\$0.00	\$0.00	\$0.00	\$20,000.00	0.000%
Other - Other Financing Uses	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Other Financing Uses	\$0.00	\$533,000.00	\$533,000.00	\$0.00	\$268,000.00	\$0.00	\$265,000.00	
Total 1000 - General	\$82,399.38	\$8,135,863.00	\$8,218,262.38	\$720,119.37	\$2,532,640.68	\$1,349,820.87	\$4,335,800.83	
2011 - Street Construction, Maint. and Repair								
Transportation								
Other Transportation								
Contractual Services	\$5,383.76	\$50,000.00	\$55,383.76	\$0.00	\$15,649.27	\$39,734.49	\$0.00	28.256%
Capital Outlay	\$0.00	\$464,000.00	\$464,000.00	\$0.00	\$0.00	\$0.00	\$464,000.00	0.000%
Total Other Transportation	\$5,383.76	\$514,000.00	\$519,383.76	\$0.00	\$15,649.27	\$39,734.49	\$464,000.00	
Total Transportation	\$5,383.76	\$514,000.00	\$519,383.76	\$0.00	\$15,649.27	\$39,734.49	\$464,000.00	
Total 2011 - Street Construction, Maint. and Repair	\$5,383.76	\$514,000.00	\$519,383.76	\$0.00	\$15,649.27	\$39,734.49	\$464,000.00	
2051 - Federal Grant								
Community Environment								
Other Community Environment								
Other	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Other Community Environment	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total Community Environment	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total 2051 - Federal Grant	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
2081 - Equitable Sharing Fund								
Security of Persons and Property								
Police Enforcement								
Other	\$0.00	\$1,303.81	\$1,303.81	\$0.00	\$0.00	\$0.00	\$1,303.81	0.000%

Appropriation Summary

April 2025

	<u>Reserved for Encumbrance 12/31 Less Adjustment</u>	<u>Final Appropriation</u>	<u>Total Appropriations</u>	<u>Month To Date Expenditures</u>	<u>Year to Date Expenditures</u>	<u>Current Reserve for Encumbrance</u>	<u>Unencumbered Balance</u>	<u>YTD % Expenditures</u>
Total Police Enforcement	\$0.00	\$1,303.81	\$1,303.81	\$0.00	\$0.00	\$0.00	\$1,303.81	
Total Security of Persons and Property	\$0.00	\$1,303.81	\$1,303.81	\$0.00	\$0.00	\$0.00	\$1,303.81	
Total 2081 - Equitable Sharing Fund	\$0.00	\$1,303.81	\$1,303.81	\$0.00	\$0.00	\$0.00	\$1,303.81	
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2091 - Law Enforcement Trust								
Security of Persons and Property								
Police Enforcement								
Contractual Services	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Other	\$0.00	\$20,000.00	\$20,000.00	\$0.00	\$5,319.49	\$5,000.00	\$9,680.51	26.597%
Total Police Enforcement	\$0.00	\$20,000.00	\$20,000.00	\$0.00	\$5,319.49	\$5,000.00	\$9,680.51	
Total Security of Persons and Property	\$0.00	\$20,000.00	\$20,000.00	\$0.00	\$5,319.49	\$5,000.00	\$9,680.51	
Total 2091 - Law Enforcement Trust	\$0.00	\$20,000.00	\$20,000.00	\$0.00	\$5,319.49	\$5,000.00	\$9,680.51	
<hr/>								
2101 - Permissive Motor Vehicle License Tax								
Transportation								
Other Transportation								
Contractual Services	\$0.00	\$7,000.00	\$7,000.00	\$0.00	\$0.00	\$0.00	\$7,000.00	0.000%
Capital Outlay	\$0.00	\$21,000.00	\$21,000.00	\$0.00	\$0.00	\$0.00	\$21,000.00	0.000%
Total Other Transportation	\$0.00	\$28,000.00	\$28,000.00	\$0.00	\$0.00	\$0.00	\$28,000.00	
Total Transportation	\$0.00	\$28,000.00	\$28,000.00	\$0.00	\$0.00	\$0.00	\$28,000.00	
Total 2101 - Permissive Motor Vehicle License Tax	\$0.00	\$28,000.00	\$28,000.00	\$0.00	\$0.00	\$0.00	\$28,000.00	
<hr/>								
2131 - Police Disability and Pension								
Security of Persons and Property								
Police Enforcement								
Personal Services	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Employee Fringe Benefits	\$0.00	\$72,000.00	\$72,000.00	\$0.00	\$0.00	\$0.00	\$72,000.00	0.000%
Total Police Enforcement	\$0.00	\$72,000.00	\$72,000.00	\$0.00	\$0.00	\$0.00	\$72,000.00	
Total Security of Persons and Property	\$0.00	\$72,000.00	\$72,000.00	\$0.00	\$0.00	\$0.00	\$72,000.00	
General Government								
Auditor of State Fees								
Contractual Services	\$0.00	\$1,000.00	\$1,000.00	\$596.35	\$596.35	\$0.00	\$403.65	59.635%
Total Auditor of State Fees	\$0.00	\$1,000.00	\$1,000.00	\$596.35	\$596.35	\$0.00	\$403.65	
Total General Government	\$0.00	\$1,000.00	\$1,000.00	\$596.35	\$596.35	\$0.00	\$403.65	
Total 2131 - Police Disability and Pension	\$0.00	\$73,000.00	\$73,000.00	\$596.35	\$596.35	\$0.00	\$72,403.65	
<hr/>								
2151 - Coronavirus Relief Fund								
Security of Persons and Property								
Fire Fighting, Prevention and Inspection								
Personal Services	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Employee Fringe Benefits	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Fire Fighting, Prevention and Inspection	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	

Report reflects selected information.

Appropriation Summary

April 2025

	<u>Reserved for Encumbrance 12/31 Less Adjustment</u>	<u>Final Appropriation</u>	<u>Total Appropriations</u>	<u>Month To Date Expenditures</u>	<u>Year to Date Expenditures</u>	<u>Current Reserve for Encumbrance</u>	<u>Unencumbered Balance</u>	<u>YTD % Expenditures</u>
Total Security of Persons and Property	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
General Government								
Mayor and Administrative Offices								
Employee Fringe Benefits	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Mayor and Administrative Offices	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total General Government	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Other Financing Uses								
Total Other Financing Uses	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total 2151 - Coronavirus Relief Fund	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
<hr/>								
2152 - American Rescue Plan Act Fund								
Security of Persons and Property								
Police Enforcement								
Personal Services	\$0.00	\$0.00	\$0.00	\$0.00	\$940.60	\$0.00	(\$940.60)	0.000%
Employee Fringe Benefits	\$727.95	\$0.00	\$727.95	\$0.00	\$727.95	\$0.00	\$0.00	100.000%
Total Police Enforcement	\$727.95	\$0.00	\$727.95	\$0.00	\$1,668.55	\$0.00	(\$940.60)	
Total Security of Persons and Property	\$727.95	\$0.00	\$727.95	\$0.00	\$1,668.55	\$0.00	(\$940.60)	
General Government								
Other General Government								
Other	\$0.00	\$4,915.97	\$4,915.97	\$0.00	\$4,915.97	\$0.00	\$0.00	100.000%
Total Other General Government	\$0.00	\$4,915.97	\$4,915.97	\$0.00	\$4,915.97	\$0.00	\$0.00	
Total General Government	\$0.00	\$4,915.97	\$4,915.97	\$0.00	\$4,915.97	\$0.00	\$0.00	
Total 2152 - American Rescue Plan Act Fund	\$727.95	\$4,915.97	\$5,643.92	\$0.00	\$6,584.52	\$0.00	(\$940.60)	
<hr/>								
2901 - MAYOR'S COURT COMPUTER FUND								
Security of Persons and Property								
Police Enforcement								
Contractual Services	\$0.00	\$6,800.01	\$6,800.01	\$265.44	\$4,416.96	\$1,363.13	\$1,019.92	64.955%
Supplies and Materials	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Capital Outlay	\$0.00	\$699.99	\$699.99	\$0.00	\$699.99	\$0.00	\$0.00	100.000%
Total Police Enforcement	\$0.00	\$7,500.00	\$7,500.00	\$265.44	\$5,116.95	\$1,363.13	\$1,019.92	
Total Security of Persons and Property	\$0.00	\$7,500.00	\$7,500.00	\$265.44	\$5,116.95	\$1,363.13	\$1,019.92	
Total 2901 - MAYOR'S COURT COMPUTER FUND	\$0.00	\$7,500.00	\$7,500.00	\$265.44	\$5,116.95	\$1,363.13	\$1,019.92	
<hr/>								
2902 - POLICE LEVY FUND								
Security of Persons and Property								
Police Enforcement								
Personal Services	\$73.79	\$1,032,406.28	\$1,032,480.07	\$187,572.59	\$454,866.85	\$25,899.62	\$551,713.60	44.056%
Employee Fringe Benefits	\$0.00	\$306,963.72	\$306,963.72	\$37,662.87	\$68,904.23	\$0.00	\$238,059.49	22.447%
Contractual Services	\$0.00	\$15,000.00	\$15,000.00	\$10,674.82	\$10,674.82	\$0.00	\$4,325.18	71.165%
Total Police Enforcement	\$73.79	\$1,354,370.00	\$1,354,443.79	\$235,910.28	\$534,445.90	\$25,899.62	\$794,098.27	
Total Security of Persons and Property	\$73.79	\$1,354,370.00	\$1,354,443.79	\$235,910.28	\$534,445.90	\$25,899.62	\$794,098.27	

Appropriation Summary

April 2025

	<u>Reserved for Encumbrance 12/31 Less Adjustment</u>	<u>Final Appropriation</u>	<u>Total Appropriations</u>	<u>Month To Date Expenditures</u>	<u>Year to Date Expenditures</u>	<u>Current Reserve for Encumbrance</u>	<u>Unencumbered Balance</u>	<u>YTD % Expenditures</u>
Total 2902 - POLICE LEVY FUND	\$73.79	\$1,354,370.00	\$1,354,443.79	\$235,910.28	\$534,445.90	\$25,899.62	\$794,098.27	
2903 - PSAP 911 FUND								
Security of Persons and Property								
Police Enforcement								
Contractual Services	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Capital Outlay	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Police Enforcement	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total Security of Persons and Property	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total 2903 - PSAP 911 FUND	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
2904 - EMPLOYEE SEVERANCE FUND								
Security of Persons and Property								
Police Enforcement								
Personal Services	\$0.00	\$125,000.00	\$125,000.00	\$0.00	\$0.00	\$0.00	\$125,000.00	0.000%
Employee Fringe Benefits	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Police Enforcement	\$0.00	\$125,000.00	\$125,000.00	\$0.00	\$0.00	\$0.00	\$125,000.00	
Total Security of Persons and Property	\$0.00	\$125,000.00	\$125,000.00	\$0.00	\$0.00	\$0.00	\$125,000.00	
Transportation								
Other Transportation								
Personal Services	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Employee Fringe Benefits	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Other Transportation	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total Transportation	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
General Government								
Mayor and Administrative Offices								
Personal Services	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Employee Fringe Benefits	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Mayor and Administrative Offices	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Income Tax Administration								
Personal Services	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Employee Fringe Benefits	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Income Tax Administration	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total General Government	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Other Financing Uses								
Contingencies	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Other Financing Uses	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total 2904 - EMPLOYEE SEVERANCE FUND	\$0.00	\$125,000.00	\$125,000.00	\$0.00	\$0.00	\$0.00	\$125,000.00	
2905 - WE THRIVE GRANT FUND								
Community Environment								
Other Community Environment								

Appropriation Summary

April 2025

	<u>Reserved for Encumbrance 12/31 Less Adjustment</u>	<u>Final Appropriation</u>	<u>Total Appropriations</u>	<u>Month To Date Expenditures</u>	<u>Year to Date Expenditures</u>	<u>Current Reserve for Encumbrance</u>	<u>Unencumbered Balance</u>	<u>YTD % Expenditures</u>
Other	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Other Community Environment	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total Community Environment	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total 2905 - WE THRIVE GRANT FUND	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
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2906 - NATURE WORKS GRANT								
Leisure Time Activities								
Other Leisure Time Activities								
Capital Outlay	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Other Leisure Time Activities	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total Leisure Time Activities	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total 2906 - NATURE WORKS GRANT	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
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2907 - Mercy Tax Increment Equivalent Fund								
General Government								
Other General Government								
Contractual Services	\$1,522.75	\$17,000.00	\$18,522.75	\$772.12	\$2,294.87	\$0.00	\$16,227.88	12.389%
Capital Outlay	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Other	\$0.00	\$43,000.00	\$43,000.00	\$23,930.35	\$23,930.35	\$0.00	\$19,069.65	55.652%
Total Other General Government	\$1,522.75	\$60,000.00	\$61,522.75	\$24,702.47	\$26,225.22	\$0.00	\$35,297.53	
Total General Government	\$1,522.75	\$60,000.00	\$61,522.75	\$24,702.47	\$26,225.22	\$0.00	\$35,297.53	
Capital Outlay								
Capital Outlay								
Capital Outlay	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Capital Outlay	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total Capital Outlay	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total 2907 - Mercy Tax Increment Equivalent Fund	\$1,522.75	\$60,000.00	\$61,522.75	\$24,702.47	\$26,225.22	\$0.00	\$35,297.53	
<hr/>								
4901 - CAPITAL PROJECTS								
Capital Outlay								
Capital Outlay								
Capital Outlay	\$0.00	\$350,000.00	\$350,000.00	\$33,937.20	\$84,540.70	\$237,421.00	\$28,038.30	24.154%
Total Capital Outlay	\$0.00	\$350,000.00	\$350,000.00	\$33,937.20	\$84,540.70	\$237,421.00	\$28,038.30	
Total Capital Outlay	\$0.00	\$350,000.00	\$350,000.00	\$33,937.20	\$84,540.70	\$237,421.00	\$28,038.30	
Total 4901 - CAPITAL PROJECTS	\$0.00	\$350,000.00	\$350,000.00	\$33,937.20	\$84,540.70	\$237,421.00	\$28,038.30	
<hr/>								
4902 - Capital Projects-PUBLIC FACILITIES								
Capital Outlay								
Capital Outlay								
Capital Outlay	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Capital Outlay	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	

Appropriation Summary

April 2025

	<u>Reserved for Encumbrance 12/31 Less Adjustment</u>	<u>Final Appropriation</u>	<u>Total Appropriations</u>	<u>Month To Date Expenditures</u>	<u>Year to Date Expenditures</u>	<u>Current Reserve for Encumbrance</u>	<u>Unencumbered Balance</u>	<u>YTD % Expenditures</u>
Total Capital Outlay	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total 4902 - Capital Projects-PUBLIC FACILITIES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
<hr/>								
4903 - Capital Projects-VILLAGE LAND								
Capital Outlay								
Capital Outlay								
Capital Outlay	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Capital Outlay	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total Capital Outlay	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total 4903 - Capital Projects-VILLAGE LAND	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
<hr/>								
5901 - STORM WATER UTILITY								
Basic Utility Services								
Other Storm Sewers and Drains								
Supplies and Materials	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Other Storm Sewers and Drains	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total Basic Utility Services	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Transportation								
Storm Sewers and Drains								
Personal Services	\$0.00	\$12,000.00	\$12,000.00	\$157.65	\$645.51	\$17.43	\$11,337.06	5.379%
Employee Fringe Benefits	\$0.00	\$3,000.00	\$3,000.00	\$28.30	\$81.43	\$0.00	\$2,918.57	2.714%
Contractual Services	\$0.00	\$70,000.00	\$70,000.00	\$0.00	\$0.00	\$30,000.00	\$40,000.00	0.000%
Supplies and Materials	\$0.00	\$10,000.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$10,000.00	0.000%
Capital Outlay	\$0.00	\$205,000.00	\$205,000.00	\$0.00	\$0.00	\$179,142.00	\$25,858.00	0.000%
Total Storm Sewers and Drains	\$0.00	\$300,000.00	\$300,000.00	\$185.95	\$726.94	\$209,159.43	\$90,113.63	
Total Transportation	\$0.00	\$300,000.00	\$300,000.00	\$185.95	\$726.94	\$209,159.43	\$90,113.63	
Total 5901 - STORM WATER UTILITY	\$0.00	\$300,000.00	\$300,000.00	\$185.95	\$726.94	\$209,159.43	\$90,113.63	
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9101 - Unclaimed Monies								
Fiduciary Distributions								
Distributions of Unclaimed Monies								
Other	\$0.00	\$8,200.00	\$8,200.00	\$0.00	\$0.00	\$0.00	\$8,200.00	0.000%
Total Distributions of Unclaimed Monies	\$0.00	\$8,200.00	\$8,200.00	\$0.00	\$0.00	\$0.00	\$8,200.00	
Total Fiduciary Distributions	\$0.00	\$8,200.00	\$8,200.00	\$0.00	\$0.00	\$0.00	\$8,200.00	
Other Financing Uses								
Transfers - Out	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Other Financing Uses	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total 9101 - Unclaimed Monies	\$0.00	\$8,200.00	\$8,200.00	\$0.00	\$0.00	\$0.00	\$8,200.00	
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9901 - MAYOR'S COURT CUSTODIAL								
Fiduciary Distributions								
Distributions to Other Governments								

Appropriation Summary

April 2025

	<u>Reserved for Encumbrance 12/31 Less Adjustment</u>	<u>Final Appropriation</u>	<u>Total Appropriations</u>	<u>Month To Date Expenditures</u>	<u>Year to Date Expenditures</u>	<u>Current Reserve for Encumbrance</u>	<u>Unencumbered Balance</u>	<u>YTD % Expenditures</u>
Other	\$0.00	\$21,850.00	\$21,850.00	\$2,848.00	\$7,478.00	\$0.00	\$14,372.00	34.224%
Total Distributions to Other Governments	\$0.00	\$21,850.00	\$21,850.00	\$2,848.00	\$7,478.00	\$0.00	\$14,372.00	
Distributions to Other Funds (Primary Gov't)								
Other	\$0.00	\$73,135.00	\$73,135.00	\$8,955.00	\$24,175.00	\$0.00	\$48,960.00	33.055%
Total Distributions to Other Funds (Primary Gov't)	\$0.00	\$73,135.00	\$73,135.00	\$8,955.00	\$24,175.00	\$0.00	\$48,960.00	
Other Distributions								
Other	\$0.00	\$15.00	\$15.00	\$0.00	\$0.00	\$15.00	\$0.00	0.000%
Total Other Distributions	\$0.00	\$15.00	\$15.00	\$0.00	\$0.00	\$15.00	\$0.00	
Total Fiduciary Distributions	\$0.00	\$95,000.00	\$95,000.00	\$11,803.00	\$31,653.00	\$15.00	\$63,332.00	
Other Financing Uses								
Transfers - Out	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Other Financing Uses	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total 9901 - MAYOR'S COURT CUSTODIAL	\$0.00	\$95,000.00	\$95,000.00	\$11,803.00	\$31,653.00	\$15.00	\$63,332.00	
9902 - EMPLOYEES HEALTH INSURANCE CUSTODIAL								
Fiduciary Distributions								
Distributions on Behalf of Employees								
Other	\$0.00	\$100,000.00	\$100,000.00	\$9,030.73	\$35,579.04	\$208.32	\$64,212.64	35.579%
Total Distributions on Behalf of Employees	\$0.00	\$100,000.00	\$100,000.00	\$9,030.73	\$35,579.04	\$208.32	\$64,212.64	
Total Fiduciary Distributions	\$0.00	\$100,000.00	\$100,000.00	\$9,030.73	\$35,579.04	\$208.32	\$64,212.64	
Total 9902 - EMPLOYEES HEALTH INSURANCE	\$0.00	\$100,000.00	\$100,000.00	\$9,030.73	\$35,579.04	\$208.32	\$64,212.64	
9903 - VALLEY BAND ESCROW								
Fiduciary Distributions								
Other Distributions								
Contractual Services	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Other Distributions	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total Fiduciary Distributions	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Other Financing Uses								
Transfers - Out	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Other Financing Uses	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total 9903 - VALLEY BAND ESCROW	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
9904 - Kenwood SWJEDZ CUSTODIAL								
Fiduciary Distributions								
Distributions to Other Governments								
Other	\$0.00	\$1,012,800.00	\$1,012,800.00	\$0.00	\$243,402.13	\$0.00	\$769,397.87	24.033%
Total Distributions to Other Governments	\$0.00	\$1,012,800.00	\$1,012,800.00	\$0.00	\$243,402.13	\$0.00	\$769,397.87	
Distributions to Other Funds (Primary Gov't)								
Contractual Services	\$0.00	\$136,800.00	\$136,800.00	\$22.75	\$32,785.08	\$257.06	\$103,757.86	23.966%
Total Distributions to Other Funds (Primary Gov't)	\$0.00	\$136,800.00	\$136,800.00	\$22.75	\$32,785.08	\$257.06	\$103,757.86	

Appropriation Summary

April 2025

	<u>Reserved for Encumbrance 12/31 Less Adjustment</u>	<u>Final Appropriation</u>	<u>Total Appropriations</u>	<u>Month To Date Expenditures</u>	<u>Year to Date Expenditures</u>	<u>Current Reserve for Encumbrance</u>	<u>Unencumbered Balance</u>	<u>YTD % Expenditures</u>
Total Fiduciary Distributions	\$0.00	\$1,149,600.00	\$1,149,600.00	\$22.75	\$276,187.21	\$257.06	\$873,155.73	
Other Financing Uses								
Transfers - Out	\$0.00	\$50,400.00	\$50,400.00	\$0.00	\$6,207.52	\$0.00	\$44,192.48	12.317%
Total Other Financing Uses	\$0.00	\$50,400.00	\$50,400.00	\$0.00	\$6,207.52	\$0.00	\$44,192.48	
Total 9904 - Kenwood SWJEDZ CUSTODIAL	\$0.00	\$1,200,000.00	\$1,200,000.00	\$22.75	\$282,394.73	\$257.06	\$917,348.21	
<hr/>								
9905 - Kenwood SWJEDZ Escrow CUSTODIAL								
Fiduciary Distributions								
Other Distributions								
Other	\$0.00	\$24,950.00	\$24,950.00	\$1,449.28	\$7,400.13	\$0.00	\$17,549.87	29.660%
Total Other Distributions	\$0.00	\$24,950.00	\$24,950.00	\$1,449.28	\$7,400.13	\$0.00	\$17,549.87	
Total Fiduciary Distributions	\$0.00	\$24,950.00	\$24,950.00	\$1,449.28	\$7,400.13	\$0.00	\$17,549.87	
Other Financing Uses								
Transfers - Out	\$0.00	\$50.00	\$50.00	\$0.00	\$0.00	\$0.00	\$50.00	0.000%
Total Other Financing Uses	\$0.00	\$50.00	\$50.00	\$0.00	\$0.00	\$0.00	\$50.00	
Total 9905 - Kenwood SWJEDZ Escrow CUSTODIAL	\$0.00	\$25,000.00	\$25,000.00	\$1,449.28	\$7,400.13	\$0.00	\$17,599.87	
<hr/>								
9906 - Kenwood SWJEDZ Long-Term Maint CUSTODIAL								
Fiduciary Distributions								
Other Distributions								
Contractual Services	\$0.00	\$7,500.00	\$7,500.00	\$0.00	\$2,000.00	\$0.00	\$5,500.00	26.667%
Total Other Distributions	\$0.00	\$7,500.00	\$7,500.00	\$0.00	\$2,000.00	\$0.00	\$5,500.00	
Total Fiduciary Distributions	\$0.00	\$7,500.00	\$7,500.00	\$0.00	\$2,000.00	\$0.00	\$5,500.00	
Other Financing Uses								
Transfers - Out	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.000%
Total Other Financing Uses	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total 9906 - Kenwood SWJEDZ Long-Term Maint	\$0.00	\$7,500.00	\$7,500.00	\$0.00	\$2,000.00	\$0.00	\$5,500.00	
Report Totals:	\$90,107.63	\$12,409,652.78	\$12,499,760.41	\$1,038,022.82	\$3,570,872.92	\$1,868,878.92	\$7,060,008.57	

**AMBERLEY VILLAGE
INVESTMENT LISTING
April 30, 2025**

TYPE	DESCRIPTION	CURRENT VALUE	INTEREST RATE	YEAR TO DATE		PURCHASE DATE	MATURITY DATE	TOTAL
				INTEREST				INVESTMENT BY
								YEAR
CD	MORGAN STANLEY-PNC	\$ -	4.90%	\$ -		4/6/2023	4/7/2025	
CD	ALLY BANK-PNC	\$ 250,000.00	3.25%	\$ -		6/30/2022	6/30/2025	2025
AGENCY	FEDERAL HOME LOAN BANK-2-PNC (C 2/12/25)	\$ 250,000.00	3.72%	\$ 4,650.00		8/23/2022	8/18/2025	\$709,946.77
	STAR OHIO	\$ 209,946.77	5.43%	\$ 2,661.03		7/22/2024		
CD	FLAGSTAR NATIONAL BANK-HUNTINGTON	\$ 250,000.00	5.00%	\$ -		5/2/2024	5/1/2026	
CD	BNY MELLON NA INSTL-HUNTINGTON	\$ 250,000.00	4.75%	\$ -		5/6/2024	5/6/2026	2026
AGENCY	FEDERAL FARM CREDIT BANKS AGENCY-PNC (C 2/12/25)	\$ 250,000.00	3.55%	\$ -		5/3/2022	5/11/2026	
CD	MORTON COMMUNITY BANK(MOCIBK)-PNC	\$ 250,000.00	4.00%	\$ 3,315.08		8/28/2024	8/28/2026	\$ 1,752,421.88
CD	CAPITAL ONE-PNC	\$ 250,000.00	1.10%	\$ -		11/17/2021	11/17/2026	
T BOND	T BOND 6-PNC	\$ 502,421.88	1.15%	\$ -		11/30/2021	11/30/2026	
CD	CUSTOMERS BANK(NCBKPA)-PNC	\$ 250,000.00	5.10%	\$ 6,357.53		11/8/2022	4/27/2027	
CD	POPULAR BANK NEW YORK-HUNTINGTON	\$ 250,000.00	4.80%	\$ 3,024.66		5/8/2024	5/10/2027	2027
CD	VALLEY NATL BANK-HUNTINGTON	\$ 250,000.00	4.80%	\$ -		6/17/2024	6/21/2027	\$ 1,750,000.00
AGENCY	FEDERAL HOME LOAN BANK 5-PNC (C-one year lock)	\$ 500,000.00	5.05%	\$ 12,625.00		8/6/2024	8/6/2027	
CD	DISCOVER BANK-PNC	\$ 250,000.00	4.90%	\$ -		11/8/2022	11/8/2027	
CD	CELTIC BANK-HUNTINGTON	\$ 250,000.00	4.60%	\$ 3,812.32		12/8/2023	12/8/2027	
CD	MERRICK-PNC	\$ 250,000.00	3.90%	\$ 3,232.19		9/20/2024	3/20/2028	
CD	MORGAN STANLEY PVT BANK-HUNTINGTON	\$ 250,000.00	4.65%	\$ -		6/27/2024	6/26/2028	
CD	CARTER BK & TR MARTINSVILLE VA-HUNTINGTON	\$ 250,000.00	4.65%	\$ 3,853.77		7/5/2024	7/5/2028	2028
T BOND	T BOND 7-PNC	\$ 250,000.00	4.13%	\$ 5,156.25		7/30/2024	7/31/2028	\$1,749,392.50
CD	BMW BK NORTH AMER-HUNTINGTON	\$ 250,000.00	3.80%	\$ 4,710.96		9/20/2024	9/20/2028	
CD	WELLS FARGO BANK-PNC	\$ 250,000.00	5.05%	\$ 4,150.68		10/31/2023	10/31/2028	
T BOND	T BOND 8-PNC	\$ 249,392.50	3.75%	\$ -		10/17/2024	12/31/2028	
CD	SOMERSET-PNC	\$ 250,000.00	3.65%			4/17/2025	3/19/2029	
CD	FRONTIER BANK-HUNTINGTON	\$ 250,000.00	4.15%	\$ 881.16		3/26/2025	3/26/2029	
CD	STATE BANK OF INDIA-HUNTINGTON	\$ 250,000.00	3.90%	\$ 4,915.07		8/21/2024	8/21/2029	
CD	UBS BANK-PNC	\$ 250,000.00	3.75%	\$ 3,107.87		8/21/2024	8/21/2029	2029
CD	FAHEY BANKING CO-HUNTINGTON	\$ 250,000.00	4.20%	\$ 1,697.26		2/28/2025	8/28/2029	\$1,750,000.00
CD	TEXAS EXCHANGE(BKCROW)-PNC	\$ 250,000.00	3.65%	\$ 3,025.00		9/20/2024	9/20/2029	
CD	EAGLE BANK-PNC	\$ 250,000.00	3.75%	\$ 3,107.87		10/25/2024	10/25/2029	
T BOND	T BOND 9-PNC	\$ 250,000.00	3.875%			4/30/2025	4/30/2030	
CD	AMERICAN EXPRESS-PNC	\$ 250,000.00	4.10%			4/30/2025	4/30/2030	2030
								\$500,000.00
(C) Callable		\$ 8,211,761.15		\$ 74,283.70	ACTIVE			\$8,211,761.15
				\$ 7,666.78	MATURED			
				\$ 81,950.48	YTD			

LIQUIDATED INVESTMENTS

CD	AMERICAN NATIONAL	AMERNATL	\$ 250,000.00		\$ 92.46
CD	1 JOHN MARSHALL BANK RESTON	JMARSHALL	\$ 250,000.00	0.15%	\$ 217.81
T BOND	2 T BOND 3 (PURCHASED AT DISCOUNT)	T BOND 3	\$ 250,000.00	0.23%	\$ 687.50
CD	3 SYNCRONY BANK	SYNCHRONY	\$ 250,000.00	0.25%	\$ 628.42
CD	5 FIRST STATE BANK AND TRUST	FIRSTSTATE	\$ 250,000.00	0.15%	\$ 311.30
CD	5 MERRICK BANK CORP	MERRICK	\$ 250,000.00	0.25%	\$ 573.62
CD	7 PREFERRED BANK	PREFERRED	\$ 250,000.00	0.25%	\$ 624.99
T BOND	# TREASURY BILL	T BOND 7	\$ 250,000.00	4.83%	\$ 4,531.25
CD	6 UNITY BANCORP INC	UNITY	\$ 250,000.00	0.20%	\$ 500.00
					\$ 8,167.35

	4/20/2023
1/28/2021	7/28/2023
8/10/2021	7/31/2023
9/3/2021	9/5/2023
4/28/2021	10/27/2023
12/30/2020	12/29/2023
3/25/2021	3/25/2024
10/27/2023	5/31/2028
2/26/2021	2/26/2024

INVESTMENTS	MATURITY	
T BOND	5/15/2024	2024
FIRST BANK HAMILTON NJ	6/11/2024	\$2,997,656.25
T BOND 2	6/15/2024	
HAMNI BANK	6/25/2024	
FIRST GENERAL	6/28/2024	
T BOND 4	7/15/2024	
BANK OZK	7/29/2024	
FIRST BANK RICHMOND	10/21/2024	
FEDERAL HOME LOAN BANK	1/27/2025	2025
MORGAN STANLEY	4/7/2025	\$1,482,972.66
ALLY BANK	6/30/2025	
FEDERAL HOME LOAN BANK-2	8/18/2025	
T BOND 5	10/31/2025	
FEDERAL FARM CREDIT BANKS AGENCY	5/11/2026	2026
FEDERAL FARM CREDIT BANKS AGENCY-2	10/19/2026	\$1,252,421.88
CAPITAL ONE	11/17/2026	
T BOND 6	11/30/2026	
CUSTOMERS BANK	11/8/2027	2027
DISCOVER BANK	11/8/2027	\$750,000.00
CELTIC BANK	12/8/2027	
WELLS FARGO BANK	10/31/2028	2028
		\$250,000.00

TO: Village Council
FROM: Scot F. Lahrmer, Village Manager
DATE: June 5, 2025
RE: 2026 Tax Budget

ITEM: Resolution 2025-18, 2026 Tax Budget

ACTION REQUESTED: On June 9, 2025, hold a public hearing and by motion adopt Resolution 2025-18 to approve the 2026 Tax Budget.

PURPOSE: To justify local government needs for 2026.

Each year, the State of Ohio requires local governments to adopt a budget to justify receipt of local government monies from the State. This must be completed and submitted to the County Auditor by July 18th. The tax budget must demonstrate the Village’s need for funding of next year’s services.

A public hearing is required prior to adoption and one has been set during the Council meeting on June 9th. The approved document will be submitted to the Hamilton County Auditor’s Office. The Auditor's Office, in conjunction with the Hamilton County Budget Commission, will determine the Village’s need for funds.

In October, Village Council will be asked to accept the rates of taxation as established by the Budget Commission. This will finalize the tax budget process. All of this will transition into preparation of the 2026 Operating Budget which will be reviewed by the Finance Committee and approved by Village Council in December.

Attached is the proposed 2026 Tax Budget which the Finance Committee has reviewed and recommended. The General Fund Tax Budget totals \$8,493,968 while non-General Funds total \$4,747,250.

The 2026 Tax Budget will ensure the receipt of monies from Hamilton County. Adoption of Resolution 2025-18 to approve the tax budget is recommended.

If you have any questions, please let me know.

PASSED:
BY:

RESOLUTION NO. 2025-18

RESOLUTION APPROVING BUDGET OF ESTIMATED AVAILABLE FUNDS
AND ESTIMATED REQUIRED EXPENDITURES FOR THE GENERAL AND
NON-GENERAL FUNDS FOR THE CALENDAR YEAR 2026 AND
AUTHORIZING THE VILLAGE MANAGER TO SUBMIT THE TENTATIVE
BUDGET TO THE COUNTY AUDITOR WITH RECOMMENDATIONS FOR
CONTINUATION OF THE PRESENT TAX LEVY

WHEREAS, the Village Manager having prepared and submitted to Council a Budget covering an estimate of available funds and estimated expenditures for the calendar year 2026; and

WHEREAS, Council has conducted a Public Hearing with respect to said Budget,

NOW, THEREFORE, BE IT RESOLVED BY THE Council of Amberley Village, State of Ohio, seven (7) members elected thereto concurring:

SECTION 1: That the budgeted General Fund Income of \$7,173,837 and Non-General Fund Income of \$4,584,187 and the budgeted expenditures from the General Fund of \$8,493,968 and expenditures from the Non-General Fund of \$4,747,250 for the calendar year 2026, are hereby approved as presented.

SECTION 2: That the Village Manager is authorized and directed to submit the aforesaid Budget to the Hamilton County Auditor's Office with the recommendation that the tax levy remain at seven (7) mills.

SECTION 3: That this Resolution shall take effect and be in force from and after the earliest period allowed by law.

Passed this _____ day of _____, 2025.

Bob Rosen, Mayor

Attest:

Tammy Reasoner, Clerk of Council

Resolution Vote:

Moved: _____ Second: _____

I, Clerk of Council of Amberley Village, Ohio, certify that on the ____ day of _____ 2025, the foregoing Resolution was published pursuant to Article IX of the Home Rule Charter by posting true copies of said Resolution at all of the places of public notice as designated by Sec. 31.40(B), Code of Ordinances.

Tammy Reasoner, Clerk of Council

\$253,531.83

I

Revised County Auditor's Form No. Aud 622 Rev. 4-88
 Prepare in triplicate
 On or before July 20th two copies of this Budget must be submitted to County Auditor

A301 BARRETT BROTHERS PUBLISHERS
 Form Prescribed by the Auditor of State

City or Village of VILLAGE OF AMBERLEY VILLAGE

HAMILTON County, Ohio

(Date) JUNE 10, 2025

This Budget must be adopted by the Council or other legislative body on or before July 15th, and two copies must be submitted to the County Auditor on or before July 20th. FAILURE TO COMPLY WITH SEC. 5705.28 R. C. SHALL RESULT IN LOSS OF LOCAL GOVERNMENT FUND ALLOCATION.

To the Auditor of said County:

The following Budget year beginning January 1, 2026, has been adopted by Council and is herewith submitted for consideration of the County Budget Commission.

Signed _____

Title VILLAGE MANAGER

SCHEDULE A

SUMMARY OF AMOUNTS REQUIRED FROM GENERAL PROPERTY TAX APPROVED BY BUDGET COMMISSION, AND COUNTY AUDITOR'S ESTIMATED RATES

For Municipal Use		For Budget Commission Use		For County Auditor Use	
FUND <small>(Include only those funds which are requesting general property tax revenue)</small>	Budget Year Amount Requested of Budget Commission Inside/ Outside	Budget Year Amount Approved by Budget Commission Inside 10 Mill Limitation	Budget Year Amount to be Derived From Levies Outside 10 Mill Limitation	County Auditor's estimate of Tax Rate to be Levied	
	Column 1	Column 2	Column 3	Inside 10 Mill Limit Budget Year	Outside 10 Mill Limit Budget Year
GOVERNMENT FUNDS	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX
GENERAL FUND	6.7				
PROPRIETARY FUNDS	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX
FIDUCIARY FUNDS	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX
POLICE & FIRE PENSION FUND	.3				
POLICE SERVICES FUND	8.0				
TOTAL ALL FUNDS	15.0				

FUND NAME: GENERAL FUND
 FUND TYPE/CLASSIFICATION: GOVERNMENTAL - GENERAL

EXHIBIT I
 PG 1 OF 3

DESCRIPTION	2023 Actual (2)	2024 Actual (3)	Current Year Estimated for 2025 (4)	Budget Year Estimated for 2026 (5)
REVENUES				
Local Taxes				
General Property Tax - Real Estate	1,199,489	1,467,814	1,695,721	1,697,417
Tangible Personal Property Tax			0	0
Municipal Income Tax	3,916,496	3,767,347	3,800,000	3,800,000
Other Local Taxes			0	0
Total Local Taxes	5,115,984	5,235,162	5,495,721	5,497,417
Intergovernmental Revenues				
State - LGF 290	20,283	18,905	18,393	18,411
Local Government (County LGF & State SIF) 21	82,564	78,777	78,922	79,001
Estate Tax			0	0
Cigarette Tax			0	0
License Tax			0	0
Liquor and Beer Permits	2,091	4,110	2,500	2,000
Gasoline Tax			0	0
Library and Local Government Support Fund			0	0
Property Tax Allocation 231	173,577	212,685	233,954	233,954
Other State Shared Taxes and Permits JEDZ	125,881	130,150	130,000	126,000
Total State Shared Taxes and Permits	404,395	444,628	463,769	459,366
Federal Grants or Aid	61,784	91,909	120,000	0
State Grants or Aid	168,260	336,788	204,900	204,900
Other Grants or Aid	125,576	315,609	610,674	200,000
Total Intergovernmental Revenues	355,620	744,307	935,574	404,900
Special Assessments	1,679	0	0	0
Charges for Services	357,915	430,084	407,958	408,366
Fines, Licenses, and Permits	190,351	185,982	188,100	188,288
Miscellaneous	116,597	320,059	215,500	215,500
Other Financing Sources:				
Proceeds from Sale of Fixed Assets			617,000	0
Transfers	3,500	0	0	0
Advances			0	0
Other Sources			0	0
	668,363	936,125	1,428,558	812,154
TOTAL REVENUE	6,546,042	7,360,220	8,323,622	7,173,837

FUND NAME: GENERAL FUND
 FUND TYPE/CLASSIFICATION: GOVERNMENTAL - GENERAL

EXHIBIT I
 PG 2 OF 3

DESCRIPTION	2023 Actual	2024 Actual	Current Year Estimated for 2025	Budget Year Estimated for 2026
	(2)	(3)	(4)	(5)
EXPENDITURES				
Security of Persons and Property				
Personal Services	2,272,902	2,734,058	3,206,011	3,302,191
Travel Transportation	0	0	0	0
Contractual Services	281,776	357,758	397,154	405,097
Supplies and Materials	224,281	219,962	193,000	196,860
Capital Outlay	113,263	103,094	93,090	94,952
Total Security of Persons and Property	2,892,222	3,414,872	3,889,255	3,999,100
Public Health Services				
Personal Services				
Travel Transportation				
Contractual services	220,061	230,779	246,192	252,755
Supplies and Materials				
Capital Outlay				
Total Public Health Services	220,061	230,779	246,192	252,755
Leisure Time Activities				
Personal Services				
Travel Transportation				
Contractual Services	87	35,206	500	25,000
Supplies and Materials				
Capital Outlay				
Total Leisure Time Activities	87	35,206	500	25,000
Community Environment				
Personal Services				
Travel Transportation				
Contractual Services				
Supplies and Materials				
Capital Outlay				
Total Community Environment	0	0	0	0
Basic Utility Services				
Personal Services				
Travel Transportation				
Contractual Services	235,083	287,618	273,393	287,063
Supplies and Materials				
Capital Outlay				
Total Basic Utility Services	235,083	287,618	273,393	287,063

FUND NAME: GENERAL FUND
 FUND TYPE/CLASSIFICATION: GOVERNMENTAL - GENERAL

EXHIBIT I
 PG 3 OF 3

DESCRIPTION	2023 Actual (2)	2024 Actual (3)	Current Year Estimated for 2025 (4)	Budget Year Estimated for 2026 (5)
Transportation				
Personal Services	643,142	698,756	657,880	677,616
Travel Transportation				
Contractual Services	149,562	125,051	195,800	199,716
Supplies and Materials	241,930	177,403	207,500	211,650
Capital Outlay	5,637	0	7,000	7,140
Total Transportation	1,040,272	1,001,210	1,068,180	1,096,122
General Government				
Personal Services	808,047	856,079	807,777	834,236
Travel Transportation				
Contractual Services	728,213	610,019	676,936	707,655
Supplies and Materials	200,913	182,475	610,630	622,843
Capital Outlay	12,478	10,079	30,000	30,600
Total General Government	1,749,651	1,658,652	2,125,343	2,195,333
Debt Service				
Redemption of Principal				
Interests				
Other Debt Service				
Total Debt Service	0	0	0	0
Other Uses of Funds				
Transfers	730,000	612,782	513,000	618,594
Advances				
Contingencies	0	12,339	20,000	20,000
Other Uses of Funds	0	0	0	0
Total Other Uses of Funds	730,000	625,121	533,000	638,594
TOTAL EXPENDITURES	6,867,377	7,253,458	8,135,863	8,493,968
TOTAL REVENUES	6,546,042	7,360,220	8,323,622	7,173,837
Revenues over/(under) Expenditures	-321,334	106,762	187,759	-1,320,131
Add Prior yr unused encumbrances closed				
Beginning Unencumbered Balance	6,135,133	5,779,401	5,900,226	6,119,680
Ending Cash Fund Balance	5,896,097	6,007,921	6,195,680	4,875,550
Estimated Encumbrances (outstanding at year end)	116,696	107,695	76,000	100,000
Estimated Ending Unencumbered Fund Balance	5,779,401	5,900,226	6,119,680	4,775,550

FUND NAME: POLICE & FIRE PENSION FUND
 FUND TYPE/CLASSIFICATION : GOVERNMENTAL / SPECIAL REVENUE

EXHIBIT II
 PG 1 OF 2

DESCRIPTION	2023 Actual (2)	2024 Actual (3)	Current Year Estimated for 2025 (4)	Budget Year Estimated for 2026 (5)
Revenue				
Real Estate/PU Tax (2131)	53,708	65,723	73,650	68,000
Rollback/Homestead (Property Tax Allc	7,732	9,523	0	8,628
HC REA Distribution			0	0
Tangible PP			0	0
TOTAL REVENUES	61,441	75,246	73,650	76,628
Expenditures				
Personal Services	76,851	82,517	72,000	80,000
Contractual Services	724	830	1,000	750
TOTAL EXPENDITURES	77,575	83,347	73,000	80,750
Revenues over/(under) Expenditures	-16,135	-8,100	650	-4,122
Beginning Unencumbered Balance	33,104	16,969	8,869	9,519
Ending Cash Fund Balance	16,969	8,869	9,519	5,397
Estimated Encumbrances (outstanding at year end)	0	0	0	0
Estimated Ending Unencumbered Fund Balance	16,969	8,869	9,519	5,397

FUND NAME: POLICE SERVICES FUND
 FUND TYPE/CLASSIFICATION : GOVERNMENTAL / SPECIAL REVENUE FUND

EXHIBIT II
 PG 2 OF 2

DESCRIPTION	2023 Actual (2)	2024 Actual (3)	Current Year Estimated for 2025 (4)	Budget Year Estimated for 2026 (5)
Revenue				
Police Operating Levy	1,192,155	1,179,241	1,148,214	1,148,214
Rollback/Homestead	171,150	168,737	170,645	170,645
HC REA Distribution			0	0
Earnings on Investments	1,749	6,062	6,000	6,000
TOTAL REVENUES	<u>1,365,054</u>	<u>1,354,041</u>	<u>1,324,859</u>	<u>1,324,859</u>
Expenditures				
Personal Services	1,304,225	1,345,730	1,339,370	1,329,000
Contractual Services	16,050	14,869	15,000	15,000
TOTAL EXPENDITURES	<u>1,320,275</u>	<u>1,360,600</u>	<u>1,354,370</u>	<u>1,344,000</u>
Revenues over/(under) Expenditures	44,779	-6,559	-29,511	-19,141
Add Prior yr unused encumbrances closed				
Beginning Unencumbered Balance	12,576	49,270	50,722	21,285
Ending Cash Fund Balance	57,355	50,796	21,285	2,144
Estimated Encumbrances (outstanding at year end)	8,085	74	0	0
Estimated Ending Unencumbered Fund Balance	<u>49,270</u>	<u>50,722</u>	<u>21,285</u>	<u>2,144</u>

FUND List All Funds Individually Unless Reported on Exhibit I or II	Estimated Unencumbered Fund Balance 1/1/2026	Budget Year Estimated Receipt	Total Available for Expenditures	Budget Year Expenditures and Encumbrances			Estimated Unencumbered Balance 12/31/2026
				Personal Services	Other	Total	
GOVERNMENTAL:							
SPECIAL SERVICE:							
Street Maintenance Fund	31,000	1,070,000	1,101,000	0	1,100,000	1,100,000	1,000
Permissive Motor Vehicle License Tax	8,000	30,000	38,000	0	30,000	30,000	8,000
Mayor's Court Computer fund	6,200	6,200	12,400	0	7,500	7,500	4,900
PSAP 911 Fund	0	0	0	0	0	0	0
Employees Severance Payment Fund	191,854	45,000	236,854	0	125,000	125,000	111,854
Law Enforcement Trust Fund	19,180	5,000	24,180	0	20,000	20,000	4,180
Mercy Tax Increment Equivalent Fund	470,568	150,000	620,568	0	60,000	60,000	560,568
TOTAL SPECIAL REVENUE FUNDS	726,802	1,306,200	2,033,002	0	1,342,500	1,342,500	690,502
DEBT SERVICE FUNDS							
AV Green Bond	0	0	0	0	0	0	0
TOTAL DEBT SERVICE FUND	0	0	0	0	0	0	0
CAPITAL PROJECT FUNDS							
Capital Projects Fund	3,836	268,000	271,836	0	270,000	270,000	1,836
TOTAL CAPITAL PROJECTS	3,836	268,000	271,836	0	270,000	270,000	1,836
CUSTODIAL FUNDS							
Mayor's Court Custodial	6,819	95,000	101,819	0	95,000	95,000	6,819
Employee Health Insurance	0	100,000	100,000	0	100,000	100,000	0
Kenwood SWJEDZ	182,637	1,200,000	1,382,637	0	1,200,000	1,200,000	182,637
TOTAL CUSTODIAL FUNDS	189,456	1,395,000	1,584,456	0	1,395,000	1,395,000	189,456

FUND List All Funds Individually Unless Reported on Exhibit I or II	Estimated Unencumbered Fund Balance 1/1/2026	Budget Year Estimated Receipt	Total Available for Expenditures	Budget Year Expenditures and Encumbrances			Estimated Unencumbered Balance 12/31/2026
				Personal Services	Other	Total	
PROPRIETARY: ENTERPRISE FUNDS	0	0	0	0	0	0	0
TOTAL ENTERPRISE FUNDS	0	0	0	0	0	0	0
INTERNAL SERVICE FUNDS							
Stormwater Utility Fund	190,886	213,500	404,386	15,000	300,000	315,000	89,386
TOTAL INTERNAL SERVICE FUNDS	190,886	213,500	404,386	15,000	300,000	315,000	89,386
FIDUCIARY: TRUST AND AGENCY FUNDS							
Valley Band Escrow Account	0	0	0	0	0	0	0
TOTAL TRUST AND AGENCY FUNDS	0	0	0	0	0	0	0
TOTAL FOR MEMORANDUM ONLY							

(Section 5705.29. Revised Code)

DESCRIPTION	Estimated Cost of Permanent Improvements	Amount to be Budgeted During Current Year	Name of Paying Fund
Police kitchen upgrade		\$15,000	Capital Fund
In house camera system		\$30,000	Capital Fund
Tasers for duty belt (12)		\$6,000	Capital Fund
Flock cameras		\$11,000	Capital Fund
PD Radios		\$15,000	Capital Fund
Radar units		\$7,500	Capital Fund
Range filter maintenance		\$5,000	Capital Fund
Patrol vehicle		\$90,000	Capital Fund
Annual Changeover Cost		\$24,000	Capital Fund
Fire Hydrants		\$7,500.00	Capital Fund
Lockers FD bay		\$20,000.00	Capital Fund
Firefighting Helmets		\$5,000.00	Capital Fund
Thermal Imaging Camera		\$10,000.00	Capital Fund
Extrication Equipment		\$45,000.00	Capital Fund
turnout gear upgrade		\$10,000	Capital Fund
Exhaust fans		\$15,000.00	Capital Fund
Ground ladders		\$20,000.00	Capital Fund
New mobile 800 MGHZ radios for dispatch (4)		\$8,000	Capital Fund
New Dispatch monitors		\$3,500	Capital Fund
Dispatch Upgrade		\$20,000	Capital Fund
new projector/speakers/blinds-CMTY RM		\$5,000	Capital Fund
main multi function color copier -ADMN		\$10,000	Capital Fund
Muni Bldg repair/replace asphalt lot / RESEAL		\$15,000	Capital Fund
tennis courts RESEAL		\$3,000	Capital Fund
modernization of phone & vmail		\$29,000	Capital Fund
Repair & paint Back Porch Railing		\$5,000	Capital Fund
ODB Leaf Vac, SC Yellow		\$35,000	Capital Fund
Admin Bldg window & door caulking		75000	Capital Fund
replace playground equipment		\$210,000	Capital Fund
construct shelter with concrete near ballfields		\$60,000	Capital Fund
Pole Barn		\$120,000	Capital Fund
2016 GMC 1500-est replacement 2026		\$57,000	Capital Fund
2016 GMC 3500-est replacement 2026		\$80,000	Capital Fund
2016 GMC 3500-est replacement 2026		\$80,000	Capital Fund
Roads Program Projects		\$500,000.00	Street Maintenance Fund
Stormwater Projects		\$100,000.00	Stormwater Utility Fund
TOTAL		\$1,751,500.00	

EXHIBIT VI

PURPOSE OF BONDS AND NOTES	Authority for Levy Outside 10 Mill Limit	Date of Issue	Date Due (Year)	Ordinance or Resolution	Serial or Term	Rate of Interest	Amounts of Bonds and Notes Outstanding at beginning of year 1/1/2026	Amount required for Principal & Interest 2026	Amount Receivable from Other Sources To meet debt payments 2026
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INSIDE 10 MILL LIMIT

NONE

TOTAL



**Hamilton County Auditor, Jessica Miranda
TAX BUDGET WORKSHEET**

Fiscal Year 2026

Taxing District VILLAGE OF AMBERLEY VILLAGE

Fiscal Officer DEBBIE ELDRIDGE
Circle one: Township Fiscal Officer, Clerk/Treasurer, **Director of Finance,**
City Auditor

Telephone # 513-531-8675 Fax # 513-531-8154

Email Address: DELDRIDGE@AMBERLEYVILLAGE.ORG

In order to properly identify Local Government Fund revenues within the tax budget document, please complete the items below using your estimated receipts.

Local Government Fund:

County-LGF	<u>\$78,922</u>
State-LGF	<u>\$18,393</u>
TOTAL:	<u>\$97,315</u>

The local government fund received through the County should be entered on the line titled "Local Government" on the tax budget. If your district receives Local Government dollars directly from the State, enter this amount on the line above and in the tax budget on the line titled "State Shared Taxes and Permits". Cross out this title and change it to "LGF-State."

TAX BUDGET WORKSHEET

Update of LGF Alternative Formula

The Alternative formula approved in 2020 is based in part on varying statistical information of the taxing authority. It includes the current real property value, population, and lane miles. If you are updating population or lane miles, please do so in the space below.

*Population _____

**Lane Miles _____

* If you are updating population, please provide the documentation supporting your figure.

** If you are changing your current certification of lane miles, please provide this office with a copy of the new miles certified by the engineering firm used to survey the roads.

Tax Levy

List below any proposed tax levies to be placed on the ballot in 2025 for collection in 2026.

Please note if these levies are included in levy estimates in the tax budget document.

<u>Description</u>	<u>Millage</u>	<u>Add/Renew</u> <u>Replace</u>	<u># of Years</u>
1. _____			
2. _____			
3. _____			
4. _____			

If you have any questions on this form, or on the preparation of the tax budget, please contact Kim Conners at (513) 946-4213, with the Budget & Settlement Department of the Hamilton County Auditor.

TO: Village Council
FROM: Scot F. Lahrmer, Village Manager
DATE: June 6, 2025
RE: Employee Health Care Renewal

ITEM: Resolution 2025-19, Resolution for Employee Health Care Renewal

ACTION REQUESTED: By motion, adopt **Resolution 2025-19**, providing health insurance for employees effective August 1.

PURPOSE: To renew health care for Village employees.

The Village joined the Center for Local Government Benefit Pool (CLGBP) in 2009, a 20-member consortium that buys healthcare services for each community’s employees. There are significant savings belonging to the CLGBP.

Employee health care plans renew on August 1 of each year. The Village has standardized two high-deductible health care plans: Platinum B and Platinum A. Platinum B is the base plan for Village employees and requires a 15% payment of the premium by the employee. One additional plan, Platinum A, is offered to employees who would like to “buy up,” meaning there will be no additional expense to the Village. Platinum A provides some greater benefits but costs the employee more. For both high-deductible plans, the Village contributes to the health savings account (HSA) for \$1,300 for single coverage and \$2,600 for families.

While the Village has seen increases in health care expenses, it peaked in 2010-11, as shown in the chart below. Since then, various changes have occurred, like plan modifications, employees’ contributions to health care began in 2012, and the pool administration was changed to bring down the Village’s expenses. Costs have increased over the last several cycles. It has taken 12 plan cycles to reach the 2010-2011 peak. However, it was not caused by cost increases; the number of employees choosing Village healthcare in the last cycle has increased.

<u>Plan Year</u>	<u>Village Expense</u>
2008-2009	\$401,469
2009-2010	387,909
2010-2011	454,464
2011-2012	314,392
2012-2013	298,820
2013-2014	296,866
2014-2015	320,786
2015-2016	335,181
2016-2017	360,339
2017-2018	370,451
2018-2019	375,273
2019-2020	388,148
2020-2021	444,664
2021-2022	444,664
2022-2023	479,464
2023-2024	527,595

2024-2025	600,013*
2025-2026	652,222**

* = *estimated*
 ** = *projected*

The Village and its employees have experienced a range of premium increases in past years, from 0% in 2015, 2021, and 2022 to 13.74% in 2012. The last two years have seen increases of 7.5% and a 5.5% increase has been adopted for the upcoming year.

Jefferson Health Plan recommended an increase of 8.5% in premiums for the 2025-2026 plan year. This recommendation was driven primarily by the trend of large claims during the previous plan year. The Center for Local Government Benefit Pool Board (CLGBP) opted to implement a different pharmacy plan that will decrease CLGBP costs by \$200,000 this year and leverage our reserves to decrease the total renewal by 5.5%. The Village’s expense for health care is estimated at \$652,222, which does not include the \$1,300/\$2,600 HSA contribution. Those contributions will total approximately \$75,00 this plan year.

The Village will provide dental insurance through Delta Dental, replacing our previous dental carrier, Sun Life. The dental insurance will cost approximately \$24,100 annually.

The Compensation and Benefits Committee met with Alison Ruehlmann and Caroline Clift from Horan HUB Associates on June 4 and recommended the adoption of Resolution 2025-19 for health care renewal. With action by the council on June 9, open enrollment for employees will be held June 16 through June 27, with this plan in place for August 1.

If you have any questions, please let me know.

PASSED:
BY:

RESOLUTION NO. 2025-19

A RESOLUTION TO RENEW HEALTH CARE COVERAGE AND BENEFITS FOR
EMPLOYEES

WHEREAS, the health insurance and dental plans, and contributions to Health Savings Accounts, for Village employees expire on August 1, 2025;

WHEREAS, the Village's medical insurance consultant, HUB Horan and Associates, recommends that the Village, for its employees, (i) continue participating in the Center for Local Government Benefits Pool to provide a high-deductible health insurance plan at a cost increase of five and one-half percent over the prior year, (ii) continue making a contribution of \$1,300.00 for employees with single coverage, and \$2,600.00 for employees with family coverage and employee/spouse or employee/child(ren), to be deposited into a qualified Health Savings Account bank account, and (iii) acknowledge that dental coverage will be provided through Delta Dental, which replaces our previous dental carrier, Sun Life.

WHEREAS, programs to be continued this year include Cancer Expert Now for employees and dependents to navigate care after a cancer diagnosis, and Employee Navigator, which will assist in enrolling employees in employee healthcare benefits for ease in technology and compliance assistance.

WHEREAS, Council, having considered hereby approves the recommendation of HUB Horan and Associates, and

NOW, THEREFORE, BE IT RESOLVED BY THE COUNCIL OF AMBERLEY VILLAGE, STATE OF OHIO, seven (7) members elected thereto concurring:

SECTION 1: That the Village, for the year commencing August 1, 2025, deposit \$1,300.00 for single coverage Village employees, and \$2,600.00 for Village employees with family coverage and employee/spouse or employee/child(ren), in one lump sum in a qualified Health Savings Account, in accordance with applicable regulations.

SECTION 2: That the premiums for the aforesaid contracts, in the monthly amounts payable to Jefferson Health Plan for all employees participating in the Health Savings Account (HDHP Platinum B HSA) will be not more than \$808.79 for a single coverage, not more than \$1,683.80 for employee/spouse coverage, not more than \$1,507.42 for employee/child(ren) coverage, and not more than \$2,455.67 for family coverage, as long as employees choose to participate in the "compliant" wellness program, and if employees do not participate in the wellness program the premiums will not be more than \$858.79 for a single coverage, not more than \$1,783.80 for

employee/spouse coverage, not more than \$1,557.42 for employee/child(ren) coverage, and not more than \$2,555.67 for family coverage; and in the monthly amounts payable to Delta Dental Care \$27.93 for single coverage, not more than \$34.33 for employee/spouse or employee/child coverage, and not more than \$93.17 for family coverage.

SECTION 3: That the Village agrees to fund 85% of the Platinum B plan, and the employees will reimburse the Village for the remaining balance, with the understanding that if an employee opts to “buy up” to the Platinum A health insurance plan, the employee will be responsible for the difference between the funding provided by the Village of 85% of the Platinum B plan and the total monthly insurance premium due for the Platinum A plan.

SECTION 4: This Resolution shall take effect and be in force from and after the earliest period allowed by law.

Passed this _____ day of _____, 2025.

Bob Rosen, Mayor

Attest:

Tammy Reasoner, Clerk of Council

Resolution Vote:

Moved: _____ Second: _____

I, Clerk of Council of Amberley Village, Ohio, certify that on the ____ day of _____ 2025, the foregoing Resolution was published pursuant to Article IX of the Home Rule Charter by posting true copies of said Resolution at all of the places of public notice as designated by Sec. 31.40(B), Code of Ordinances.

Tammy Reasoner, Clerk of Council

Village of Amberley

Medical Proposal - Financial Summary

August 1, 2025 Renewal



Plan Costs

Plan Name:	Platinum A HSA (NE)	Platinum B HSA
Current Enrollment		
Single	4	7
EE + Spouse	4	1
EE + Child(ren)	2	10
Family	2	5
Current Rates		
Single	\$805.00	\$766.63
EE + Spouse	\$1,675.90	\$1,596.02
EE + Child(ren)	\$1,500.35	\$1,428.84
Family	\$2,444.16	\$2,327.65
Renewal Rates		
Single	\$849.27	\$808.79
EE + Spouse	\$1,768.07	\$1,683.80
EE + Child(ren)	\$1,582.87	\$1,507.42
Family	\$2,578.59	\$2,455.67
Costs by Plan		
Current Annual Cost	\$213,751	\$394,669
Renewal Annual Cost	\$225,507	\$416,375
Dollar Increase	\$11,756	\$21,707
Percent Increase	5.50%	5.50%
Total Cost		
Current Annual Cost	\$608,420	
Renewal Annual Cost	\$641,883	
Dollar Increase	\$33,463	
Percent Increase	5.50%	

Notes:

1. Current Enrollment based on reporting through March 2025
2. HSA contributions are not included in above costs.

Village of Amberley

Medical Proposal - Plan Benefits Summary

August 1, 2025 Renewal



Current Plan Benefits

Plan Name:	Platinum A HSA (NE)	Platinum B HSA
Benefit Summary		
Plan Type	HDHP	HDHP
Deductible Type	Non-Embedded	Non-Embedded
Deductible	\$2,000/\$4,000	\$2,000/\$4,000
Coinsurance	100/0	80/20
MOOP	\$3,400/\$6,800	\$3,400/\$6,800
Inpatient Hospital	Ded. 100/0	Ded. 80/20
Outpatient Surgery	Ded. 100/0	Ded. 80/20
PCP/Specialist	Ded. 100/0	Ded. 80/20
Preventive Services	Covered in Full	Covered in Full
Emergency Room	Ded. 100/0	Ded. 80/20
Urgent Care	Ded. 100/0	Ded. 80/20
Rx (Retail)	Ded. \$10/\$30/\$60	Ded. \$10/\$30/\$60

Renewal Plan Benefits

Plan Name:	Platinum A HSA (NE)	Platinum B HSA
Benefit Summary		
Plan Type	HDHP	HDHP
Deductible Type	Non-Embedded	Non-Embedded
Deductible	\$2,000/\$4,000	\$2,000/\$4,000
Coinsurance	100/0	80/20
MOOP	\$3,400/\$6,800	\$3,400/\$6,800
Inpatient Hospital	Ded. 100/0	Ded. 80/20
Outpatient Surgery	Ded. 100/0	Ded. 80/20
PCP/Specialist	Ded. 100/0	Ded. 80/20
Preventive Services	Covered in Full	Covered in Full
Emergency Room	Ded. 100/0	Ded. 80/20
Urgent Care	Ded. 100/0	Ded. 80/20
Rx (Retail)	Ded. \$10/\$30/\$60	Ded. \$10/\$30/\$60

Village of Amberley

Monthly Contributions (based on Wellness Rates)

August 1, 2025 Renewal

Current Contributions						
Platinum A HSA (NE)						
	Enrollment	Total Rate	EE Rate	EE % of Total	ER Rate	ER % of Total
Single	4	\$805.00	\$153.32	19.0%	\$651.68	81.0%
EE + Spouse	4	\$1,675.90	\$319.28	19.1%	\$1,356.62	80.9%
EE + Child(ren)	2	\$1,500.35	\$285.83	19.1%	\$1,214.52	80.9%
Family	2	\$2,444.16	\$465.66	19.1%	\$1,978.50	80.9%
Platinum B HSA						
	Enrollment	Total Rate	EE Rate	EE % of Total	ER Rate	ER % of Total
Single	7	\$766.63	\$114.99	15.0%	\$651.64	85.0%
EE + Spouse	1	\$1,596.02	\$239.41	15.0%	\$1,356.61	85.0%
EE + Child(ren)	10	\$1,428.84	\$214.33	15.0%	\$1,214.51	85.0%
Family	5	\$2,327.65	\$349.15	15.0%	\$1,978.50	85.0%

Renewal Contribution Scenario #1 - Maintain Current % Split						
Platinum A HSA (NE)						
	Enrollment	Total Rate	EE Rate	EE % of Total	ER Rate	ER % of Total
Single	4	\$849.27	\$161.75	19.0%	\$687.52	81.0%
EE + Spouse	4	\$1,768.07	\$336.84	19.1%	\$1,431.23	80.9%
EE + Child(ren)	2	\$1,582.87	\$301.55	19.1%	\$1,281.32	80.9%
Family	2	\$2,578.59	\$491.27	19.1%	\$2,087.32	80.9%
Platinum B HSA						
	Enrollment	Total Rate	EE Rate	EE % of Total	ER Rate	ER % of Total
Single	7	\$808.79	\$121.31	15.0%	\$687.48	85.0%
EE + Spouse	1	\$1,683.80	\$252.58	15.0%	\$1,431.23	85.0%
EE + Child(ren)	10	\$1,507.42	\$226.12	15.0%	\$1,281.31	85.0%
Family	5	\$2,455.67	\$368.35	15.0%	\$2,087.32	85.0%

Cost Breakdown	Total Costs	Employee Costs	Employer Costs
Current	\$608,420	\$99,921	\$508,499
Renewal	\$641,883	\$105,417	\$536,466
Dollar Increase	\$33,463	\$5,496	\$27,967

Renewal Contribution Scenario #2 - Maintain Current Employer \$ Contribution						
Platinum A HSA (NE)						
	Enrollment	Total Rate	EE Rate	EE % of Total	ER Rate	ER % of Total
Single	4	\$849.27	\$197.59	23.3%	\$651.68	76.7%
EE + Spouse	4	\$1,768.07	\$411.45	23.3%	\$1,356.62	76.7%
EE + Child(ren)	2	\$1,582.87	\$368.35	23.3%	\$1,214.52	76.7%
Family	2	\$2,578.59	\$600.09	23.3%	\$1,978.50	76.7%
Platinum B HSA						
	Enrollment	Total Rate	EE Rate	EE % of Total	ER Rate	ER % of Total
Single	7	\$808.79	\$157.15	19.4%	\$651.64	80.6%
EE + Spouse	1	\$1,683.80	\$327.19	19.4%	\$1,356.61	80.6%
EE + Child(ren)	10	\$1,507.42	\$292.92	19.4%	\$1,214.51	80.6%
Family	5	\$2,455.67	\$477.17	19.4%	\$1,978.50	80.6%

Cost Breakdown	Total Costs	Employee Costs	Employer Costs
Current	\$608,420	\$99,921	\$508,499
Renewal	\$641,883	\$133,384	\$508,499
Dollar Increase	\$33,463	\$33,463	\$0

*Cost breakdown assumes all employees are Wellness compliant

**Costs do not include HSA/HRA contributions

CLGBP Plans

August 1, 2025 Renewal

% Increase	5.50%
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CURRENT BENEFITS	Platinum A HSA (NE)	Platinum A HRA (NE)	Platinum A HSA (E)	Platinum A HRA (E)	Platinum B HSA	Platinum B HRA	Platinum C HSA	Gold A HSA	Gold A HRA	Tanzanite B	Sapphire Plan	Emerald Plan
Plan Type	HDHP	HDHP	HDHP	HDHP	HDHP	HDHP	HDHP	HDHP	HDHP	PPO	HDHP	HDHP
Deductible Type	Non-Embedded	Non-Embedded	Embedded	Embedded	Non-Embedded	Non-Embedded	Embedded	Non-Embedded	Non-Embedded	Embedded	Embedded	Embedded
Deductible	\$2,000/\$4,000	\$2,000/\$4,000	\$3,200/\$6,400	\$3,200/\$6,400	\$2,000/\$4,000	\$2,000/\$4,000	\$5,000/\$10,000	\$2,500/\$5,000	\$2,500/\$5,000	\$2,000/\$4,000	\$3,500/\$7,000	\$4,000/\$8,000
Coinsurance	100/0	100/0	100/0	100/0	80/20	80/20	100/0	100/0	100/0	80/20	100/0	100/0
MOOP	\$3,400/\$6,800	\$3,400/\$6,800	\$3,200/\$6,400	\$3,200/\$6,400	\$3,400/\$6,800	\$3,400/\$6,800	\$5,000/\$10,000	\$3,400/\$6,800	\$3,400/\$6,800	\$3,000/\$6,000	\$4,500/\$9,000	\$5,000/\$10,000
Inpatient Hospital	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 80/20	Ded. 80/20	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 80/20	Ded. 100/0	Ded. 100/0
Outpatient Surgery	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 80/20	Ded. 80/20	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 80/20	Ded. 100/0	Ded. 100/0
PCP/Specialist	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 80/20	Ded. 80/20	Ded. 100/0	Ded. 100/0	Ded. 100/0	\$30/\$50 copay	Ded. 100/0	Ded. 100/0
Preventive Services	Covered in Full	Covered in Full	Covered in Full	Covered in Full	Covered in Full	Covered in Full	Covered in Full	Covered in Full	Covered in Full	Covered in Full	Covered in Full	Covered in Full
Emergency Room	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 80/20	Ded. 80/20	Ded. 100/0	Ded. 100/0	Ded. 100/0	\$200 copay	Ded. 100/0	Ded. 100/0
Urgent Care	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 80/20	Ded. 80/20	Ded. 100/0	Ded. 100/0	Ded. 100/0	\$50 copay	Ded. 100/0	Ded. 100/0
Rx (Retail)	Ded. \$10/\$30/\$60	Ded. \$10/\$30/\$60	Ded. 100/0	Ded. 100/0	Ded. \$10/\$30/\$60	Ded. \$10/\$30/\$60	Ded. 100/0	Ded. \$10/\$30/\$60	Ded. \$10/\$30/\$60	\$15/\$40/\$80	Ded. \$10/\$30/\$60	Ded. \$10/\$30/\$60
CURRENT RATES												
Wellness												
EE	\$805.00	\$805.00	\$775.91	\$775.91	\$766.63	\$766.63	\$599.80	\$736.14	\$736.14	\$820.15	\$697.46	\$680.88
EE+SP	\$1,675.90	\$1,675.90	\$1,715.50	\$1,715.50	\$1,596.02	\$1,596.02	\$1,248.75	\$1,532.53	\$1,532.53	\$1,707.45	\$1,451.99	\$1,417.47
EE+CH	\$1,500.35	\$1,500.35	\$1,535.79	\$1,535.79	\$1,428.84	\$1,428.84	\$1,117.93	\$1,371.99	\$1,371.99	\$1,528.59	\$1,299.89	\$1,268.99
FAM	\$2,444.16	\$2,444.16	\$2,501.89	\$2,501.89	\$2,327.65	\$2,327.65	\$1,821.18	\$2,235.05	\$2,235.05	\$2,490.16	\$2,117.59	\$2,067.25
NON-Wellness												
EE	\$855.00	\$855.00	\$825.91	\$825.91	\$816.63	\$816.63	\$649.80	\$786.14	\$786.14	\$870.15	\$747.46	\$730.88
EE+SP (1 compliant)	\$1,725.90	\$1,725.90	\$1,765.50	\$1,765.50	\$1,646.02	\$1,646.02	\$1,298.75	\$1,582.53	\$1,582.53	\$1,757.45	\$1,501.99	\$1,467.47
EE+SP (neither compliant)	\$1,775.90	\$1,775.90	\$1,815.50	\$1,815.50	\$1,696.02	\$1,696.02	\$1,348.75	\$1,632.53	\$1,632.53	\$1,807.45	\$1,551.99	\$1,517.47
EE+CH	\$1,550.35	\$1,550.35	\$1,585.79	\$1,585.79	\$1,478.84	\$1,478.84	\$1,167.93	\$1,421.99	\$1,421.99	\$1,578.59	\$1,349.89	\$1,318.99
FAM (1 compliant)	\$2,494.16	\$2,494.16	\$2,551.89	\$2,551.89	\$2,377.65	\$2,377.65	\$1,871.18	\$2,285.05	\$2,285.05	\$2,540.16	\$2,167.59	\$2,117.25
FAM (neither compliant)	\$2,544.16	\$2,544.16	\$2,601.89	\$2,601.89	\$2,427.65	\$2,427.65	\$1,921.18	\$2,335.05	\$2,335.05	\$2,590.16	\$2,217.59	\$2,167.25
CURRENT ENROLLMENT (Total CLGBP)												
	305	44	14	0	23	8	106	259	13	17	Not Currently Offered by CLGBP	Not Currently Offered by CLGBP
RENEWAL BENEFITS												
Plan Type	HDHP	HDHP	HDHP	HDHP	HDHP	HDHP	HDHP	HDHP	HDHP	PPO	HDHP	HDHP
Deductible Type	Non-Embedded	Non-Embedded	Embedded	Embedded	Non-Embedded	Non-Embedded	Embedded	Non-Embedded	Non-Embedded	Embedded	Embedded	Embedded
Deductible	\$2,000/\$4,000	\$2,000/\$4,000	\$3,300/\$6,600	\$3,300/\$6,600	\$2,000/\$4,000	\$2,000/\$4,000	\$5,000/\$10,000	\$2,500/\$5,000	\$2,500/\$5,000	\$2,000/\$4,000	\$3,500/\$7,000	\$4,000/\$8,000
Coinsurance	100/0	100/0	100/0	100/0	80/20	80/20	100/0	100/0	100/0	80/20	100/0	100/0
MOOP	\$3,400/\$6,800	\$3,400/\$6,800	\$3,300/\$6,600	\$3,300/\$6,600	\$3,400/\$6,800	\$3,400/\$6,800	\$5,000/\$10,000	\$3,400/\$6,800	\$3,400/\$6,800	\$3,000/\$6,000	\$4,500/\$9,000	\$5,000/\$10,000
Inpatient Hospital	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 80/20	Ded. 80/20	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 80/20	Ded. 100/0	Ded. 100/0
Outpatient Surgery	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 80/20	Ded. 80/20	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 80/20	Ded. 100/0	Ded. 100/0
PCP/Specialist	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 80/20	Ded. 80/20	Ded. 100/0	Ded. 100/0	Ded. 100/0	\$30/\$50 copay	Ded. 100/0	Ded. 100/0
Preventive Services	Covered in Full	Covered in Full	Covered in Full	Covered in Full	Covered in Full	Covered in Full	Covered in Full	Covered in Full	Covered in Full	Covered in Full	Covered in Full	Covered in Full
Emergency Room	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 80/20	Ded. 80/20	Ded. 100/0	Ded. 100/0	Ded. 100/0	\$200 copay	Ded. 100/0	Ded. 100/0
Urgent Care	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 100/0	Ded. 80/20	Ded. 80/20	Ded. 100/0	Ded. 100/0	Ded. 100/0	\$50 copay	Ded. 100/0	Ded. 100/0
Rx (Retail)	Ded. \$10/\$30/\$60	Ded. \$10/\$30/\$60	Ded. 100/0	Ded. 100/0	Ded. \$10/\$30/\$60	Ded. \$10/\$30/\$60	Ded. 100/0	Ded. \$10/\$30/\$60	Ded. \$10/\$30/\$60	\$15/\$40/\$80	Ded. \$10/\$30/\$60	Ded. \$10/\$30/\$60
RENEWAL RATES												
Wellness												
EE	\$849.27	\$849.27	\$810.10	\$810.10	\$808.79	\$808.79	\$632.79	\$776.63	\$776.63	\$865.26	\$735.82	\$718.33
EE+SP	\$1,768.07	\$1,768.07	\$1,791.11	\$1,791.11	\$1,683.80	\$1,683.80	\$1,317.43	\$1,616.82	\$1,616.82	\$1,801.36	\$1,531.85	\$1,495.44
EE+CH	\$1,582.87	\$1,582.87	\$1,603.48	\$1,603.48	\$1,507.42	\$1,507.42	\$1,179.41	\$1,447.45	\$1,447.45	\$1,612.66	\$1,371.38	\$1,338.78
FAM	\$2,578.59	\$2,578.59	\$2,612.17	\$2,612.17	\$2,455.67	\$2,455.67	\$1,921.35	\$2,357.98	\$2,357.98	\$2,627.12	\$2,234.06	\$2,180.95
NON-Wellness												
EE	\$899.27	\$899.27	\$860.10	\$860.10	\$858.79	\$858.79	\$682.79	\$826.63	\$826.63	\$915.26	\$785.82	\$768.33
EE+SP (1 compliant)	\$1,818.07	\$1,818.07	\$1,841.11	\$1,841.11	\$1,733.80	\$1,733.80	\$1,367.43	\$1,666.82	\$1,666.82	\$1,851.36	\$1,581.85	\$1,545.44
EE+SP (neither compliant)	\$1,868.07	\$1,868.07	\$1,891.11	\$1,891.11	\$1,783.80	\$1,783.80	\$1,417.43	\$1,716.82	\$1,716.82	\$1,901.36	\$1,631.85	\$1,595.44
EE+CH	\$1,632.87	\$1,632.87	\$1,653.48	\$1,653.48	\$1,557.42	\$1,557.42	\$1,229.41	\$1,497.45	\$1,497.45	\$1,662.66	\$1,421.38	\$1,388.78
FAM (1 compliant)	\$2,628.59	\$2,628.59	\$2,662.17	\$2,662.17	\$2,505.67	\$2,505.67	\$1,971.35	\$2,407.98	\$2,407.98	\$2,677.12	\$2,284.06	\$2,230.95
FAM (neither compliant)	\$2,678.59	\$2,678.59	\$2,712.17	\$2,712.17	\$2,555.67	\$2,555.67	\$2,021.35	\$2,457.98	\$2,457.98	\$2,727.12	\$2,334.06	\$2,280.95
Plan Adjustments	1.00	1.00	0.9896	0.9896	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00

**VILLAGE MANAGER'S REPORT
JUNE 9, 2025 COUNCIL MEETING**

Dear Mayor and Council Members:

Developments

Zoning

The Board of Zoning Appeals had one case in May, which resulted in the approval of a detached garage. There are no cases for June. The next meeting of the Board of Zoning Appeals is scheduled for July 7, 2025, with a deadline for submissions on Monday, June 16, 2025.

Property

In the period following the last Council meeting, there have been six (6) zoning request approvals concerning a temporary tent and restroom trailer, two (2) bathroom additions, a shed construction, a fence construction, and a water feature equipment replacement.

Additionally, phone calls and written notices went out regarding property maintenance code violations. These included mostly tall grass situations, with one including dead tree limbs as well. One recently contacted homeowner has already received a citation to court for other related violations. This is now considered a nuisance property and future violations will result in fines.

Street and Right of Way

In trying to cut down on speeding motorists, Amberley Village has created Safety Corridors on Ridge, Section, and Galbraith Roads. The Maintenance Department installed six new Safety Corridor signs along with six signs that read "Radar Strictly Enforced". These signs were installed at all entrances to the Village. Crews then assisted the police department with installing two new speed monitoring signs that were installed on utility poles. One sign was installed in the southbound lane of Ridge Road between Dot Dive and Lakeview. The other was installed in the westbound lane of Galbraith Road between Arborcrest Drive and Springvalley Drive.

Other Street and Right of Way Repair:

- Filled 10 potholes throughout the Village using 4 bags of cold patch.
- Began trimming with the boom arm tractor on the back streets.
- Walked trash pickup on Ridge, Section, and Galbraith Roads, collecting 33 bags of trash.
- Picked up multiple contractor signs in the right of ways as needed.
- Cleaned creeks and catch basins twice this month, collecting four yards of debris.
- Installed five new guardrail reflectors on the guardrail at 8269 Ridge Road.
- Took down and installed a new posting board at the South Fair Oaks mailboxes.
- Installed two new rivets to straighten the stop sign at the SE corner of Beech Hollow Drive and Rollman Estates Drive.
- Installed new rivets to straighten the Brookwood Lane street sign.
- Picked up the OVI cone trailer from the City of Blue Ash and returned the trailer after event.

- Put road plate over sunken manhole at 7305 Aracoma Forest Drive.
- Performed restoration around the guardrail at 8269 Ridge Road using three yards of topsoil, seed, and straw.
- Filled a large rut on Ridge Road across from the Amberley Green entrance. The mini excavator was used to tamp down the rut, and put down 1 yard of topsoil, seed, and a straw mat.
- Cleaned up blacktop on the Ronald Reagan highway bridge with the bobcat and broom attachment. The blacktop was spilled by a contractor. Flaggers were used for this operation.
- Cut down a hanging limb on Ridge Road at Dot Drive.
- Filled a sinkhole in the yard at 7225 Meadowbrook Dive with topsoil, seed, and straw after MSD made repairs to the sewer in the area.
- Cut up and chipped a fallen tree in the roadway at 7183 Meadowbrook Drive.

Brush Chipping

Maintenance Crews continued offering Residential Brush Chipping Service. The Crews utilized 172 man hours and generated 122.75 cubic yards of wood chips, logs and other debris, and also picked up 3 dead animals.

Facilities Maintenance and Repair

The Maintenance Department performed minor maintenance to the Municipal Building and Grounds.

Other Facilities Maintenance and Repair:

- Emptied cans at Amberley Green and filled dog waste stations twice a week.
- Emptied cans around the walking track at the Municipal Building twice a week.
- Removed and placed new banners on hillside above the Firehouse.
- Weekly dragging of the ballfields took place on both ballfields.
- Loaded and hauled one load of scrap steel and four old refrigerators to Cohen Recycling.
- Installed deer protective fencing around the Eastern Redbud tree located on the upper track at the Municipal Building.
- Filled gator bags on trees around the Municipal Building as needed.
- Picked up trash around chip and leaf composting piles at the North Site.
- Cleaned cattails from the retention pond at the North Site using the mini excavator, swept mud from the parking lot, and washed equipment.
- Sprayed weeds around the North Site parking lot and the Farmcrest Drive islands using three gallons of roundup.
- Installed a new exhaust fan and an automatic soap dispenser in the women's restroom at the North Site.
- Installed a rain barrel behind the Maintenance Garage at the Municipal Building.
- Pulled out the old water supply line to the Amberley Green Community Garden and stored at the North Site.
- Installed a new ballast in a light fixture in the Chief's office.

- Set up the community room for the Board of Elections.
- Picked up 20 yards of playground mulch from Irvine Recovery and spread it around playground areas and all exercise stations.
- Refurbished the Tax Box in front of the Municipal Building, including sanding, painting, and putting on new stickers. Made a mount arm for the Ring camera and bolted to the Tax Box.
- Blew pine needles off the tennis courts as needed.
- Set up tables and chairs in the Firehouse for the Connect with Police meetings.
- Caulked the exterior windows above the front lobby and Council Chambers at the Municipal Building.
- Sprayed foam at the drip edges on the roof above the entrance to the front lobby at the Municipal Building.
- Repaired a manhole lid in the back parking lot of the Municipal Building using spray foam to level out. Finished with tar strips around the manhole.
- Lowe's delivered and assembled a new shed for the Amberley Green Community Garden on the west side of the Garden. Amberley Crews then bolted the west gate doors to the sides of the shed. This will aid the gardeners, as they will not need to leave the Garden to get their tools.
- Replaced the photo cell on the pole barn at the North Site.
- Put six new tarps over stockpiles at the North Site as the Hamilton County Health Department requires.
- Anchored down the ice maker drain to the floor in the Firehouse.
- Hung picture in Senior Safety Officer Chris Perry's office.

Storm Water Repairs

Maintenance Crews located a sinkhole in the road at 7203 Fair Oaks Drive. After dye testing the sinkhole, several joints of the pipe that runs under the road from 7300 to 7203 Fair Oaks Drive were found to have gaps in them. These gaps were filled with spray foam and the catch basin at 7300 Fair Oaks Drive was repaired using mortar mix to fill gaps in the basin. Repairs to this pipe will continue into June.

Other Storm Water Repairs:

- Tore out concrete in front of the catch basin at 6760 Beechlands Drive where a sinkhole was found. Formed up and poured a new front wall for the basin using ten bags of concrete mix. The interior walls were then repaired using new bricks and mortar mix.

Composting Site

The Village operates and maintains a Class IV composting site north of Cross County Highway at the North Site. The North Site is key to the Department's brush and leaf collection service. The Maintenance Department Supervisor performs weekly inspections of the site, maintains daily records for the annual reports to the Hamilton County Health Department and the Ohio Environmental Protection Agency.

OEPA rules state that composting managers must haul 25% of the material that are brought into the site must be hauled out and all un-chippable material to be ground or hauled off site. The Village accomplishes this by offering free wood chips to Village residents.

In May, Crews delivered 177 cubic yards of wood chips to Village residents.

Equipment Maintenance

Maintenance Crews performed inspections, cleaned and made minor repairs to all trucks. Crews also performed weekly vehicle inspections.

Other Equipment Repairs:

- Cleaned chips out of clogged chipper, installed new blades on the chipper, and blew out the air filter.
- Performed monthly checks on the Quint 4, Engine 4, and Support 4.
- Serviced all chainsaws and sharpened chains.
- Strip the decals from Truck 615 in preparation for placement on the Hamilton County auction site, as this truck is being replaced.

Department Training

- All members of the Maintenance Department completed 24/7 Fire online training.
- All members of the Maintenance Department attended monthly fire drill.
- All members of the Maintenance Department attended MCM6 and Storm Water Training with the Hamilton County Health Department.
- Josh Caudill and Nick Placke attended a Trenching and Excavation Safety class hosted by Miami Valley Risk Management at the West Carrollton Fire Station.
- Tyler Androne and Brandon Ross attended a Chainsaw Safety Class hosted by Miami Valley Risk Management at the City of Piqua Maintenance Department.
- All members of the Maintenance Department attended a De-Escalation & Communication Skills class hosted by the City of Deer Park.

Police-Fire Department

Police Activity

During the month of May, officers responded to seven aided case requests, 49 police-related alarm drops, 27 animal complaints, and took one dog bite report. Officers also took six auto accident reports of which one claimed injuries. Assisted other agencies 22 times, made 4 Amberley Mayor's Court warrant arrests, responded to 1 carbon monoxide alarm, 1 commercial fire alarm and 7 residential fire alarms for a total of 18 fire report/incidents.

Officers found 9 doors/windows open during their 1,120 house checks and 725 business checks. Officers performed 6 miscellaneous community services, 1 crisis intervention and responded to 3 domestic calls, 2 of which were disputes and 1 case of a physical assault with an arrest made. Officers performed 3 extra patrol requests, 20 directed patrols (misc to intensified traffic patrol),

performed 19 miscellaneous police investigations. Officers assisted residents off the floor on 3 occasions (no EMS assistance). Officers also responded to 1 neighbor complaint, 3 parking complaints, 2 noise complaints, 6 solicitation complaints – while issuing 5 warnings to individuals and advising them on the proper way to obtain a permit from the Village. (So far, none have applied).

Officers performed 39 traffic stops, issued 29 traffic-related warnings, issued 35 traffic citations to the Mayor's court, and 5 criminal complaints to the Mayor's court. Of the 35 traffic citations to Mayor's Court, 13 were for speeding, the highest reported speed was 87-mph in a 55-mph zone on SR126 W/B, the 2nd highest speed was on Section Rd, near French Park at 62-mph in a 25-mph zone. Passing Left to Center on Section Rd near French Park – where we have received many complaints, officers issued 2 citations.

During the Month of May, a night shift officer issued 3 criminal citations to 3 individuals who were riding gasoline-powered minibikes on the grass and trails at Amberley Green. Since then, all have paid their \$150.00 citations.

Officers responded to 22 EMS runs with Reading Paramedics. Officers responded to 29 total complaints of suspicious people or vehicles and checked on 5 residents for various reasons at the request of another department, hospital or public.

Officers took offense reports related to Burglary (isolated incident, suspects known), theft from unlocked vehicle, criminal damaging from a road rage incident, assault (suspect known, prosecution denied, victim transported to hospital by Reading EMS), identity fraud and forgery. The detective bureau has many open and on-going investigations. There has been no South American Theft group activity in the Village during the past several months.

Fire Activity

During the month of May, there were 19 reports taken by the Fire Department. Of those reports, the Department responded to a vegetation fire, a motor vehicle accident with injuries, a lift assist, an animal problem, a person in distress, a public service call, and a smoke detector activation.

Village Manager's Office Meetings

The following meetings were conducted since I last reported to council at the May 12 meeting:

- I conducted an all-staff meeting with the Senior Leadership Team to review council action from May 12 and plan for the regular Council meetings on June 9 and July 14. The meeting also included a financial review, Payday News, what's upcoming, and plans for the upcoming e-newsletter.
- I attended a meeting of the Records Commission where we discussed upcoming records for destruction and plans to update the Village retention schedule.
- I hosted a Lunch and Learn session for employees featuring a nutritionist to address healthy eating, which also included a healthy lunch of a salad and potato bar.
- I attended three presentations of the Village Connect with Police events, held at the Firehouse and CZE Synagogue.
- I attended the May Zoning Board of Appeals meeting.

- I attended the 2025 Planning Partnership Annual Meeting hosted by the Hamilton County Regional Planning Commission.
- I met with former resident Beryl Hazen.
- I attended cyber training presented by the FBI.
- I attended the Cincinnati Area Managers Association's regular meeting, which featured Becca Costello, the local government reporter for WVXU.
- I attended the Annual Economic Development & Policy Forum hosted by the Monstrose Group in Columbus, Ohio.
- I conducted a business retention visit with Teri Junker and Barry Schwartz of E-Z Pack.
- I met with Mayor Bob Rosen.
- I attended the Council Work Session, held to discuss proposals for a community outreach campaign regarding Amberley Green.
- I met with Kathy Harcourt and Debbie Eldridge to review the Financial Sustainability Plan.
- I hosted a lunch with the Maintenance Department to celebrate National Public Works Week.
- I hosted an Open Enrollment Lunch for employees to learn more about changes to their benefits for the upcoming year.
- I attended the regular meeting of the Sycamore Township JEDZ.
- I met with Kathleen Norris to review the Urban Fast Forward proposal for Amberley Green.
- I met with the Compensation & Benefits Committee to review employee health insurance renewal with HUB/Horan representatives.
- I attended the Finance Committee meeting, where we reviewed the April financials, considered the 2026 Tax Budget, and reviewed a draft of the Financial Sustainability Plan.
- I attended the Public Buildings & Parks Committee meeting, where we reviewed capital planning items for our park property, including the play structure, a shade shelter, and tennis courts, as well as discussed an Amberley Green Clubhouse Demolition Celebration.
- Project Administrator Chris Fritsch and I met with Roccina Niehaus of Wood + Lamping about documents for the Beechlands storm sewer project.
- I attended the bid opening for the 2025 Road Resurfacing Program.

Social Media

The following posts were added to Village social media outlets to bolster messaging in the newsletter, website, email distributions, alerts and banner campaigns:

- Council Video: Highlighting recognitions for National Police Week and National Public Works Week
- E-News
- Meeting notices
- Connect with Police Events & Sign-Up Information, banner, event, reminders, email and boosts

- Nature Walk information, event and reminders
- Pickleball & Yoga on the Lawn banner and posts

Newsletter

The June E-News was sent on Friday, June 6, and included the following topics:

- Stay Current with Calendar & Video
- Hours and Services
- Important Collection Reminders (including updated Brush Guidelines video)
- Village Council meetings now available via podcast
- 'Connect with Police' Events Promote Partnership with links to galleries & video
- Keep a House Key on File with the Police Department
- New Amberley Village Safety Corridor
- Amberley Village Health & Wellness Series with links to videos & galleries from first two events
- Flyer and link to registration for third Health & Wellness Series Event
- Amberley Village is a Top Contributor to Landfill Diversion in Hamilton County!
- Deadline Extended for Human Rights Commission Seat Opening
- One Stop Drop Results & Aerial Photos
- Pickup Pickleball & Yoga on the Lawn
- Council Work Session on Amberley Green Community Engagement Campaign
- Aggregation Update
- Tree Donation Program
- Kids Bike Safety Fair
- Legislative Action
- Upcoming Village Council Meeting
- Latest from the Library
- Amberley Village Spirit Shop
- Ways to Stay Connected
- Email Us - Village Council Photo & Contact Information

Police Department Community Events

Amberley Village Police Department hosted three sessions in May for residents to learn more about our Police Department. Each event featured a Police Panel to discuss challenges that can be addressed through community partnership, a Senior Safety Panel to present services available to senior and shut-in residents, and updates on the South American Theft Ring. See the June E-News for links to photos and a video capture of the entire presentation!

Health & Safety Education Series Update

On Wednesday, May 28, Amberley Village Police Department hosted its second session of the new Health & Safety Education Series, which was attended by more than 40 residents and neighbors from nearby communities, including several first-time attendees. With just two sessions remaining, you'll want to mark your calendar for the next two sessions - feedback has

been fantastic, and everyone seems to be enjoying the giveaways, camaraderie and valuable insights offered by our presenters, Kelsey Nihiser of Alzheimer's Association of Greater Cincinnati and our very own Senior Safety Officer Chris Perry. Please take note of the flyer for the June session in your packet, which can be copied and shared with neighbors.

Wednesday, June 25, Session #3, 6-7:30 pm
Effective Communication Strategies/First Responder Tips

Wednesday, July 30, Session #4, 6-7:30 pm
Understanding and Responding to Dementia-Related Behaviors/Dementia Live Simulation

Registration for each session is available on the Amberley Village website two weeks prior to the event date.

One Stop Drop Totals

The Environmental Stewardship Committee gathers information from our recycling partners at the One Stop Drop each year. Included in your packet is a summary report for this year's One Stop Drop, and collection numbers vs 2024. Highlights for the 2025 One Stop Drop include:

- 565 cars (or nearly 65 more cars this year over last)
- 19 volunteers
- 73 combined hours of volunteer time
- 7.21 tons of electronics
- 7.65 tons of paper
- 3.75 tons of clothing and household items
- 18.61 tons or 34,191 pounds of recycling

Thank you to all of the members of the Environmental Stewardship Committee for their continued success and ongoing commitment to this popular Village event!

Cyber Security Training

After the Village fell victim to a payment redirect scheme, a sophisticated form of spear phishing, I sought training for staff, including police personnel and civilian employees, who deal with purchases or invoices. To help prevent incidents like this in the future and increase awareness of these evolving threats, 11 employees attended a cybersecurity training session presented by the FBI Cincinnati Cyber Division. In addition, the employees were informed of common scams we should be aware of. This training was intended to help us strengthen our defenses and ensure the Village is better protected against cybercrime. In addition, the Village's cyber insurance policy issued a \$7,590 check to the Village, and the vendor whose invoice was spoofed, issued a credit of \$2,000 to the Village.

Financial Sustainability Report

Amberley Village staff has compiled a Financial Sustainability Report as requested by Mayor Rosen, which you will find included in your packet. The report was presented to the Finance Committee on Wednesday, June 4, 2025.

New Amberley Village Safety Corridors

The new safety corridors were set up on Ridge Road to raise awareness of speeding. Our officers have been running directed patrols, and we are utilizing the ghost car. The Amberley Village Safety Corridors signify a zero-tolerance policy for speeding and traffic violations within their limits, which is in effect immediately. Signage along all three Corridors emphasizes strict enforcement of speeding violations. Coupled with new speed tracking signage which registers motorists' traveling speeds, the Safety Corridors utilize statistical information to identify the most heavily trafficked and accident-prone strips of roadway and focus traffic-calming measures to increase safety outcomes.

Cincinnati Kolllel

The Village has approved a lot split for the Kolllel that was approved last year by our Planning Commission on Elbrook Avenue.

Community Garden

To support the needs of our Community Garden participants following the demolition of the former clubhouse, staff has taken several steps to ensure continued access to essential resources. A 10' x 12' garden shed has been purchased and placed adjacent to the Community Garden. This shed will serve as a new storage space for gardeners, replacing what was lost with the clubhouse removal. The Village has also purchased a used water trailer, which will be stationed at Amberley Green. This trailer replaces the water supply that was previously available from the downspouts of the old clubhouse. The plan is to fill the trailer twice a month to provide gardeners with a consistent water source. To improve access, a temporary rock road has been constructed, connecting the small asphalt parking lot along the southern property line to the Community Garden. This path will serve as the primary access route for gardeners and can also accommodate emergency vehicles if needed. These updates reflect the Village's ongoing commitment to maintaining and enhancing community amenities at Amberley Green.

2025 Accelerated Streets Program (ASP)

Bids were received and opened on June 5 for this year's Streets Program, which includes Southwoods Lane, Kincaid and Sagamore. The bids will be analyzed and presented to the Streets Committee for review.

Edward R. Hattenbach Memorial Scholarship

Two recipients have been awarded The Edward R. Hattenbach Memorial Scholarship, which was established by Ed Hattenbach's widow, Shelley Hattenbach and family members to honor the legacy of a long-time member of the Amberley Village Council. This is the third year for the scholarship, and while it was established to provide one \$1,000 scholarship, this year marks the third time that two awards have been given. This year, Erin Elizabeth Vaughn, daughter of Officer Brian Vaughn, will receive \$1,000 and Casey Reasoner, son of Clerk Tammy Reasoner, will receive \$1,000.

Ed Hattenbach served on the Village Council for eleven years. He was proud to live in Amberley Village and serve his community and was a strong advocate for the employees of the Village. Ed was also a big believer in the importance of higher education as a means for improving chances for success. This fund is intended to support the employees of Amberley Village by providing a

scholarship to the employees or an immediate family member to advance their post-secondary education. Those eligible include Amberley Village employees, their spouses, children and grandchildren. We know Ed would be proud to have this scholarship bear his name. This represents the fourth year of the scholarship opportunity.

Human Rights Commission Application Deadline Extended

Amberley Village continues to seek applicants for an open seat on the Amberley Village Human Rights Commission. Complete information about the position and application information is available on our website. The new deadline for submissions is 4:00 p.m. on Friday, June 20, 2025. Please send to the attention of Village Manager Scot Lahrmer at 7149 Ridge Road, Amberley Village, Ohio 45237 or email to slahrmer@amberlevillage.org. Questions can also be directed to Village Manager Scot Lahrmer at (513) 531-8675 or slahrmer@amberlevillage.org.

Kids Bike Safety Fair

Amberley Village Police-Fire Department will host its annual Bike Safety Fair on Sunday, June 22, 2025 from 9 a.m. to noon at the Mayerson JCC. Kids under 12 will learn how to safely ride their bikes, as well as be fitted for a helmet by Children's Hospital and a free drawing. Kids will ride through an obstacle course, which recreates a small town with stop signs and lanes. The event is free and requires no registration, however it will be postponed in the event of rain. The Police-Fire Department wishes to thank participating sponsors, including Children's Hospital, BeSMART, Mayerson JCC, and Deer Park Veterinary Hospital. Questions can be directed to Officer Andrea Alt at 513-531-2040, and a reproducible flyer is included in your packet.

Miscellaneous

I have communicated with residents regarding a variance, soil erosion, markings in yard, compliment to an employee, property maintenance, a pile at Amberley Green, goats, and street condition.

If you would like additional information or have questions, feel free to contact me.

Scot F. Lahrmer
Village Manager

Amberley Village Presents: Health and Safety Education Series

Session 3: Effective Communication Strategies and First Responder Tips

Wednesday, June 25

6:00-7:30 PM

Amberley Village Municipal Building
Community Room

7149 Ridge Road, Cincinnati, OH 45237

As people with Alzheimer's disease and other dementias progress in their journey, challenges with communication arise. Families and care partners are often left to find new ways to communicate and connect through each stage of the disease. Join us as we learn strategies to effectively respond and engage.

We'll also discuss communication tips to utilize with first responders to assist you in getting immediate help in the case of an emergency.



[CLICK HERE](http://www.amberleyvillage.org) to register, or visit www.amberleyvillage.org

12th Annual One Stop Drop

Event Summary

The 12th annual One Stop Drop recycling event was held on April 27th from noon-3 pm. Below are the results of this year's event.

RECYCLER	ITEMS RECYCLED	LBS.	TONS
Cohen USA	Electronics	14,428 (13,241)#	7.21
Royal Paper	Paper	15,300 (14,400)#	7.65
Goodwill	Clothing, etc.	7500 (6500)#	3.75
TOTALS		34191 (33,435)#	18.61

The Amberley Village One Stop Drop was held in late April. We had a beautiful day with temperatures in the upper 70's. We continued to maintain the 3 hour time schedule which all of our recyclers prefer. This year we had two people greeting and directing people as they entered and they alternated cars to keep traffic moving smoothly. We had one person at the entry who counted all cars that entered the drop-off lanes. 565 cars were counted at this year's event which was almost 65 more cars than last year.

The ESC had 19 volunteers who provided 73 hours of work for the event. This was a slight decrease from last year. Thanks to the Environmental Stewardship Committee, the volunteers, and Village staff along with the recyclers for making this a successful event.

2024 totals

Kids Bike Safety Fair

Presented by
Amberley Village Police-Fire Department



Sunday, June 22
9 a.m. to noon

Mayerson JCC
8485 Ridge Road
Amberley Village, OH 45236

Kids 12 and under LEARN HOW to safely ride their bikes, get fitted for a helmet by Children's Hospital, enter to win a free helmet, and join in a bike rodeo and ride through the obstacle course of a re-created small town with stop signs and lanes.



Free. No registration required.

Questions?
Contact Officer Andrea Alt
513-531-2040

Thanks to our participating partners:
Childrens' Hospital, BeSMART,
Jewish Community Center
& Deer Park Veterinary Hospital

Will be postponed for rain.

TO: Village Council
FROM: Scot F. Lahrmer, Village Manager
DATE: June 6, 2025
RE: Recommendation of Urban Fast Forward for Amberley Green Public Engagement

ITEM: Resolution 2025-20, Authorizing the Village Manager to Enter into a Contract to Conduct a Community Engagement Campaign with Urban Fast Forward for Amberley Green

ACTION REQUESTED: By motion, adopt **Resolution 2025-20**, Authorizing the Village Manager to enter into a contract with Urban Fast Forward for Amberley Green Public Engagement

PURPOSE: To engage our residents about the future of Amberley Green.

The Village owns the 133-acre Amberley Green property located at 7801 Ridge Road, and on August 27, 2024, the Land Development Committee met to begin discussions on the vision of Amberley Green. The Committee met again on September 18, 2024, to gather more information from staff and residents about the Amberley Green Vision. The Land Development Committee met on January 2, 2025, and agreed to seek proposals from a qualified public engagement and land use team to work with the Village on designing, developing, and compiling public feedback for a park plan for the site with limited other development.

On January 13, a Request for Proposal (RFP) for public engagement and planning services related to Amberley Green was issued to a diverse group of 17 firms with expertise in land use planning and community engagement. The RFP focused on three deliverables:

1. A robust and extensive survey of Amberley residents.
2. A community-based assessment of potential park development and funding mechanisms.
3. An updated Amberley Green Visioning Study from survey results.

The RFP deadline was February 14. Seven proposals were received from the following firms:

- Envision Group
- Urban Fast Forward
- KZF Design, Inc. / Rasor
- MKSK Studios
- McBride Dale Clarion
- The Voice of Your Customer
- The Mayerson Company

Following an initial staff review, three firms were invited to interview for further evaluation: The Mayerson Company, KZF Design, and Urban Fast Forward.

Proposal Summaries:
The Mayerson Company

- Unique Attributes: Developer-led, no cost to the Village for engagement phase.
- Scope: Surveys and engagement led by Adam Mayerson with facilitation by Dom Iacobucci (39 Forward); full park amenity proposal including walking trails, sports fields, space for JCC and residential development.
- Trade-Off: In exchange for covering public engagement costs, Mayerson requests a master development agreement or MOU.
- Timeline: 3–6 months.

KZF Design / Rasor

- Scope: Traditional public engagement approach including an advisory group, online survey, open house, and strategic messaging. Additional services (e.g., virtual focus groups, land use scenarios) would incur extra cost.
- Cost: \$24,999 base cost; actual cost may be higher depending on add-ons.
- Timeline: 3–4 months, possibly shorter depending on scheduling.

Urban Fast Forward (UFF) (Recommended)

- Firm Profile: Woman-owned business with a focus on planning for smaller communities; strong urban planning and real estate expertise.
- Scope: Revised proposal includes solo facilitation by UFF without the originally proposed team of consultants to reduce costs. Engagement includes:
 - Small group meetings
 - Electronic and hard copy surveys
 - Community roundtables
 - Outreach to businesses and faith communities
 - Final deliverable: Updated Amberley Green Visioning Report with recommendations
 - Cost: \$37,100
 - Timeline: 3–4 months (note: August may not be optimal for data collection)

To move forward with the resident engagement process for Amberley Green, staff recommends awarding the project to Urban Fast Forward for an amount not to exceed \$37,100. While the Village budgeted \$20,000 as a placeholder for this initiative in 2025, this would require an appropriation increase of \$17,100.

Kathleen Norris of Urban Fast Forward demonstrated a strong understanding of our goals and the complexities surrounding Amberley Green. Her experience with community engagement, real estate insight, and thoughtful approach to outreach, particularly targeting underrepresented voices, makes her and her team well-suited for this vital work. Urban Fast Forward has the capacity, expertise, and community-centered vision to lead this engagement process successfully.

Approval enables the Village to contract Urban Fast Forward for resident engagement services related to Amberley Green at a cost not exceeding \$37,100. Later this summer, approving a

budget appropriation increase of \$17,000 will be necessary.

After the contract has been awarded, the next steps will be working with Urban Fast Forward to prepare for the depth of public engagement, identify key stakeholders and groups, promote the process, meet with individual council members, inform residents of what is being sought, and survey development. Kathleen Norris has advised me that their work will commence in late July in full anticipation of seeking input during the August 24 Ice Cream Social.

If you have any questions, please let me know.

PASSED:
BY:

RESOLUTION NO. 2025-20

RESOLUTION AUTHORIZING THE VILLAGE MANAGER TO ENTER INTO A CONTRACT TO CONDUCT A COMMUNITY ENGAGEMENT CAMPAIGN WITH URBAN FAST FORWARD FOR AMBERLEY GREEN LOCATED AT 7801 RIDGE ROAD

WHEREAS, the Village owns the 133 acres where the abandoned clubhouse and golf course was located and has identified this property for a public engagement study;

WHEREAS, this property has been an ongoing concern and is prioritized for use within the Village, known as Amberley Green;

WHEREAS, in August 27, 2024, the Land Development Committee met to begin discussions on the vision of Amberley Green.

WHEREAS, on January 13, 2025, a Request for Proposal (RFP) for public engagement and planning services related to Amberley Green was issued to a diverse group of 17 firms with expertise in land use planning and community engagement with a response date of February 14, 2025.

WHEREAS, Kathleen Norris of Urban Fast Forward demonstrated a strong understanding of both our goals and the complexities surrounding Amberley Green and used this information to provide a proposal.

WHEREAS, after review and consideration of the proposals received, Village staff recommends awarding the project to Urban Fast Forward for an amount not to exceed \$37,100. While the Village budgeted \$20,000 for this initiative in 2025, this selection would require an appropriation increase of \$17,100.

NOW, THEREFORE, BE IT RESOLVED BY THE Council of Amberley Village, State of Ohio, seven (7) members elected thereto concurring,

SECTION 1: That the Village Manager is hereby authorized to enter into a contract with Urban Fast Forward for \$37,100, to be paid by the Village from the Village 2025 Budget.

SECTION 3: This Resolution shall take effect and be in force from and after the earliest period allowed by law.

Passed this ____ day of _____, 2025.

Bob Rosen, Mayor

Attest:

Tammy Reasoner, Clerk of Council

Resolution Vote:

Moved: _____ Second: _____

I, Clerk of Council of Amberley Village, Ohio, certify that on the ____ day of _____ 2025, the foregoing Resolution was published pursuant to Article IX of the Home Rule Charter by posting true copies of said Resolution at all of the places of public notice as designated by Sec. 31.40(B), Code of Ordinances.

Tammy Reasoner, Clerk of Council



Response to RFP

**Public Engagement
and Land Use for Amberley Green**

Prepared for:

Scot Lahrmer, Village Manager
7149 Ridge Road
Amberley Village, Ohio 45237

May, 12th 2025

Photo credit: Amberley Village



Prepared by:

Urban Fast Forward
1710 Elm Street
Cincinnati, Ohio 45202

Introduction

INTRODUCTION

Amberley Village owns 133 acres along Ridge Road, site of the former Crest Hills Country Club.

The course closed in 2003 and after a protracted process, the Village acquired the property in 2008. It has been studied in myriad ways since. The initial investigation, by the Long Range Planning Commission, culminated in a plan and recommendations in 2010.

To date those recommendations have not been enacted. More than a dozen additional investigations, large and small, have followed.

Recently the Village secured funds to demolish the deteriorated former club house. However, otherwise the land remains a green space. Tennis courts are leased to an outside user, the sole amenity for which is a porta potty, the parking lot is in poor condition and maintenance costs are a burden on community resources.

The site is important to community members and there is a variety of opinions on its ideal destiny. It is also of strategic importance to the community overall. So does its present form actually represent highest and best use or are there other opportunities that might benefit Village residents to an equal or even greater degree?

The purpose of the anticipated engagement process is to canvas those opinions as widely as possible and provide Village leadership with a true and current snapshot of community opinion.

What do Amberley Village residents want to see on this land? What decisions need to be made and how can the Village move forward decisively after more than 20 years of stasis?

PROJECT LEAD

Team lead will be Urban Fast Forward a woman owned Cincinnati planning and real estate firm.

We know from wide experience that every place has a unique personality. Exploring that, led by community conversations, is how we craft a site-specific way forward. We specialize in smaller communities which have urban assets but also distinctive individual qualities. Uncovering and building on those assets is at the core of everything we do. Urban Fast Forward will lead community engagement, advise on real estate and be project manager.



Photo credit: Ronny Salerno



Photo credit: Kathleen Norris

Public Engagement and Participation Strategy

PROCESS

Amberley Village is a community of beautiful homes, mature trees and unique character within the wider region. There is a limited number of businesses within the boundaries, important contributors to economic stability. There are also a number of faith and social organizations which play an important role in community life.

Elected leadership is a council of 7 and a professional Village Manager and staff. Amberley is home to fewer than 3900. Village residents are passionate about their neighborhood and its peaceful character. The proposed engagement process must accommodate this commitment while also ensuring that even the quietest of voices have a chance to be heard.

Many community engagement processes rely heavily on large group meetings. While these are important, they can also be an environment in which the loudest voices carry the day. For true consultation to occur, it is important that the broadest spectrum of opinions are accommodated.

To ensure that, most of our work will use primarily small group meetings, amplified by surveys, social media connections and direct mail among other tools to engage this diverse citizenry.

Working with leadership we will identify key stakeholders, both individuals and organizations and host a series of community conversations at a variety of times in places convenient to residents.

The business community is also an important piece of the puzzle, and their opinions will be sought in small meetings.

Key leaders and residents also may be engaged in a series of one on one or very small meetings

One large scale roundtable will be the last step in the public conversation process. We will develop and circulate a survey early in the process, in both electronic and hard copy formats. If desirable to amplify response we will develop and circulate a second survey toward the end of the investigative process.

Final work product will be an updated Amberley Green visioning report of 18 – 25 pages summarizing findings and making recommendations.



Community engagement in North Avondale



Community engagement Springfield, OH

Project Scope and Fee

SCOPE

- Review of previous studies and relevant documents
 - Longe Range Planning recommendations
 - Utility, zoning and traffic studies
 - MKSK Visioning Study
 - Business Retention Report
 - Amberley Green Expense history
- Staff and Council engagement
 - 4 periodic meetings with staff
 - 2 Investigatory meetings with Council
- Identification of key stakeholder groups
 - Development of marketing materials
 - Postcards
 - Flyers
 - Social media content
- Development and circulation of first survey
- Up to 10 small group meetings with Community Organizations
 - Scheduled for participant convenience
- Up to 5 additional Community Conversations
- Up to 8 individual meetings with key stakeholders
- Up to 4 meetings with business leaders
- 1 large scale community roundtable
- Development and circulation of second survey
- A final report with summary of findings and recommendations
- 1 final presentation to Council

Fees and Expenses (Not to Exceed):

Consulting Services	\$30,600.00
Reimbursable Expenses	\$ 6,500.00

Total	\$37,100.00
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ABOUT URBAN FAST FORWARD

Urban Fast Forward is a unique combination of a real estate brokerage and planning consultancy specializing in urban revitalization with a particular concentration on the creation and recreation of walkable mixed use commercial districts. For more than a decade, Urban Fast Forward has worked with local governments, community revitalization corporations, developers, landlords and tenants on the design and activation of great center cities and urban neighborhoods. Thinking beyond standard market analysis and pro forma tenancing, the Urban Fast Forward team delves into the unique character and assets of an area, and works closely with stakeholders to envision a distinct and sustainable future. Expertise in landlord and tenant relations, land use, valuation and branding and marketing, allow Urban Fast Forward to develop real world plans incorporating both community aspirations and market realities through real estate and planning solutions.



PLANNING

- » Site Analysis
- » Feasibility Review
- » Urban Planning
- » Land Use Strategy
- » Marketing and Branding
- » Zoning
- » Form-Based Code
- » Market Analysis

ENGAGEMENT

- » Community Engagement
- » Government/Community Relations
- » Site/Community Activation
- » Public Policy Development and Coordination
- » Keynote/Conference Speakers
- » Community Capacity Building

REAL ESTATE

- » Tenant Recruitment
- » Leasing Strategy/Planning
- » Assemblage/Disposition
- » Site Search
- » Landlord/Tenant Rep
- » Owner Rep

CONTACT

Kathleen Norris

513.888.0320

kathleen@urbanfastforward.com

1710 Elm Street

Cincinnati, OH 45202



SERVICES

COMMUNITY PLANNING

Our Planning and Consulting team has a wide array of skills to assist communities in developing an implementable vision for revitalizing downtown and neighborhoods centers. With a unique combination of planning experience, paired with hands on real estate expertise we have demonstrated success in creating and recreating downtowns, town centers and neighborhood business districts. Through robust investigation, data analysis and outcome-oriented visioning we help our clients develop the tools needed to foster growth, resilience, and economic vitality.

REAL ESTATE

Urban Fast Forward's real estate team specializes in all issues pertinent to urban real estate but is especially adept at working with independent retailers and restaurants. The brokerage side works as both landlord and tenant representative and is recognized for an ability to identify hidden gems in a market. Our real estate experience helps us identify what is working in a commercial district, what's not, and how to effect repairs. The goal is always to develop realistic objectives and pair that with on-the-ground strategies to help move communities forward.

ENGAGEMENT

Engagement, at the community, government and corporate levels, can be essential to a successful planning process, though it is rarely straightforward. Our team is skilled at navigating difficult conversations with a diverse array of stakeholders. Whether with community members, business owners, landlords, or government leaders, Urban Fast Forward understands the rigorous and meaningful discussions often necessary for progress. We have experience hosting in-person workshops and open houses as well as online, phone and video conference engagements. Our team can also utilize such tools as a customized website to gather public input through interactive surveys and tools.

IMPLEMENTATION CONSULTING

Communities need specialized expertise to help develop, organize and move plans forward. Urban Fast Forward can provide that missing expertise, offering added capacity to implement growth strategies, sharing skills and experience, and developing local expertise to create thriving urban environments and facilitate vision. Our range of experience allows us to customize an approach to specific short- or long-term needs.

ZONING

Sometimes the most important early answers are in the code. Urban Fast Forward can analyze and, where useful, help revise zoning codes. Our team has worked with both conventional and form-based codes. That experience has taught us that successful zoning codes start from a vision built from local ambitions embedded in a plan with well defined implementation tactics.


THE TEAM




KATHLEEN NORRIS

PRINCIPAL, BROKER

EDUCATION

 University of Cincinnati

LICENSING

 Ohio Real Estate Broker

PROFESSIONAL AFFILIATIONS


 Leadership Cincinnati Class 14:
Cincinnati USA Chamber of
Commerce


 International Downtown Association


 Urban Land Institute

PUBLIC SPEAKING

 Urban Development Institute of
Australia (2018)

 ULI National Conference
(2016)

 ICMA National Conference
(2015)

 International Economic
Development Conference
(2014)

Kathleen Norris is a specialist in urban real estate and revitalization. She made began as a Leasing Consultant for the revitalization of Cincinnati's historic Over the Rhine, where she developed the concept for a new destination retail district. In 2 years, she recruited more than 20 retailers and restaurant operators to Over the Rhine, creating one of the most popular new shopping and dining destinations in Greater Cincinnati.

She has since become a sought-after consultant and practitioner on real estate issues pertinent to urban revitalization, known for a creative approach and an understanding of and sensitivity to community issues. She is an acknowledged leader of community conversations, successfully managing public and private dialogue with individuals, corporate leaders, government officials, artists and others.

Ms. Norris is also a licensed realtor, and Managing Principal of her own firm, Urban Fast Forward. In that capacity, she is currently recruiting for several high profile clients as well as a number of neighborhood business districts and has initiated and/or managed hundreds of transactions in the urban sphere. She represents some of Greater Cincinnati's best independent restaurateurs and retailers as well as a select list of regional and national clients. Prior to becoming a realtor and consultant, Ms. Norris was an arts industry executive for more than 30 years, serving as CEO of performing arts companies in Cincinnati, New York and Sydney, Australia. She's a fourth generation real estate professional, mother of two spectacular daughters and a native Cincinnati.

SAMPLE ASSIGNMENTS

URBAN REVITALIZATION STRATEGY

CITY OF CINCINNATI

- Race Street Corridor Revitalization (Downtown)
- Form-Based Code Implementation
- Land Development Code Industry Engagement

3CDC

- Over-the-Rhine

UPTOWN CONSORTIUM

- Short Vine Revitalization Strategy (Corryville)
- Ludlow Avenue Corridor Revitalization (Clifton)

TENANTING STRATEGY / LEASING EXECUTION

- Model Group – Broadway Square (Pendleton)
- Great American Tower (Downtown)
- Gantry Place (Northside)
- City of Blue Ash – Summit Park
- Walnut Hills Redevelopment Foundation (Walnut Hills)
- The Community Builders (multiple neighborhoods)
- AT580
- Findlay Market Garage


THE TEAM



NATE WEYAND-GEISE

URBAN PLANNER

EDUCATION

 Bachelor of Arts:
Urban Planning
University of Cincinnati

PROFESSIONAL AFFILIATIONS

 APA OHIO, KY

A recent addition to the Urban Fast Forward planning team, Nate has worked on projects including the Beekman Corridor Housing Study, North Avondale Neighborhood Plan, Fairfield Development Opportunity Report and the North College Hill Comprehensive Plan.

His skills include community engagement, graphic design and report development. He is also an involved transit and bicycle advocate, whose efforts to diversify Cincinnati and Northern Kentucky's transportation choices can be seen in his work as President of Ride the Cov.

A graduate of the University of Cincinnati's School of DAAP, Nate has a Bachelors in Urban Planning. While a student he spent an extended internship with the Cuyahoga County Planning Commission. In that capacity Nate worked on a variety of master plans for suburban communities in the Cleveland area. His contributions included community engagement and graphic design.

He lives in Covington, KY and is slowly renovating his house into a cozy community space.

CONSULTANT PROJECTS

- Beekman Housing Study (Cincinnati, OH)
- North Avondale Neighborhood Plan (Cincinnati, OH)
- Fairfield Strategic Plan (Fairfield, OH)
- Westwood Neighborhood Plan (Dayton, OH)
- North College Hill Community Master Plan (North College Hill, OH)

GRAPHIC DESIGN

- ArcGIS
- Adobe InDesign, Illustrator, and Photoshop
- SketchUp

SELECT PROJECTS



ENGAGED NEIGHBORHOOD PLAN: PHASE I

SPRINGFIELD, OH

The City of Springfield, Ohio hired Urban Fast Forward and CUDA Studio to develop a strategic revitalization plan for a neighborhood just south of its downtown. The area has a storied past anchored by a key Underground Railroad site and several streets of historic buildings recently threatened by decline, absentee ownership, and demolition by neglect.

Our job was to help the community knit together disparate resident groups and develop a plan to rebuild economic vitality in the area.

The team conducted extensive community engagement with long-time stakeholders, both eager and skeptical, to build a vision for the neighborhood. The team developed a set of recommendations that range from a tactical Phase 0, to long-term capacity building for incremental, organic, and sustained neighborhood revival.

At the core of these recommendations was recognizing the value of every resident and celebrating the area's important history.

Our team continues to work with the community on a second phase which includes progressive implementation of the first phase report.

PROJECT FACTS

PROJECT COMPLETION

2020

THE TEAM

Urban Fast Forward
CUDA Studio

THE CLIENT

The City of Springfield

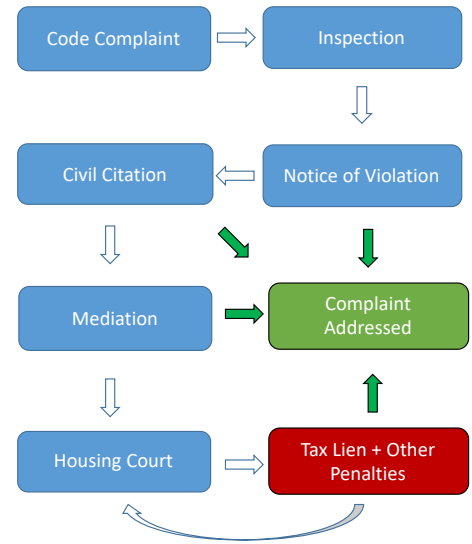
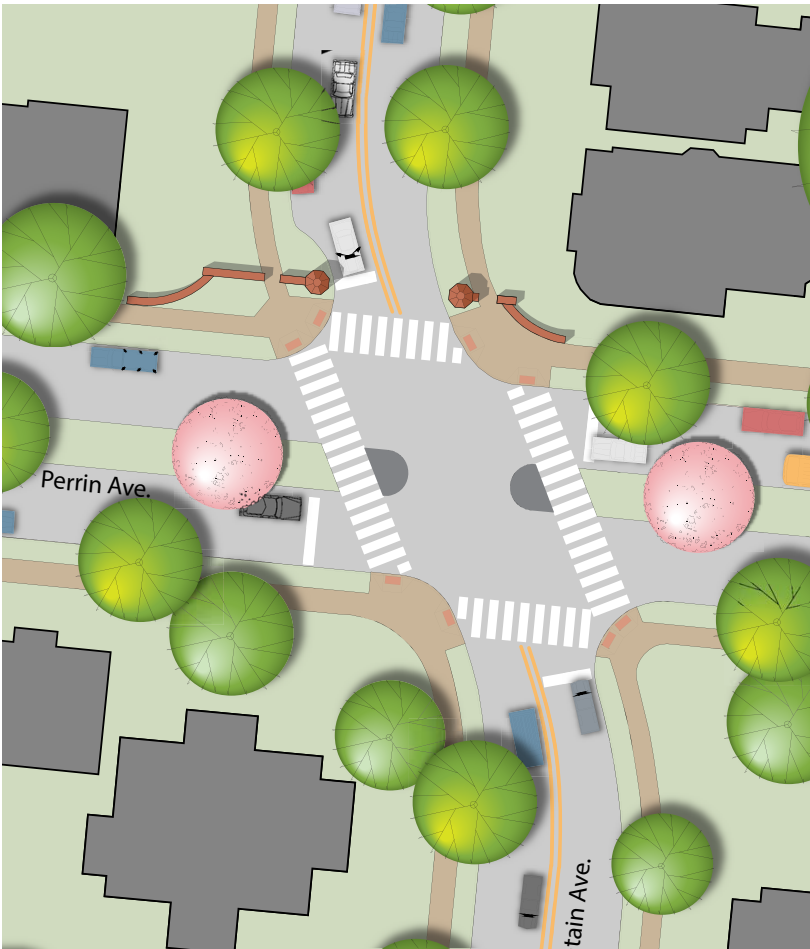
SERVICES PROVIDED

- 1 Market Analysis
- 2 Branding & Marketing
- 3 Implementation
- 4 Community Engagement
- 5 Urban Design

REFERENCE

Steve Thompson
City of Springfield
Deputy Community Development
Director
sthompson@springfieldohio.gov
(937) 324-7674

SELECT PROJECTS



ENGAGED NEIGHBORHOOD PLAN: PHASE I & II

SELECT PROJECTS



SUMMIT PARK PHASE I

BLUE ASH, OH

Blue Ash, a community north of Cincinnati is the region's secondary corporate capital. In 2012, understanding that the lifestyle preferences of the millennial generation included such concerns as walkability, access to independent restaurants, and elements of urban living, City leadership reached out to Urban Fast Forward.

Summit Park is a major redevelopment of a former airport. In 2014 this vacant property was developed into a 100-acre park that now attracts over 1 million visitors a year.

Urban Fast Forward's real estate team recruited the initial four restaurants to locate inside the park's community center: The Senate, Brown Dog Cafe, Tahona and Nanny Belle's.

The presence of these unique, experienced businesses has helped turn Summit Park into a dining destination in Blue Ash, attracting more restaurants and retailers to the park and supporting the corporate community as well as residents.

PROJECT FACTS

PROJECT COMPLETION

2016

THE TEAM

Urban Fast Forward

THE CLIENT

City of Blue Ash

SERVICES PROVIDED

- 1 Tenancing Strategy
- 2 Retail Recruitment

REFERENCE

David Waltz
Blue Ash
City Manager
dwaltz@blueash.com
(513) 745-8500

SELECT PROJECTS



NORTH AVONDALE MASTERPLAN

CINCINNATI, OH

Starting in March of 2024 Urban Fast Forward led the update on the first comprehensive neighborhood plan for North Avondale since 1974. The project was undertaken by the City of Cincinnati, the North Avondale Neighborhood Association (NANA), and UFF led a team of consultants; Human Nature, Illumine Transportation and CUDA Studios.

The team of consultants tackled neighborhood challenges uncovered in extensive and in-depth community engagement. Master plan priorities focused on enhancing the neighborhood's parks and greenspace, on the commercial area's re-development, and the safety of the streets.

Our team was able to balance the desires of a highly engaged community with the identified needs and available resources. The City and neighborhood are moving forward with implementing a shared vision for revitalization of the parks and green space, enhanced safety of the streets, and re-development of city-owned land in their commercial node.

PROJECT FACTS

PROJECT COMPLETION

Expected 2025

THE TEAM

Urban Fast Forward

THE CLIENT

City of Cincinnati

SERVICES PROVIDED

- 1 Community Engagement
- 2 Stakeholder
- 3 Urban Design
- 4 Parks and Greenspace
- 5 Commercial Strategy

REFERENCE

Katherine Keough-Jurs

City Planning Director

City of Cincinnati

katherine.Keough-Jurs@cincinnati-oh.gov

(513) 352-4845



Request for Proposals

Amberley Green, a 133-acre tract

Amberley Village owns the former Crest Hills Country Club located at the southwest corner of Galbraith and Ridge Roads. The site consists of four parcels, totaling 133 acres with the address of 7801 Ridge Road. This natural property, referred to as Amberley Green, is unique in the Greater Cincinnati area because of its size, beauty, potential, and location.

The Village is requesting proposals from qualified public engagement and land use teams to work with the Village on designing, developing, and compiling public feedback for a park plan for the site with limited other development. The solicitation of feedback should reflect potential costs associated with development options to ensure that residents are aware of the scope of impact. The partnering organization would be expected to conduct a robust and extensive survey of Amberley Village residents using multiple channels of contact. These may include, but are not limited to, open houses, digital surveys, virtual opportunities, focus groups, and direct mail to reach the highest number of residents.

Secondly, once public engagement is secured, a report and recommendations will be created on Land Use possibilities, with the fiscal impact clearly describing the costs associated with any park or other anticipated development. Based

About Amberley Village

Amberley was incorporated as a Village on April 5, 1940. Residents took this action to ensure their local autonomy and guarantee the rural nature of their community. Shortly after incorporation, the Village created a combined Police and Fire Department, now one of only 30 consolidated departments in the United States. Residents enjoy combined fire and police services and excellent response times and currently rely on contract EMS services through the City of Reading Fire Department.

Amberley Village is a first-ring suburb of Cincinnati, with a population of 3,824 within 3.5 square miles. The beauty and serenity of mature trees, primarily one-acre lots, and open green spaces belie Amberley's location at the center of the I-275 circle, with easy access to all major highways and the entire metropolitan Cincinnati area. Ronald Reagan Highway (State Route 126) borders the Village to the north, providing access within 5 minutes to I-71 to the east and I-75 to the west. Amberley is within 15 minutes of downtown Cincinnati and 5 minutes to Kenwood Towne Center, Cincinnati's premier shopping experience. The Greater Cincinnati Airport is 23 miles from the Village in Northern Kentucky.

The Village is approximately 69% residential, 20% park/natural area, and 11% commercial. Varied architectural styles, including mid-century modern, contemporary, and traditional, add to the unique ambiance of the residential area. Though relatively small, with just 1,445 households, Amberley Village provides residents with a high level of service.

The Village is home to seven businesses. Procter and Gamble and Pepsi Bottling, Topicz, EZ Pack, Ohio Pulp Mills, Mercy Health Primary Care, and Lewis Animal Hospital reside in Amberley Village.

Recreationally, Amberley Village has something for everyone. The Mayerson Jewish Community Center, which opened in 2008, serves as a major gathering spot for residents. In addition to a fitness center, indoor and outdoor pools, indoor waterpark, spa, and café, there are programs for all ages ranging from infant and preschool daycare to speakers, films, and performances to senior activities and support services.

Other amenities within the Village's 3.5 square miles include a walking track, ball fields, tennis courts on the Municipal Building grounds, and French Park, which boasts 275 acres of trails, creeks, and picnic areas.

Since the Village acquired Amberley Green, the former cart paths are available for walking or running amidst beautiful views of rolling hills, ponds, and trees. In addition, there are tennis courts on-site, a community garden, a prairie garden with amenities such as seating and signage, and meadowlands.

Amberley prides itself on its diversity. The annual Ice Cream Social and other Village outreach events are occasions to appreciate the mix of ages, races, nationalities, and lifestyles in the Village. In addition, the presence of five synagogues attests to the continued vibrancy of the Village's Jewish history. The Village celebrates its 85th anniversary this year and is known as a relatively prosperous bedroom community. The median age in Amberley Village is 42.5, but 30% of our residents are over 60 years old half of that are over 70. It has a median family income of \$143,289, the second-highest per capita income in Hamilton County. Amberley's median home sale price in 2023 was \$460,900, ranking 6th out of 50 communities in Hamilton County for total property tax valuation per capita. Its large lots, heavily wooded area, and wildlife offer a lifestyle in an urban area without the commuting hassles faced by suburbanites.

Amberley Village Government

Amberley Village operates under the Council/Manager form of government. This system of local government combines the strong political leadership of elected officials (Village Council) with the strong managerial experience of an appointed local government manager (Village Manager). The plan establishes a representative system where all power is concentrated in the elected council and where the council hires a professionally trained manager to oversee the delivery of public services. Amberley is a full-service community with 38 full-time employees and a \$7.8 million General Fund Budget, as part of a \$12 million all-funds budget. The Village Council provides policy and sets direction for the Village Manager.

Village Council

Voters approved the Amberley Village Charter on November 2, 1954. The Charter creates and defines the Village's powers, rights, and privileges. The Charter explicitly outlines that all municipal legislative powers, except the powers of initiative and referendum reserved to the electors, shall be vested in the Village Council. The Amberley Village Council consists of seven members elected to a two-year term. All are voted on at large although five reside in and run for seats reserved for specific geographic districts. The remaining two seats are not designated for any geographic area. Per the charter, the Village Council chooses one of its members as Mayor. Mayor Bob Rosen is the presiding officer of the Council and presides over public functions and represents the Village and Village government in ceremonial and other functions.

The Departments of the Village are Administration, Maintenance, and Police/Fire, which provide services to residents, businesses, and the Village government to support its efforts to serve its citizens. From its founding in 1940, the Village has emphasized public safety with a combined police/fire department. This model of efficiency and effectiveness was further reinforced by the Village Maintenance Department, which also serves the dual role of firefighting. Leaf and brush collection and the most efficient snow removal in the area are also especially valued by residents.

Administration

The Village Manager's Office (also referred to as Administration) performs a variety of jobs. The Village administrative staff assists residents with questions or concerns regarding such items as road repairs, drainage problems, general customer service, trash collection, recyclables, weather-related issues, and zoning issues, and serves as an information source for numerous other parties such as real estate agents checking on zoning matters or contractors inquiring as to Amberley's restrictions on construction projects. In addition to their primary job functions, the administrative staff handles:

- The preparation and filing of zoning approval files and letters, including the storage and maintenance of zoning and construction plans.
- Receipting and depositing all revenue coming into the Village, including checks from the State and County Auditors for the Village's share of various revenues and income tax receipts.
- Property Maintenance code-related complaints and violations involving collaborative work with the Police Department and Service Department to verify the specific complaint, process letters to property owners, and monitor the property to ensure the violation has been corrected.

Maintenance Department

The Maintenance Department is responsible for maintaining all Village-owned properties and the public rights-of-way.

The Maintenance Department's duties include the maintenance, repair, and cleaning of streets, curbs and gutters, ditches, storm sewers, inlets and catch basins, weed and grass cutting, trimming and removal of hazardous trees, brush and leaf collection, traffic signs and pavement markings, road line striping, snow and ice control, ball field maintenance, public buildings and grounds maintenance, jogging track and playground maintenance/inspection, inspection of public improvements, vehicle and equipment maintenance and repairs, fire apparatus maintenance and smaller scale road repair programs.



Police/Fire Department

The Amberley Village Police and Fire Department was established in 1941 as a consolidated Police and Fire Department. At that time, the Department consisted of 5 officers and a part-time Chief. The Department has grown in size since this humble beginning, and the personnel complement for 2024 was 20 sworn officers and 5 civilian dispatchers/clerks. This includes members of the Hamilton County Heroin Task Force, housed with the Village of Amberley.

Amberley Village is unique in that there are only about 30 fully consolidated public safety departments in the country, with 2 existing in Ohio. Life squad and paramedic services are contracted through outside agencies. All patrol officers are state-certified in law enforcement and firefighting and are classified as first responders for life squad purposes. Furthermore, all officers are CPR certified and trained in the use of an AED (automatic external defibrillator), which is supplied in each cruiser. And every police officer/firefighter is a trained 911 dispatcher. This mixture minimizes Village expenditures and maximizes response to the citizens of Amberley Village.

Village officers also have specialized duties. Selected personnel are classified as, but not limited to, investigators, evidence technicians, fire inspectors, intoxilyzer officers, crime prevention officers, firearms training officers, Police training officers, Fire training officers, and auto accident experts. However, the underlying strength of the department remains premised upon the philosophy that the Amberley Village Police and Fire Department mandates cross-training in the basics of all services.

History of Amberley Green Site



Crest Hills Country Club operated at this site when it opened in 1967, but the course closed for business in 2004. The property was the subject of litigation between Village leaders, who wished to maintain the Village’s rural-like atmosphere, and developers. Amberley Village acquired the 133-acre Amberley Green property late in 2008 from the Ridge Club after a four-year legal process originating from a lawsuit against the Village for denying the approval for residential development on the property, which was zoned for park use at the time. During the legal proceedings, the court ordered the property re-zoned to Residence A (one-acre lots).

Ultimately, the Village purchased the property for \$8,750,000 (Village insurance paid \$2.9M), which settled the case in 2008. A short-term note was the financial conduit at the time; however, the Village would be required to situate the cost and ongoing expenses in a long-term format. Fortunately, the Village received a \$5.4 inheritance tax check in September 2012, and the \$6.3M short-term note was paid in full in October 2012.

Soon after its purchase in 2008, determining the property's future use became a high priority, and a 16-member Citizen Advisory Committee was established in March 2009. The members were Village residents, including one member of the Village’s Planning Commission/Board of Zoning Appeals. The group engaged in a nine-month process that vetted financial options, solicited resident input to cultivate ideas for types of use, and conceptual proposals to guide the course for the future:

RECOMMENDATIONS - Amberley Green

4 concept categories



Institutional / corporate



Community / civic / green space



Agricultural



Residential

Long Range Planning Committee (LRPC) Recommendation

The report from the Long-Range Planning Committee (LRPC) is listed as an available document in the Appendix and includes the following specific recommendations for Amberley Green:

- The LRPC recommends a mixed-use development at Amberley Green encompassing four concept categories that will maximize

economic benefit to the Village while also providing value to residents. Only a leading-edge, well-integrated development is worthy of this unique site.

- The varied concepts of the Committee's recommendations stem from a single, holistic vision of health – fiscal, personal, communal, and environmental. It is assumed that the Village would retain ownership control of the property as it is developed. The Committee recommends that Council and the Village Manager pursue development options incorporating the following four concept categories:
 1. **Institutional/Corporate** – Envisioned as a high-revenue-generating entity such as a health care/research/educational facility or a corporate office, this aspect of the recommended development plan is foundational to the other concept categories. Amberley Green's beauty, location and size represent a unique opportunity for the right user. A national search should be undertaken to identify potential tenants. Evaluation of proposals should include a traffic study to gauge impact on nearby residents.
 2. **Agricultural** – The movement toward regional food economies is gaining momentum nationwide, and Amberley Green offers tremendous potential to capitalize on this trend to the benefit of the Village. This concept category could begin with vegetable gardens/farmer's market but also offers the possibility of expansion to include partnerships with food service businesses, as well as educational and other entities, to create a multi-faceted operation, depending on how the institutional concept category is developed. Basic agriculture is a flexible use relative to other uses and therefore can be pursued immediately. This concept also supports the civic/community category. The soil condition is an area of concern, given its prior use as a golf course. Appendix E contains the results of a soil study conducted on the property in 2011.
 3. **Community/Civic/Green Space** - Areas and/or facilities in which the community may gather should be included in any development plans. Since they may be stand-alone or integrated with the other categories and may be publicly or privately owned, this concept category is the most flexible of the four. Cultural or educational programs could be part of this category, and it should be incorporated with the emphasis on connectivity.
 4. **Residential** - Compact housing styles that would appeal to mixed-demographic groups are envisioned. Application of the sustainability principle in regards to building materials and other environmental considerations, as well as connectivity, should be emphasized. This concept category needs to follow after the institutional/corporate category is fulfilled.

The conclusion of their process resulted in recommendations that were submitted to and adopted by the Village Council in May 2011 as the Long-Range Planning Committee Report and Recommendations.

2009

An agreement between the Village and Mt Notre Dame High School (MND) allows MND to upgrade and use the tennis courts for the school's tennis practice and league play. The agreement began in August 2009, with the initial term ending in July 2014. The agreement included five-year renewal opportunities, and it is still in force today.

In the meantime, the Village's financial picture was experiencing a severe downturn. There were devastating funding cuts by the State because of their reduction in local revenue sharing. Additionally, and the elimination of the inheritance tax, wiped out what had been a 12-million-dollar revenue generator over the prior eight (8) years. What's more, declining property values that reduced revenues and the worst economic recession seen in years were all catalysts to shift the Village's focus toward its finances.

2014

Subsequent to purchasing the property, the Village learned that the Ridge Club was under orders by the State of Ohio Department of Natural Resources to make repairs to the Class 1 dam on the property. Meetings with the Village Engineer and State officials, resulted in the determination that the Village could make certain repairs and lower the dam's height to deregulate. The Village modified the dam and gained exemption from the ODNR jurisdiction. The Village awarded Ford Development a contract worth \$338,670, and the project was completed in October 2014. The dam modification included lowering the dam's height, replacing the primary spillway, and including a control structure, plunge pool, and emergency spillway.

In preparation for rehabbing or demolishing the clubhouse, the Village pursued and received two grants totaling \$30,000 from Hamilton County. The grants were intended to offset the expenses of the abatement of the asbestos-containing materials throughout the interior Amberley Green clubhouse and pool house.

The grants received were \$20,000 from the Urban Land Assistance Program and \$10,000 from the Community Development Block (CDB) Grant Program. A separate grant was sought for the remaining asbestos in the roofing material, but the Village decided not to accept it at the time because it needed to know the clubhouse's future use and who would replace the roof after remediation.

Rainbow Environmental Services was awarded the project at the January 2018 council meeting for \$61,874. The pursuit of grant dollars, coupled with the substantially lower bid received, saved the Village significant tax dollars that would have otherwise been spent on this required abatement.

2015

The Village requested and received letters of interest in August 2015 from several developers to determine possible uses for the property. In 2016, following the review of

the letters of interest, the Village met with each developer to discuss their proposed uses for the property. Each proposal included a mix of residential and commercial uses. Village Council did not reach a consensus on which developer to pursue, thus lacking the necessary votes to move forward with a developer.

At least one of the developer's letters of interest included a role for the Mayerson JCC. However, after no developer was chosen, the JCC asked permission to look exclusively at the property for their purposes. Resolution 2016-21 was approved in May 2016, authorizing the JCC to consider prospective development on Amberley Green.

2016

In 2016, the Land Development Committee heard a presentation about the Mayerson Jewish Community Center's (JCC) work exploring whether the JCC may be interested in developing a portion of the Amberley Green property. Marc Fisher and John Silverman from the JCC and Jose Castrejon and Patrick Quinn from McGill Smith Punshon, Inc. presented their preliminary thoughts and plans involving 27 acres of Amberley Green.

2017

In May 2017, the Village and the JCC considered exploratory elements of a joint project to benefit the Village and the JCC. Some of the items included rehabbing the clubhouse to move and expand some of the JCC's operations to the property, constructing a pool, public restrooms, sports fields, and possibly an amphitheater, as noted in the *JCC/Amberley Green Conceptual Master Plan*. While the JCC initially looked at rehabilitating the existing clubhouse, they ultimately decided not to pursue this option.

In August 2017, the Village retained MKSK Studios to assist in evaluating alternative planning and development scenarios for Amberley Green. Phase 1 was a review of what the JCC had proposed so that the Village could provide any insight for the JCC. Phase 2 was to look at the balance of the land and identify if the JCC should invest in their outdoor camp and redevelop the clubhouse and what the residual land lends itself to. The study represented the Village's active interest in identifying what potential exists for the property. The result was the *Amberley Green 2017 Planning and Visioning Study* dated February 15, 2018.

2018

In late 2018, the Village applied for a \$20,000 CDB grant for a pedestrian and vehicle connectivity study. The Village engaged CT Consultants (Village Engineer) and MKSK to perform the study. The study produced several options for accessing the property and a mixed-use pedestrian path to the property. The study also provided an estimated cost to construct each access point. The final product was the *Amberley Village Connectivity Study*, dated April 30, 2019.

CT Consultants was tasked with proposing a mixed-use path from Section Road to the JCC located at 8485 Ridge Road to provide pedestrian and bike access to the property.

The path was proposed to be constructed on the east side of Ridge Road and would have included bridges to cross low areas and possibly even enter French Park to allow access to the park's current paths. The path's construction was broken down into four sections, ranging from \$357,448 to \$936,900 per section, with a total estimated cost of \$2.5 million.

MKSK was tasked with providing pedestrian access options to the property from the southern neighborhoods and vehicular access from Ridge and Galbraith Roads.

Potential access from the south was proposed through Village-owned properties at the end of Willowbrook Lane (top of Twigwood Lane) and from the end of Fernwood Drive. The estimated cost for constructing the southern access points was \$57,120 for Twigwood access and \$26,460 for the Fernwood access, for a total project cost of \$83,580. Those numbers were later revised.

Ridge Road access to Amberley Green was proposed to be moved north from its existing location to Fairhaven Lane. An estimate was not provided for this option as it would be included in any development.

2019

CT Consultants conducted an additional study regarding vehicular access to Amberley Green from Galbraith Road. Three locations were considered, and the document *Amberley Green Access Study*, dated April 2019, summarized the options and costs. The first and second locations were at the Amberley and Reading corporation line, and the third location was in Reading, across from Knollcrest Drive in Reading. The Galbraith Road access points were mainly geared to allow access to the back or western portions of the property but would also allow a second access to the eastern or Ridge Road side of the property.

Because of the steep topography of the northwestern portion of the property, these access points would require extensive grading and filling. These options cost \$1,183,800 for location 1, \$1,627,300 for location 2, and \$1,341,200 for location 3. It should be noted, however, that the actual cost of location 3 is unknown because the Village would need to acquire two to three houses on Galbraith Road across from Knollcrest Drive.

In May 2019, the Village sought resident input regarding the proposed JCC conceptual proposal on a portion of Amberley Green. The Village held six open house sessions, during which residents could view plans and documents and offer comments, both in person and later in writing. A summary of general feedback was provided to the Village Council and Council directed staff to continue discussions with the JCC, taking into consideration the Village's concerns.

In 2019, the Scottish Rite/Masons approached the Village with interest in rehabilitating the Amberley Green clubhouse and moving their facilities to the property. In February 2020, a presentation was made to the Land Development Committee.

2020

In 2020, the Village contracted with MKSK to perform a study to determine which areas of Amberley Green could be developed and areas that should remain green space. The final report, *Amberley Green Conservation Study Plan Fall 2020*, was an extension of the *Amberley Green 2017 Planning and Visioning Study* dated February 15, 2018.

Both the JCC and Scottish Rite/Masons put their interest in Amberley Green on hold in 2020/2021 during the COVID-19 pandemic.

2022-2024

The Scottish Rite/Masons project remained on hold as their downtown property was being acquired, but the buyer hadn't exercised the option requiring them to vacate. The Scottish Rite/Masons continued to be interested in the former clubhouse until Spring 2024, when they informed the Village that with cost escalations, they could no longer afford the improvements necessary to convert it for their purposes.

The JCC is still interested in making Amberley Green its summer campsite. However, their initial fundraising in 2023 didn't meet their expectations, and the project is on hold. The October 7, 2023, Israeli conflict has also slowed their progress.

Staff began searching for grant funds to demolish the building and the plan is to demolish the former clubhouse in the winter of 2025.

Description of the Property (Amberley Green)

Site Description/Current Conditions

The Village-owned land consists of 4 parcels totaling 133 acres:

526-0050-0009-00	101.20 acres
526-0050-0001-00	20.00 acres
526-0050-0004-00	10.92 acres
671-0018-0012-00	<u>1.182</u> acres (parcel is in the City of Reading)
	133.302 acres

The property's surface consists of undulating and well-wooded plains intersected by numerous valleys. The topography of this property adds to its beauty and creates opportunities for a creative development team. A topographic survey from The Kleingers Group is listed in the appendix for details of slopes. The following describes some of the features on the site:

Tennis Courts. The eastern portion of the site closest to Ridge Road houses five tennis courts. The Village has an agreement with Mount Notre Dame High School (MND), which refurbished and leased the tennis courts. The lease is in year 5 of a 5-year agreement and is renewable for an additional 5 years. The lease is included in the appendix. MND has priority use of the courts for its tennis team. Amberley residents can use the courts when MND is not practicing or hosting a match.

Clubhouse. The clubhouse, located off Ridge Road, is a two-story building in poor condition. Asbestos has been identified within the building, which is no longer accessible. The Village received a grant in 2024 for the demolition of the clubhouse in the first quarter of 2025. After demolition, the property will be graded and available for development. Demolition will include a small portion of the parking lot, the entire pool house, and the outdoor pool area.

Community Garden. The community garden is located west of the clubhouse on the property's southern boundary. The Amberley Green Community Garden was established in 2012 with a grant from WeTHRIVE!, a community wellness initiative of the Hamilton County Department of Public Health and the Center for Disease Control. When the garden was installed, there was no commitment that it would continue on the site or in its current location, but it has been popular with residents. Plans for the Garden during and after the demolition of the Clubhouse are still under discussion.

Dam. In 2014, the Village modified the on-site dam located parallel to Galbraith Road, which removed it from the Ohio Department of Natural Resources (ODNR) jurisdiction.

Other features. There is an additional pond on the property west of the Community Garden. A potential third pond exists west of the pond parallel to Galbraith. It currently drains to the west towards Lake Shore Apartments (Reading). The water features on the property serve as stormwater measures as the stormwater travels primarily to the west, and some areas drain to the south. The property has 3.5 miles of former golf cart/walking paths that traverse the property.

In 2024, grant funds enabled a 6-acre prairie to be planted by the Cincinnati Nature Center along the south property line near the community garden, where development isn't anticipated. The prairie will restore this area for wildflower growth and wildlife. This area includes four viewing areas with benches. There is also an area of meadowlands on the property that is mowed typically once per year. Aerial photos and a prairie map are listed in the Appendix, which shows most of these features.

Zoning

The property is located within the Amberley Village corporation limit; however, 1.1 acres are in the City of Reading. Amberley Green is zoned Residence A, which is one-acre residential zoning. The current zoning was approved during legal proceedings. Further information about the zoning can be found in Chapter 154.25 in the Amberley Village Code, which is included in the Appendix.

In 2019, the Village contracted with Hamilton County Planning and Development to draft zoning regulations for Amberley Green. The Village Council adopted the zoning text in

January 2021. The regulations were incorporated into our zoning code, which is referred to as the Amberley Green District (AGD) zoning text.

The purpose of the Amberley Green District, which is included in the Appendix, is to encourage the preservation of green space and walking trails for residents while allowing limited opportunity for new development. The area included in the district is characterized by steep slopes and unbuildable areas to the west and flatter, more buildable areas to the east. The desire of the Village for these potential development areas is also to include green areas beyond the unbuildable portions of the property and walking trail connections to ensure the preservation of the unique and beautiful qualities of the property.

The Amberley Green District (AGD) can be sought for all properties bounded by East Galbraith Road and the Village corporate limit on the north, Ridge Road to the east, the Village corporation limit to the west, and the northern property lines of northernmost residential properties on Burning Tree Lane, Fernwood Drive, Willowbrook Lane, and Twigwood Lane to the south.

The property is bordered by single-family residential on the south, east, and north. On the western side of the property, it abuts multi-family residential within the City of Reading.

Utilities

Greater Cincinnati Water Works serves the property for water. Water lines abut the property along parts of Ridge and Galbraith Roads. The Metropolitan Sewer District manages the sanitary sewer for this site. Sanitary sewer lines are located on Ridge Road, Galbraith Road, Fernwood Drive, and the dead end of Willowbrook Lane. Duke Energy serves Natural Gas and Electric and is available along parts of Ridge and Galbraith Roads. Hardwired internet and telephone connections can be accessed along parts of Ridge and Galbraith Roads. Utility locations, referenced in the Appendix, have been identified by The Kleingers Group. The capacity of either utility should be verified by the respective utility operator.

Traffic

No comprehensive traffic analysis has been conducted for the site; however, in a brief review of traffic as it was studied for potential use in June 2013 and 2023, the Village is making available a report from The Kleingers Group labeled Preliminary Traffic Assessment and CT Consultants Traffic Study. These assessments are limited in scope but provide some insight into the necessity of traffic analysis related to any development on the site. In addition, the Appendix references a document labeled Turning Counts for Ridge/Galbraith and Ridge/Section Roads. The counts were taken during the morning and early evening peak hours (7:00 a.m. to 9:45 a.m. and 4:00 p.m. to 5:45 p.m.) on September 16, 2014. Traffic volumes on Ridge and Galbraith peak during morning and afternoon commutes. Traffic, its effect on adjacent roadways, and how to address any increased traffic will require a significant traffic study.

Village Objectives

The economics of developing Amberley Green will be a critical factor in determining the way forward. Whatever is developed on the site must maximize the economic benefit to the Village while also providing value to residents. The survey is also expected to meet all the Village objectives concerning land use and public engagement paths.

- Maximize value to Amberley Village residents.
- Land use consistent with the needs of the Village.
- Incorporation of green space, buffer areas, and open space to accommodate some community use.
- Create unique opportunities to integrate the property's beauty, location, and size.
- Be sensitive to adjacent single-family residential use.
- Improve economic health and sustainability for the Village.
- Minimize Village financial contribution.
- Amberley will retain ownership of the land at least until the nature of any development is clear.
- Be aesthetically pleasing.
- Obtain feedback from residents about how much they are willing to contribute toward keeping it maintained and green.
- Results should bring value to the Village.
- Engage Amberley residents to elicit thoughtful survey responses.
- Obtain residents' opinions on what (if any) park development they would like to see at Amberley Green and gauge their willingness to absorb the costs.

SCOPE OF WORK

The scope of work for this project is to conduct a comprehensive study to determine resident preference regarding a park plan for Amberley Green with limited other development. The study should utilize various outreach methods for public engagement to ensure the greatest possible participation by residents. Utilizing this feedback, an Amberley Green Land Use Plan (AGLUP) should be developed to identify the future growth and development of Amberley Green. The resulting plan should be easily interpreted by the public and include policy statements, goals, objectives, guidelines, maps, illustrations, graphics, charts, and an implementation matrix that will serve as a framework for developing a community gathering place. This framework will provide clear and predictable guidance to developers, stakeholders, and residents, including an estimated cost option for its various features. A scope of work and project schedule identifying tasks and targeted dates for the firm to complete work are expected.

At its October 14, 2024, meeting, the Village Council approved a motion to “update the AG Conservation Study of Fall 2020 to include creation of a park in Amberley Green that increases the quality of life for all residents young and old and adds value to living in Amberley.” This will result in the hiring of a firm with expertise in urban design and planning to update our study and offer recommendations based on the following input:

1. *Conduct a robust and extensive survey of Amberley residents using multiple channels of contact. These include but are not limited to “Open Houses,” digital surveys, virtual opportunities, focus groups, and various methods to best reach all demographic*

groups and the highest number of residents.

2. *This surveying will ask residents their opinions on what (if any) park development they would like to see part of future development within Amberley Green and how to pay for it.*

3. *Prior to conducting the survey, the vendor hired will meet with Council and the Village Manager in open working session.*

4. *Final Deliverable: an updated AG Visioning Study, including an addendum listing detailed survey results.*

Public Engagement and Participation Plan

The consultant shall be responsible for developing a comprehensive participation program that encompasses public engagement activities. The public engagement activities aim to gather local knowledge and experience from residents and other key stakeholders. At a minimum, the public engagement and participation plan should utilize in-person interactive activities and open houses, traditional media, social media, in-person work sessions, and online polling. The participatory process must also be creatively designed to seek out and involve residents and other stakeholders who are unlikely to participate in a standard meeting-style community engagement process. Additionally, the process must ensure that participation reflects both the current and future citizenry. The overall goal of the participatory process is to increase the ownership of the final product.

Land Use Planning

A report and recommendations will be created on Land Use possibilities once the public engagement is secured with the fiscal impact clearly associated with any park or other development.

Process

This document outlines the Amberley Green property and relevant information. Additional documents in the Village's possession are listed in the Appendix and can be requested for analysis. The Village Manager will review requests for Proposals. Interviews will be scheduled with those proposals that are of interest to the Village after careful review. This is an informal process, and any meetings with the Village Council will be conducted publicly. Questions and meetings are welcome if developers want clarification or more information; contact should be made with Village Manager Scot Lahrmer (contact information at the end of this document).

Submission Information

Amberley Village is seeking Proposals from qualified and responsible public engagement and land use teams. Submissions to the Village should include a statement of why this project is appealing and how your potential concept could meet Village objectives. Other items of interest to the Village that you may want to include in your submittal:

1. Name of public engagement and land use company or team(s).

2. Contact information for your public engagement and land use team.
3. Principal players on your public engagement and land use team and their roles, including a contingency plan for any staffing changes throughout the project's development. Identify and describe the role of each key staff member assigned to the project. This also applies to any sub-consultants.
4. Outline how you are connected with each other and whether agreements exist that define each role.
5. Professional experience of those on your team and their project involvement, including:
 - A. Track record for your public engagement and land use team either individually or as a group.
 1. Previous Clients. Provide a list of client references, including name, address, contact person, email address, and phone number for whom comparable services have been provided within the last five (5) years.
 2. Previous work. Provide examples or previous work of comparable services provided within the last five (5) years.
6. Describe what interest/purpose you have in Amberley Green or the Village (development opportunity, resident in Village, challenging development, interested in building, etc.?).

SELECTION PROCESS

Responding firms may be requested to take part in an interview process. The interview will provide an opportunity to clarify any issues within a given proposal and explore the firm's approaches that may be used to satisfy all requirements for the Village. Only team members who will be directly responsible for the work, including sub-consultants, should participate in the interview. From the interviews, the Village will select a consultant. The Village may directly negotiate the final scope and fee with the best-qualified consultant.

The Village may investigate the qualifications of any firm or individual under consideration, require confirmation of the information provided, or require additional evidence of qualifications described in this RFP. The Village reserves certain rights, including, but not limited to, the following:

1. Reject any or all the proposals.
2. Issue subsequent Requests for Proposal.
3. Cancel the entire Request for Proposal.
4. Remedy technical errors in the Request for Proposal process.
5. Appoint an evaluation committee to review qualifications and proposals.
6. Seek the assistance of outside technical experts in evaluation.
7. Approve or disapprove the use of subcontractors or sub-consultants.
8. Establish a short list of consultants eligible for discussions after the review of

- the proposals.
- 9. Negotiate with any of the consultants.
- 10. Solicit best and final offers from any of the consultants.
- 11. Waive informalities and irregularities in RFP.
- 12. Award without discussion.

Selection will be based on determining which proposal is in the Village's best interest. The Village's decision will be final and not subject to appeal.

This RFP shall not, in any manner, be construed to be an obligation on the Village to enter into a contract or result in any claim for reimbursement of cost for any efforts expended in responding to the RFP or in anticipation of any contract.

Upon completion of the selection process, the Village shall notify all consultants of the selection, and the selected firm shall enter into an agreement with the Village.

PROCESS OUTLINE & TIMING:

- | | |
|---|---------------------|
| • Village of Amberley publishes RFP | January 13, 2025 |
| • Response to RFP due to Village | February 14, 2025 |
| • Review of Submittals by Village | February/March 2025 |
| • Interviews by Village | March 2025 |
| • Staff Recommendation to Village Council | March 2025 |
| • Execution of Contract for Services | TBD |
| • Kick-off Meeting with Consultant | TBD |

SUBMITTAL OF PROPOSAL

Interested firms shall submit ten (10) printed copies and one electronic copy of the proposal to the following address:

Village of Amberley
 ATTN: Scot Lahrmer, Village Manager
 7149 Ridge Road
 Amberley Village, Ohio 45237
 Subject: Public Engagement and Land Use for Amberley Green
 slahrmer@amberleyvillage.org

The Village will receive proposals no later than **February 14, 2025, at noon**. This time and date are fixed, and extensions will not be granted. All proposals received after the deadline shown above will be rejected. Proposals received at any place other than listed above will not be considered. Incomplete proposals will be considered null and void and will not be accepted.

Proposals cannot be altered or amended after the submission deadline. Any interlineation, alteration, or erasure made before the opening time of the proposals must be initialed by the signer of the proposal, guaranteeing authenticity.



The Village of Amberley is not responsible for late receipt, such as the non-delivery of U.S. mail or by carrier. The date/time stamp from Amberley Village shall be the official time of receipt. A duly authorized representative of the consultant shall sign all proposals. The name and mailing address of the individual executing the proposal must be provided.

Questions regarding this Request for Proposal may be directed to:

Scot Lahrmer
Village Manager
Amberley Village
slahrmer@amberleyvillage.org

Any questions concerning information included in this RFP must be submitted via e-mail to the Village Manager no later than February ??, 2025, with the subject line: Public Engagement and Land Use for Amberley Green.

All submitted information relating to this proposal shall become part of the public record. Submitting parties may identify in their proposals what information they deem to be proprietary information. The final determination of whether information is subject to the Ohio Open Records Act shall be made by the Village legal counsel.

The Village of Amberley reserves the right to reject any and all proposals. The proposing firm shall bear all costs, including travel and expenses, incurred in preparing this proposal.

Scot Lahrmer, Village Manager
Amberley Village
7149 Ridge Road
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(513) 531-8675
slahrmer@amberleyvillage.org

Index of RFP Background Documentation

[Documentation Available Via Link](#)

2024 Utility Locations Document

2023 CT Traffic Study

2022 Amberley Green 360 View

2020 Conservation Study

2020 Amberley Green Zoning Regulations

Ordinance 2020-16, Making Changes to Amberley Green Zoning Regulations

Chapter 154.25

2020-25 MND Tennis Lease

2019 Survey Data

2019 Connectivity Study

2018 MKSK Planning and Visioning Study

2017 JCC/Amberley Green Conceptual Master Plan

2013 Preliminary Traffic Report Kleingers

2011 Soil study conducted on the property

2010 Long Range Planning Report

Amberley Green Trail Map